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Section I - WINR 3191 Report Change

The WINR 3191 “Listing of Budgets with 30+1/3/\$30 Ending/Cases without Budget Records/Cases with Bottom Line Budget Records” will be modified. This report will no longer include cases without Budget Records for the following populations:

- Incarcerated individuals in Suspend Status (Individual Status Code 08 and Medicaid Coverage Code 04) on Case Type 20 or 24
- County to County Transfers (Luberto) with an existing case level reason code of 898 or C37

Section II - SDX Changes

The WASIO4 Change Process is being enhanced to include a review of an additional file. In the past when a district changed the district by using the WASIO4 screen a program would run that would match the SSN and the person’s name to the Bi-Weekly SDX Report to obtain the address/s. As the Bi-Weekly SDX Report is produced every two weeks, it would not always contain the current address. This could lead to confusion when it was reported on the Automated SDX-WMS Interface Report (ASWISDX2). A new file has been created that will contain recent address changes. When a district change is now made via WASIO4, the SSN and the person’s name will first match to this new file to find the address/s, if there is no match, it will then match to the Bi-Weekly SDX Report.

Section III - TA/MA Closing (Case Level) Matrix Change

The following TA/MA Closing (Case Level) Reason Code has changed which Medicaid Insert Reason Code is generated:

- F98-Client Requests Child Care in Lieu of TA

This Case Level Reason Code will now generate the Medicaid Insert Language:

- 821- MA Continues Unchanged

Temporary Assistance Closing (Individual Level) Matrix

Due to the Medicaid Income Level increase, the Temporary Assistance Closing (Individual Level) Matrix changed which Medicaid Separate Determination Insert Reason Code is generated when closing certain category types for Temporary Assistance. This Separate Determination Insert Reason Code produces a notice that is sent via the Client Notification System to the recipients informing them of their Medicaid eligibility decision. This change will allow for the accurate determination of MA eligibility for recipients when closed off of a TA case.

The following three charts explain the TA Closing (Individual Level) Matrix starting with the following:

- (A) Explanation of Definitions
- (B) Insert Codes and Language Meanings
- (C) TA Closing (Individual Level) Matrix (***note changes**)

A. Explanation of Definitions:

TA IND RC	Temporary Assistance Closing Reason Code (individual level)
CAT CD	Categorical code which generates a MA separate determination
SEP DET INSERT RC	Insert reason code for individual(s) receiving separate determination
NO SEP DET INSERT RC	Insert reason code for individual(s) NOT receiving separate determination
CONT EXT	<p>Continuous Extension</p> <p><i>Y</i>-if otherwise ineligible for an extension or if only eligible for a PCP Guarantee extension, then based on the CRC (case reason code), a Continuous MA extension is given.</p> <p><i>N</i>-Not given-No Continuous extension is given regardless of IRC.</p> <p><i>#</i>-Based on the CRC, the individual would be eligible for another extension (other than PCP Guarantee).</p> <p>However, if the CRC defaults to the IRC, then # does not prevent a Continuous Extension.</p>
PCP GUAR	<p>PCP Guarantee</p> <p><i>Y</i>-if otherwise ineligible for an extension, an extension is given to the individual if the Managed Care Guarantee Thru date exceeds the Cov To-Date.</p> <p><i>N</i>-Not given, No PCP Guarantee Extension is given regardless of IRC.</p> <p><i>#</i>-Based on the CRC, the individual would be eligible for another extension (Non-PCP Guarantee).</p> <p>However, if the CRC defaults to the IRC, then # does not prevent a PCP Extension. PCP Guarantee Extensions generate Cov Code 31(PCP Cov only) or 33(PCP/HR Guarantee) with a MA Cov To-Date equal to the PCP Guar Date on the PCP Subsystem. These extensions apply only to individuals who have Cov Code 30(PCP Full Cov) or 32(PCP/HR) at the time of the PA case closing and who will not receive any other MA extensions and who have a PCP Guar Date beyond the Cov To-Date of the PA Case Closing. Cov Code 31 and 33 will be generated for the balance of the period ending with the PCP Guar date.</p>
EXCEPT	<p>Individuals who would otherwise not get a separate determination because of their categorical codes would get a separate determination if identified here:</p> <p>U = unborns</p> <p><21 = individuals less than 21 years of age at time of closing (including newborns)</p> <p><1 = individuals less than 1 year of age at time of closing</p>

***Blank rows or columns = Not Applicable**

B. Insert Code and Language Meanings:

752	Suspend MA Due to Incarceration
756	MA Continues Unchanged - 1 Month Extension
758	MA Continues Unchanged Pending Decision
761	Combined PA/MA Discontinuance
765	MA/PCP Extension
771	Two Month MA Postpartum Extension
803	Combined PA/MA Discontinuance- Ineligible Alien
821	MA Continues Unchanged
858	Continuous Eligibility for Children

C. TA Closing (Individual Level) Matrix:

TA CLOSING MATRIX ---INDIVIDUAL LEVEL REASON CODES

TA IND RC	CATEGORY	MA EXT CAT CD	MA EXT INS RC	NO-EXT INS RC	EXCEPT	CONT EXT	PCP GUAR
BE1	Intentional Misrepresentation of a Disability (1st Occurrence)	All	758			#	#
BE2	Intentional Misrepresentation of a Disability (2nd Occurrence)	All	758			#	#
BE3	Intentional Misrepresentation of a Disability (3rd Occurrence)	All	758			#	#
E21	Failure to Provide Child's SSN	15, 48	771	761	U, <1	Y	Y
E72	Institutionalized	All	758			#	#
E73	In Foster Care	All	758			#	#
*E90	Client Request Declined TA	All	756			Y	#
E94	Receiving SSI (HH>1)	All	756			#	#
E95	Died	All		761			
*F12	Failure to Apply for SSI	All	821			#	#
F17	Failure to Validate Incorrect SSN	15, 48	771	761	U, <1	Y	Y
F21	Failure to Provide a Social Security Number	15, 48	771	761	U, <1	Y	Y
*F40	Failure to Enroll in Group Health Plan	All	758			#	Y
F44	Failure to Comply with Drug/Alcohol Screening	All	821			#	#
F45	Failure to Comply with Drug/Alcohol Assessment	All	821			#	#
F46	Failure to Comply with Drug/Alcohol Release of Information	All	821			#	#
F60	Left Household	All	758			#	#
F61	No Longer Essential to Household – (Essential Person)	All	758			#	#
F63	In Prison in NYS	All	752			N	N
F64	In-Prison, Out of NYS or Federal Penitentiary	All		761		N	N
F66	Will Receive PA In Other Case	All		761		N	N
F75	Temporary Absence of Minor	All	758			#	#
*F76	Minor Parent Not in School	All	821			#	#
*F84	Failure to Sign Lien	All	821			#	#
*F88	Failure to Comply with AFIS (Non-Legally Responsible Relative)	All	821			#	#

TA IND RC	CATEGORY	MA EXT CAT CD	MA EXT INS RC	NO-EXT INS RC	EXCEPT	CONT EXT	PCP GUAR
F92	Failure to Provide Proof of Citizenship or Eligible Alien Status	15, 48	771	803	U, <1	Y	Y
F93	Failure/Refusal to Sign Citizenship/Alien Declaration	15, 48	771	761	U, <1	Y	Y
GX1	Failure to Take Part in Drug/Alcohol Rehab – Recipient (1 st Occurrence/45 Days)	All	821			#	#
GX2	Failure to Take Part in Drug/Alcohol Rehab – Recipient (2 nd Occurrence/120 Days)	All	821			#	#
GX3	Failure to Take Part in Drug/Alcohol Rehab – Recipient (3 rd Occurrence/180 Days)	All	821			#	#
M33	Excess Income – Deemed Income of Alien Sponsor (CT 11) (HH>1)	All	758			#	#
M71	Continue Applicant Voluntary Quit Sanction	All	758			#	#
M72	Continue Recipient Voluntary Quit Sanction	All	758			#	#
M74	Continue Employment Requirement Sanction	All	758			#	#
M76	Continue Multiple Benefit 10 Year Sanction	All	758			#	#
M77	Continue Drug/Alcohol Requirement Sanction	All	821			#	#
*M78	Continue IPV Sanction	Other than 09	758	761	<21	#	#
M79	Continue Failure to Report Absence of Minor Sanction	All	758			#	#
M97	Receiving Multiple Benefits (10 Year Sanction)	All	758			#	#
M98	In Receipt of Concurrent Assistance – Non-AFIS Intrastate Match	All		761		N	N
M99	In Receipt of Concurrent Assistance – AFIS Match	All		761		N	N
MX1	Failure To Take Part in Drug/Alcohol Rehab – Applicant (1 st Occurrence/45 Days)	All	821			#	#
MX2	Failure to Take Part in Drug/Alcohol Rehab – Applicant (2 nd Occurrence/120 Days)	All	821			#	#
MX3	Failure to Take Part in Drug/Alcohol Rehab – Applicant (3 rd Occurrence/180 Days)	All	821			#	#
N20	Failure to Notify District of Minor’s Temporary Absence	All	758			#	#
N31	Voluntary Quit or Reduced Earnings – Applicant	All	758			#	#
N41	Voluntary Quit or Reduced Earnings - Recipient (Except TT 02, 03) (1st Occurrence)	All	758			#	#
N42	Voluntary Quit or Reduced Earnings - Recipient (Except TT 02, 03) (2nd Occurrence)	All	758			#	#
N43	Voluntary Quit or Reduced Earnings - Recipient (Except TT 02, 03) (3rd Occurrence)	All	758			#	#
*N49	Living Arrangements – Pregnant/Minor Parent (No Health/Safety Claim)	15, 48 All others	771 758			#	#
*N50	Living Arrangements – Pregnant/Minor Parent (Health/Safety Claim Denied)	15, 48 All others	771 758			#	#
N66	In Receipt of Concurrent Assistance – Non-AFIS Match (Interstate or Intrastate without Reliable Residence Determination)	All		761	U	Y	#
P44	Failure to Comply with Drug/Alcohol Screening	All	821			#	#
P45	Failure to Comply with Drug/Alcohol Assessment	All	821			#	#
P46	Failure to Comply with Drug/Alcohol Release of Information	All	821			#	#
PX1	Failure to Take Part in Drug/Alcohol Rehab – Recipient (1 st Occurrence/45 Days)	All	821			#	#
PX2	Failure to Take Part in Drug/Alcohol Rehab – Recipient (2nd Occurrence/120 Days)	All	821			#	#
PX3	Failure to Take Part in Drug/Alcohol Rehab – Recipient (3rd Occurrence/180 Days)	All	821			#	#
U44	Excess Resources – Deemed Resources of Alien Sponsor (CT 11) (HH>1)	All	758			#	#

TA IND RC	CATEGORY	MA EXT CAT CD	MA EXT INS RC	NO-EXT INS RC	EXCEPT	CONT EXT	PCP GUAR
W35	Fleeing Felon	All	758			#	#
W40	Failure/Refusal to Become Employable	All	758			#	#
WE1	Failure to Comply with Employment Requirements (1st Occurrence)	All	821			#	#
WE2	Failure to Comply with Employment Requirements (2nd Occurrence)	All	821			#	#
WE3	Failure to Comply with Employment Requirements (3rd Occurrence)	All	821			#	#
*WS1	IPV: 6 Month Disqualification (1st Offense/Infraction < \$1,000)	Other than 09	758	761	<21	#	#
*WS2	IPV: 12 Month Disqualification (2nd Offense/Infraction < \$3,900)	Other than 09	758	761	<21	#	#
*WS3	IPV: 12 Month Disqualification (1st Offense/Infraction \$1,000-\$3,900)	Other than 09	758	761	<21	#	#
*WS4	IPV: 18 Month Disqualification (3rd Offense)	Other than 09	758	761	<21	#	#
*WS5	IPV: 18 Month Disqualification (1st Offense/Infraction > \$3,900)	Other than 09	758	761	<21	#	#
*WS6	IPV: 18 Month Disqualification (2nd Offense/Infraction > \$3,900)	Other than 09	758	761	<21	#	#
*WS7	IPV: 5 Year Disqualification (4th or Subsequent Offense)	Other than 09	758	761	<21	#	#
*WS8	IPV: Court Ordered Disqualification	Other than 09	758	761	<21	#	#
*Y98	Other – Manual Notice Required – No MA Extension	All	758			#	#
Y99	Other – Manual Notice Required – 1 Month MA Extension	All	758			#	#

Section IV - New Age Edit for FHP

To ensure that all enrollees in Family Health Plus are age 19 or older, a new age edit has been established. When Case Type 24 Transactions are 02, 05, 06, or 10 and Individual Categorical Indicators are 56 or 57, then the Recipient Medicaid Coverage From Date must be equal to or greater than the first day of the month of the recipient's 19th birthday.

If the Recipient Medicaid Coverage From Date is prior to the month of the 19th birthday, Edit 1751 – FHP Coverage Prior to 19th Birthday, will be produced.

If Benefit Package 70 is being entered into the Managed Care Subsystem and the recipient age is less than 19 years and the Transaction Input Date is less than the first day of the month of the recipient's 19th birthday, then the Prepaid Capitation From Date will be system generated as the first day of the month of the recipient's 19th birthday.