

Section I: WMS Clearance Report to Include NYC Results

The Clearance Report is used to determine the CIN assignment for FULL DATA ENTRY, APPLICATION DENIAL or UNDERCARE MAINTENANCE when adding an individual to a case.

A Clearance Report is generated when any of the following actions are performed:

- An Application is Registered (Initial Application Register Entry)
- An Application undergoes Maintenance (Application Register Maintenance)
- A New Clearance Report is requested (Clearance Report)
- A New Person is added to an Existing Case at Undercare
- An Application is created from an Existing Case or Application (Create App From Existing Case or App)

The Clearance Report will display up to 25 results from WMS, NYC and the Health Benefit Exchange (HBE) systems based on the Social Security Number, First Name, Last Name, Date of Birth and Sex that are data entered by the methods above. Although the Clearance Process will search against all 3 systems (WMS, NYC, and HBE) the Upstate Clearance results will be a weighted display to prioritize Upstate WMS and Upstate/HBE results over NYC and NYC/HBE. Precise, detailed information data entered during the Application and/or Maintenance process will result in the most accurate results. Please note: results displayed under the Health Benefit Exchange or NYC headings are for information only and do not contain CIN's that are available for Upstate selection.

Three different match types may be found on the Clearance Report:

- Client ID Match
- Social Security Number Match
- Possible Matches

A maximum of 25 matches (any type match) will print on the Clearance Report, even if more than 25 matches are found.

If more than 100 results are found on Upstate WMS, no results will display on the Clearance Report. Instead the following message will appear: (FOUND/PRINTED).POSSIBLE 100+/0 POSSIBLE RESULTS TOTAL MORE THAN 100, SUPPLY ADDITIONAL DATA.

If no results are found on Upstate WMS or NYC, the message will read: NO RESULT FOUND. No message will be displayed on the Clearance Report for the Health Benefit Exchange if no results are found.

Districts will be notified when the Clearance Review Desk Aid (LDSS-4959) has been updated to reflect these changes.

Section II: Deletion of Citizenship Alien Indicator Code F

Citizenship/Alien Code F - Person Granted Conditional Entry, will no longer be valid for data entry. The United States Citizenship and Immigration Service no longer designates Individuals (persons) as being granted conditional entry. An Entry of Citizenship/Alien Code F will result in Error # 0337 - CITIZENSHIP INDICATOR IS INVALID

Section III: Pick - Up Codes A through Z no longer valid for Payment Issuance

Pick - Up Codes A through Z - Locally Designated NYSES Office Codes, will no longer be a valid entry for Payment issuance. Entry of Pick - Up Codes A through Z on WMS Screens 6 or 9 will result in Error #0607 - PICK-UP CODE IS INVALID. This Edit will be bypassed for Local Action Codes 5 - Cancel and 9 - Void. This edit will be applied to all Case Types.

Section IV: Date Entered Country required for Denial Transactions

The Date Entered Country field on Screen 4 is a required entry for certain ACI Codes. Date Entered Country will now be required for Transaction Type 03 -Denial. Failure to add Date Entered Country at Denial Transactions will result in Error # 1413 - DEC REQUIRED FOR ACI CODE. This edit will be applied to all Case Types.