

## SYSTEMS IMPLICATIONS

The Interim Units will receive a nightly MA Input Record of the hospital birth records, as reported through the Electronic Birth Certificate (EBC) process. Interim Unit staff will match each mother's record with WMS demographics to try to find the mother active on Medicaid or eligible in any of the last three (3) months. A determination will be made whether the mother meets the match criteria.

If the mother meets the match criteria, the newborn will be added to the mother's MA case, or the newborn will be opened on a separate MA only (case type 20), or the record will be sent to the districts for action.

1. If there is a match of demographics from EBC to WMS, a determination is made whether there is an active MA record for the mother.

Active is defined as: Newborn DOB is within Mother MA Coverage Period and/or Individual Status Code is 07 or 10. Newborn DOB is within Mother's MA Coverage Period.

2. If there is an active Medicaid eligibility record then a second level check must be made to determine if an unborn or newborn is already included on the case. This will be determined by the newborn's sex and DOB.
3. If there is no unborn record on the mother's WMS case, the newborn will be added to the WMS case using newborn demographics.
4. If the mother's case is closed within three (3) months prior to the birth month, the newborn will be opened on a new WMS case using newborn demographics. If residence address is different on EBC than WMS, the EBC residence and mailing address will be used in this instance. The fiscal responsibility will be given to the closed case county, so the case will be opened in the closed case county using the EBC residence, and mailing address.
5. If the mother's case is MA SSI (CT22), the newborn will be opened on a new WMS case type 20 using newborn demographics. If residence address is different on EBC than WMS, the EBC residence and mailing address will be used in this instance. The fiscal responsibility will be given to the closed case county, so the case will be opened in the closed case county using the EBC residence, and mailing address.
6. If the mother's case is in lockdown closing status and there is a match, then the newborn will be opened on a new MA case type 20 using newborn demographics. If residence address is different on EBC than WMS, the EBC residence and mailing address will be used in this instance. The fiscal responsibility will be given to the closed case county, so the case will be opened in the closed case county using the EBC residence, and mailing address.

## Attachment 4

7. If the mother is inactive on an active case and there is a match, then the newborn is added to the current active case.
8. If there are multiple matches, no action will be taken, and the case will be reported to the district.
9. If there is a match of demographics from EBC to WMS and the newborn demographics indicates the newborn is deceased then:
  - if the mother is active and there is an unborn on the mother's WMS case, the Interim Unit will report this case to the district for appropriate action.
  - If the mother is active and there is not an unborn on the mother's WMS case, the deceased newborn will be added to the mother's case and then closed using a generated Date of Death for the MA Coverage TO date.
  - If the mother's case is closed and it is determined that it was closed within three (3) months prior to the birth month, a report will be sent to the districts.
10. If the mother's case is in error or pending status it will not be processed upstate. It will be put on a report and sent to the districts. In New York City, these cases will be processed by the Interim Unit.

### **Managed Care Enrollment**

Once a newborn child has been added to the mother's case, the newborn will be enrolled in the mother's Medicaid Managed Care Plan (MCP). We will also enroll\* unborns in managed care, if appropriate, if they have not previously been enrolled. The exceptions to the managed care enrollment are:

- the newborn's birth weight is less than 1200 grams;
- the mother is enrolled in a special needs plan, or
- the mother is enrolled in certain partial capitation plans.

A paper copy of the WMS screen which indicates that a managed care enrollment for the newborn has been completed by the Interim Unit will be sent to the district with the daily reports.

A daily notification of MCP enrollments also will be placed on the Managed Care Bulletin Board for MCP use once the automated system is fully operational.

\*Note: If, during the match process, we find the newborn already has been added to the case, and the mother is in an MCP, but the infant has not been enrolled in the MCP, SDOH will not enroll that newborn into managed care.