

**NOTICE OF DISCONTINUANCE OF MEDICAID COVERAGE UNDER THE MEDICAID BUY-IN PROGRAM FOR  
WORKING PEOPLE WITH DISABILITIES (MBI-WPD)  
(Over Income/ Over Resources / Over Income and Over Resources)**

NOTICE DATE:	EFFECTIVE DATE:	NAME AND ADDRESS OF AGENCY/CENTER OR DISTRICT OFFICE
CASE NUMBER	CIN NUMBER	
CASE NAME (and C/O Name if Present) AND ADDRESS		
		GENERAL TELEPHONE NO. FOR QUESTIONS OR HELP _____
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		<b>OR</b> Agency Conference _____
		Fair Hearing Information and Assistance _____
		Record Access _____
		Legal Assistance Information _____

OFFICE NO.	UNIT NO.	WORKER NO.	UNIT OR WORKER NAME	TELEPHONE NO.
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We will discontinue your Medicaid coverage under the Medicaid Buy-In program for Working People with Disabilities (MBI-WPD) effective \_\_\_\_\_ for:

Name \_\_\_\_\_ Client I.D. \_\_\_\_\_  
Name \_\_\_\_\_ Client I.D. \_\_\_\_\_

**I. This is because:**

- your net income (gross income less Medicaid deductions) of \$ \_\_\_\_\_ is over the allowable MBI-WPD income limit of \$ \_\_\_\_\_.
- your countable resources of \$ \_\_\_\_\_ are over the allowable MBI-WPD resource limit of \$ \_\_\_\_\_.
- your net income (gross income less Medicaid deductions) of \$ \_\_\_\_\_ is over the allowable MBI-WPD income limit of \$ \_\_\_\_\_. In addition, your countable resources of \$ \_\_\_\_\_ are over the MBI-WPD resource limit of \$ \_\_\_\_\_.

While you were eligible for the MBI-WPD program, we compared your net income (gross income less Medicaid deductions) and countable resources to the MBI-WPD income and resource limits. Now we compare your income and resources to the Medicaid limits.

**II. You are not eligible for Medicaid because:**

- Your net income (gross income less Medicaid deductions) of \$ \_\_\_\_\_ is over the allowable Medicaid income limit of \$ \_\_\_\_\_. The amount over the limit is called excess income or spenddown. Your monthly excess income amount is \$ \_\_\_\_\_. Also, you do not have paid or unpaid medical expenses not covered by insurance that are equal to or more than your excess income amount. If you incur medical bills in the amount of your excess income or if your income goes down, you may reapply. Please read the enclosed: "Explanation of the Excess Income Program" and "Optional Pay-In Program."
- Your countable resources of \$ \_\_\_\_\_ are over the allowable Medicaid resource limit of \$ \_\_\_\_\_. The amount over the limit is called excess resources or spenddown. Your excess resource amount is \$ \_\_\_\_\_. We have not received documentation that you have spent your excess resources by establishing or adding to a burial trust/fund. If you incur medical bills in the amount of your excess resources or if the amount of your resources goes down, you may reapply. Please read the enclosed "Explanation of the Excess Resource Program."
- Your net income (gross income less Medicaid deductions) of \$ \_\_\_\_\_ is over the allowable Medicaid income limit of \$ \_\_\_\_\_. In addition, your countable resources of \$ \_\_\_\_\_ are over the allowable Medicaid resource limit of \$ \_\_\_\_\_. The amounts over the limits are called excess income and excess resources or spenddown. Your monthly excess income amount is \$ \_\_\_\_\_. Your excess resource amount is \$ \_\_\_\_\_. We have not received documentation that you have paid or unpaid medical expenses not covered by insurance that are equal to or more than your excess income and resource amount or that you have spent your excess resources by establishing or adding to a burial trust/fund. If you incur medical bills in the amount of your excess resources and expect to have medical bills which are equal to or more than your excess income, or if your income or resources go down, you may reapply.

Please read the enclosed: "Explanation of the Excess Income Program", "Explanation of the Excess Resource Program" and "Optional Pay-In Program."

**IN SOME CIRCUMSTANCES, THE MEDICAID PROGRAM DOES NOT COUNT INCOME THAT IS PLACED IN A SUPPLEMENTAL NEEDS TRUST. PLEASE READ THE ENCLOSED "EXPLANATION OF THE EFFECT OF TRUSTS ON MEDICAID ELIGIBILITY". THIS INFORMATION IS ALSO AVAILABLE ON THE DEPARTMENT OF HEALTH WEBSITE AT: [https://health.ny.gov/health\\_care/medicaid/index.htm#trusts](https://health.ny.gov/health_care/medicaid/index.htm#trusts).**

The determination of excess resources includes information received through computer matches with banking institutions. If you think that the excess resource amount is incorrect, you must contact the agency immediately, but no later than 30 days from the date of this notice.

This decision is based on Sections 366(1)(c)(5), 366(1)(c)(6), and 367-a(12) of the Social Services Law.

We have enclosed a budget worksheet(s) so that you can see how we determine eligibility for benefits.

**REGULATIONS REQUIRE THAT YOU IMMEDIATELY NOTIFY THIS DEPARTMENT OF ANY CHANGES IN NEEDS, INCOME, RESOURCES, LIVING ARRANGEMENTS OR ADDRESS**

**YOU HAVE THE RIGHT TO APPEAL THIS DECISION  
BE SURE TO READ THE BACK OF THIS NOTICE ON HOW TO APPEAL THIS DECISION**

**RIGHT TO A CONFERENCE:** You may have a conference to review these actions. If you want a conference, you should ask for one as soon as possible. At the conference, if we discover that we made the wrong decision or if, because of information you provide, we determine to change our decision, we will take corrective action and give you a new notice. You may ask for a conference by calling us at the number on the first page of this notice or by sending a written request to us at the address listed at the top of the first page of this notice. This number is used only for asking for a conference. ***It is not the way you request a fair hearing.*** If you ask for a conference you are still entitled to a fair hearing. If you want to have your benefits continue unchanged (aid continuing) until you get a fair hearing decision, you must request a fair hearing in the way described below. Read below for fair hearing information.

**ACCESS TO YOUR FILE AND COPIES OF DOCUMENTS:** To help you get ready for the hearing, you have a right to look at your case file. If you call or write to us, we will provide you with free copies of the documents from your file which we will give to the hearing officer at the fair hearing. Also, if you call or write to us, we will provide you with free copies of other documents from your file which you think you may need to prepare for your fair hearing. If you call or write to us, we will also make available to you without charge specific policy materials necessary for you to decide whether to request a fair hearing or to prepare for the hearing. Policy materials that may be available to you include documents such as: Administrative Directives, General Information System messages, Informational Letters, portions of the Medicaid Reference Guide, Department of Health Medicaid Update newsletters and Local Commissioner Memorandums. To ask for specific policy materials, documents or to find out how to look at your file, call us at the Record Access telephone number listed at the top of the front of this notice or write us at the address printed at the top of the front of this notice. If you want free copies of specific policy materials or documents from your case file, you should ask for them ahead of time. They will be provided to you within a reasonable time before the date of the hearing. Documents will be mailed to you only if you specifically ask that they be mailed.

**RIGHT TO A FAIR HEARING:** If you believe that the above action is wrong, you may request a State fair hearing by:

- 1) **Telephone:** You may call the state wide toll free number: 800-342-3334 (PLEASE HAVE THIS NOTICE WITH YOU WHEN YOU CALL) **OR**
- 2) **Fax:** Send a copy of this notice to fax no. (518) 473-6735; **OR**
- 3) **On-Line:** Complete and send the online request form at: <http://www.otda.ny.gov/oah/forms.asp>; **OR**
- 4) **Write:** Send a copy of this notice **completed**, to the Fair Hearing Section, New York State Office of Temporary and Disability Assistance, P.O. Box 1930, Albany, New York 12201. Please keep a copy for yourself.

I want a fair hearing. The Agency's action is wrong because: \_\_\_\_\_

Print Name: \_\_\_\_\_ Case Number \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

Signature of Client: \_\_\_\_\_ Date: \_\_\_\_\_

**YOU HAVE 60 DAYS FROM THE DATE OF THIS NOTICE TO REQUEST A FAIR HEARING:** If you request a fair hearing, the State will send you a notice informing you of the time and place of the hearing. You have the right to be represented by legal counsel, a relative, a friend or other person, or to represent yourself. At the hearing you, your attorney or other representative will have the opportunity to present written and oral evidence to demonstrate why the action should not be taken, as well as an opportunity to question any persons who appear at the hearing. Also, you have a right to bring witnesses to speak in your favor. You should bring to the hearing any documents such as this notice, pay stubs, receipts, medical bills, heating bills, medical verification, letters, etc. that may be helpful in presenting your case.

**CONTINUING YOUR BENEFITS:** If you request a fair hearing before the effective date stated in this notice, you will continue to receive your benefits unchanged until the fair hearing decision is issued. However, if you lose the fair hearing, we may recover the cost of any Medicaid benefits that you should not have received. If you want to avoid this possibility, check the box below to indicate that you do not want your aid continued, and send this page along with your hearing request. If you do check the box, the action described above will be taken on the effective date listed above.

- I agree to have the action taken on my Medicaid benefits, as described in this notice, prior to the issuance of the fair hearing decision.

**LEGAL ASSISTANCE:** If you need free legal assistance, you may be able to obtain such assistance by contacting your local Legal Aid Society or other legal advocate group. You may locate the nearest Legal Aid Society or advocate group by checking your Yellow Pages under "Lawyers" or by calling the number indicated on the first page of this notice.

**INFORMATION:** If you want more information about your case, how to ask for a fair hearing, how to see your file, or how to get additional copies of documents, call us at the telephone numbers listed at the top of page 1 of this notice or write to us at the address printed at the top of page 1 of this notice.

**ATTENTION:** Children under 19 years of age who are not eligible for Medicaid or other health insurance may be eligible for the Child Health Plus Insurance Plan for kids. The plan provides health care insurance for children. Call 1-800-698-4543 for information.