

**For questions regarding changes included in Attachment III, please contact the indicated individual on the cover letter.**

**Section I - New State and Federal Charge Code 68 (Qualified Alien Not MOE Eligible)**

A. Revised edits on State/Federal Charge Codes 60, 67, and 68.

Currently, State/Federal Charge Code 60 is used in Case Types 16, 17, 20, and 24 to identify ALL aliens in the five (5) year ban and who are assigned Alien/Citizenship Indicator (ACI) Codes B, F, and K, including Pregnant Women, Children, and Caretaker Relatives. In order to differentiate these "Maintenance of Effort" (MOE) aliens from the non-MOE aliens, a new S/F Charge Code 68 "Qualified Alien Not MOE Eligible" is being added to WMS. It will be valid for those aliens within the 5 year ban who are assigned ACI Codes B, F, G, K, and S, on Case Types 16, 17, 20, and 24, that do not contain Pregnant Women, Children less than 18 years of age (18 with Employability Code 35 on Case Types 16 and 17), or Unborns.

Aliens with ACI B, F, G, K, or S in Case Types 20 and 24 which include Pregnant Women, Children less than 18 years of age (18 with Employability Code 35 on Case Types 16 and 17), and Unborns will continue to have a S/F Charge Code 60.

In addition, State/Federal Charge Code 67 will be valid only with an ACI Code of O or T.

B. Generation of State/Federal Charge Codes 60, 67, and 68.

WMS will now generate the proper State/Federal Charge Code as follows:

An Eligibility or Undercare Transaction for Case Types 16, 17, 20, and 24 will initiate interrogation of a case to identify aliens within the 5 year federal ban, with an ACI Code B, F, G, K, or S. S/F Charge Code 68 will be generated for those aliens when all Individuals on the case are 18 years of age or older (18 years of age without Employability Code 35 on Case Types 16, 17).

An Eligibility or Undercare Transaction for Case Types 20 and 24 will initiate interrogation of a case to identify aliens within the 5 year federal ban, with ACI Code B, F, G, K, or S. S/F Charge Code 60 will be generated for those aliens when the case includes individuals under 18 years of age, Pregnant Women, or Unborns.

An Eligibility or Undercare Transaction on Case Types 16, 17, 20 and 24 will initiate interrogation to identify aliens with ACI Code O or T. S/F Charge Code 67 will be generated for those individuals.

C. Conversion of appropriate State/Federal Charge Codes 60 and 67 to 68.

A conversion of State/Federal Charge Codes will take place with this migration and then Monthly thereafter. Aliens within the 5 year federal ban, with ACI code of B, F, G, K, or S on currently active Case Types 16, 17, 20, or 24 with all individuals 18 years of age or older, or 18 without Employability Code 35, will be assigned State/ Federal Charge Code 68.

Aliens on currently active cases who do not meet the criteria listed above for S/F Charge Code 68 will continue to have S/F Charge Code 60 or 67.

A new Reason Code, Y62, has been assigned for all monthly Conversion transactions. It is generated at the Case level and is defined as "S/F Conv". There will be a 3209 generated with a unique Authorization Number SFAL(current)mm(current)yy. Therefore, a transaction in the month of July 06 will be assigned Authorization Number SFAL0706.

D. New Error Messages have been added

1. Edit/Error #1362 IF ST/FED CHARGE CD = 60, CASE MUST CONTAIN AT LEAST ONE INDIVIDUAL LESS THAN 18 YEARS OF AGE will be supported to insure that S/F Charge Code 60 is only allowed on cases with children under 18 years of age, Pregnant, or Unborn.
2. Edit/Error #1363 ST/FED CHARGE CODE INVALID will be supported on Case Types 16 or 17 at Opening and Undercare transactions. If the Case contains an individual less than 18 years of age, or 18 with Employability Code 35 and Relationship Code 04-09, 13, 17, 20, or 22 with an ACI of B, F, G, K, or S, then the State/Federal Charge Code must be 60, 63, or 64. If the Case contains an individual 18 years of age or older, or 18 years of age with no empty with no Employability Code equal to 35 and the Relationship Code is not 04-09, 13, 17, 20, or 22 with an ACI of B, F, G, K, OR S, then the State/Federal Charge Code must be 68.
3. Edit/Error # 1364 ST/FED CH CD MUST = 68 will be supported for Opening and Undercare transactions on Case Types 20 and 24 to insure that Active individuals with an ACI Code of B, F, G, K, or S who are 18 years of age or older and who are not pregnant will be assigned the new State/Federal Charge Code 68.
4. Edit/Error # 1365 ST/FED CH CD MUST = 60 will be supported for Opening and Undercare transactions on Case Types 20 and 24 to insure that Active individuals with an ACI Code of B, F, G, K, or S who are under 18 years of age or pregnant will be assigned State/Federal Charge Code 60.
5. Edit/Error # 1568 ST/FED CH CD REQUIRED FOR CITIZENSHIP CODE. If there is an individual with a Sex Code of U on a Case Type 16 or 17, the system will check the referenced mother's line number to determine if the appropriate ST/FED Charge Code has been entered.

E. Definition changes for Existing Error messages

1. Edit/Error Messages #0312, 0366, and 0367 are being revised to include S/F Charge Code 60 and new S/F Charge Code 68.
2. Edit/Error Messages #1522 and 1525 are revised to apply only to S/F Charge Code 67. If the Alien Citizenship (ACI) Code is T then the S/F Code must be 67 and the MA From Date must be less than 5 years from the Date of Entry.
3. Edit/Error Message #1531 will now require either existing S/F Charge Code 60 or new S/F Charge Code 68.

F. Anticipated Future Action Code 522

Previously, Anticipated Future Action (AFA) Code 522 was generated or data entered to advise of conclusion of the 5 year ban for S/F Charge Codes 60 and 67. Now, AFA 522 will advise of the conclusion of the 5 year ban for individuals with S/F Charge Code 60 or the new S/F Charge Code 68. The definition of 522 will remain "Expiration of MA 5 Year Ban".

## **Section II - Case Number Naming Convention**

In order to maintain consumer security, an edit has been added to WMS for Application Registry for all Case Types. The edit message "Examine Blinking Fields" is to be displayed prior to assignment of a registry number if the last nine or first nine digits of the Case Number matches the Social Security Number of any applicant on the case.

A similar edit has been added to WMS Eligibility Screen 2 for FDE and FDE/ERR for all Case Types for Transaction Types 02 (Open), 03 (Denial), 09 (Open/Close) and 10 (Reopen) if the last nine or first nine digits of the Case Number matches the Social Security Account Number of any applicant/recipient on the case. This edit has also been added to WASI03 (MASSI screen used to change Case Number in the ASWI Subsystem).

NEW EDIT FOR FDE, FDE/ERR: 1202 - CASE # INVALID - CANNOT BE SS# OF ANY RECIPIENT IN CASE – FATAL. The Case Number entered must not be the Social Security Number of any member of the Case.

NEW ASWI EDIT # 985 - CASE # INVALID - CANNOT BE SS# OF ANY RECIPIENT IN CASE - FATAL

## **Section III - Change in Eligibility Period for the Family Planning Benefit Program (FPBP)**

The eligibility period for the FPBP is being reduced from 24 months to 12 months. To support this reduction the systemic extension that was established in 2002 which provided an additional year (12 months) for case type 20's that met the criteria of all active individuals with coverage code of "18" and had not been renewed/recertified will be discontinued. This systemic extension created a renewal/recertification (06) transaction and ran at the end of every month for cases due to expire the last day of the second following month and generated an authorization number following the FPBPDDMM format. June 2006, for cases expiring September 30, 2006, will be the last month the systemic extension will run.

Effective July 1, 2006, it is no longer necessary to perform manual renewal/recertifications to generate the additional twelve months for FPBP individuals on mixed coverage cases.

The BICS report "FP REAUTHORIZATIONS NOT PROCESSED", Print File Name "WMSAFLSH", WINR "FP" that listed cases that were bypassed as a result of the automatic renewal/recertification process will also be discontinued. The last month that it will be produced will be June 2006.

## **Section IV - Disabling of Reason Code C25 and the CHPlus B Process**

In April 2005, program changes required by Chapter 58 of the Laws of 2004 reduced the expanded eligibility income level for children age 6 through 18 from 133% of the Federal Poverty Level (FPL) to 100% of the FPL. All children impacted by this change have been processed by the system and the 90 day extension period will no longer be applicable. Effective with this migration the following change will be implemented:

CNS Case/Individual Reason Closing/Deletion Code "C25" (Child 6-18, Excess Income and/or Resources MA, Now over 100%, referred to CHPlusB) as of 7/17/06 is no longer valid. (See the CNS attachment to this letter for more details regarding the CNS Notice changes.)

The errors that will be produced if C25 is entered are '0002' - "Reason Code Invalid at Case Level" and '0484' - "PA/MA Individual Reason Code Invalid at Individual Level".

**Section V - MBI-WPD Premiums**

For MBL Budget Types 04, 05, and/or 06 with an Expanded Eligibility Code (EEC) of “V” or “W”, MBI-WPD budget processing will change. Currently, Plans to Achieve Self Support (PASS) Amounts are deducted from the Total Net Income. Effective 7/17/06 for MBL budgets with an Effective From Date of 8/1/06 or greater, Eligible at least 150% but at or below 250%, an MBI-WD Premium Amount will be calculated, stored, and displayed on the MBL Expanded Eligibility Screen. The MBI-Premium Amount will be a calculation of 7.5% of the Total Net Unearned Income plus 3% of the Total Earned Income rounded to the cent. The resulting MBI premium is not to be acted on by the worker at this time. Districts will be advised, in a forthcoming ADM, of the implementation requirements of premium collections for certain MBI participants.

A MBL Mass Rebudgeting (MRB) will be scheduled the weekend of 7/15/06 and 7/16/06 for all stored MBI-WPD budgets Eligible at least 150% but at or below 250%. The stated MRB will set the Transaction Type to 05, the MBL Effective From Date to 08/01/06, calculate and display the MBI-WPD Premium Amount, and increment the Version Number and Date Stored. The MBL MRB will provide an output list via BICS. Reports will be available on the local district’s respective BICS queue, identified by filename. An example would be : (001-XWBB75A-PF-\*\*). This breaks down as “001” number of copies, “X” BICS, WBB75A” filename (Eligibles), “PF” Print File and “\*\*” District Number. In addition, NO COPY OF THE NEW BUDGET WILL BE PRINTED for the case record. Additional information concerning this MBL enhancement will be contained with MBL Transmittal 06-3.