

## Attachment IV

**Section 1** – New Reason Codes for 2006.2 Migration: E0031, R9000, C23, C30, C31, C60, C61, C62, S29, S91, X18, X91

**Section 2** – Client Notice System to be Available for Managed Care Workers

**Section 3** – Changes Due to the Addition of New Financial Variables and/or Change to Spenddown Sentence: E44, E45, E49, E55, E56, E59, E67, E68, F83, S09, S19 AAK, S20 AA, S20 AC, S20 AD, S20 AE, S20 AF, S20 AG, S20 BA, S20 BC, S20 BE, S20 BG, S20 CA, S20 CC, S20 CE, S20 CG, S68, S71, S72, S73, S74, S75, S76, S78, S79, S83, U12, U19, U27, U28, U30, U32, U33, U34, U40, U47, U51, U52, U54, U55, U56, U59, U60, U63, U70, X76, X80, X83, X84, X85

**Section 4** – Reason Codes Effected by the Addition of New Messages and/or State Regulation Citations: S07, S20 AA, S20 AC, S20 AE, S20 AF, U28, U30, U33, U34, U35, U49, U57, U58, V77, V78, V79, V80, V93, V95, X23, X48

**Section 5** – Reason Codes Effected by Other Language Changes:

A) FHP Language added to the following Reason Codes: E80, X23

B) FHP messages deleted from the following Reason Codes: S74

C) Reason Codes now open to Case Type 24: E80, V13

**Section 6** – Reason Code Effected by Deleting Paragraph Explaining Ineligibility for MA: V80

**Section 7** – Language Changes to Attachments: E0001, E0019

**Section 8** – Changes to Renewal Applications: Z48, Z61

**Section 9** – Reason Codes Deleted as of 2006.2 Migration: R9003, B42, B43, C25, S19 ECB, S19 FAB, S19 FDB, S19 GAB, S31, U29, U46

**Section 1 – New Reason Codes for 2006.2 Migration: E0031, R9000, C23, C30, C31, C60, C61, C62, S29, S91, X18, X91**

**Attachments**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
N/A	E0031	Child/Teen Health Program Information

This notice attachment gives information about the Child/Teen Health Program. It will be attached to all cases using renewal reason codes Z39, Z61, Z62. The attachment will also be present on the automated equivalents of Z85 for Z61, and Z86 for Z62.

N/A	R9000	QI-1 Documentation Checklist for Renewals
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This attachment has been added to the QI-1 annual renewal letters.

**Openings**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
C30	Y0007	Accept Community Coverage Without Long Term Care, Limited Coverage, Home Equity Interest Exceeds Limit, No Undue Hardship, No Spenddown
S91	Y0037	Accept Community Coverage Without Long Term Care, Home Equity Interests Exceeds Limit, No Undue Hardship, Excess Income, Spenddown Met
X91	Y0033	Accept Community Coverage without Long Term Care, Limited Coverage, Home Equity Interest Exceeds Limit, No Undue Hardship, Excess Income and/or Resources, 6 Month Spenddown Met

**Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
C23	U0068	Continue Payment of Medicare Part B, QI-1
C31	U0069	Continue MA Unchanged, Home Equity Interest Exceeds Limit, No Undue Hardship, No Spenddown
C60	U0072	Community Coverage Without Community Based Long Term Care to All Covered Care and Services, FP

C61	U0169	Community Coverage Without Community Based Long Term Care to All Covered Care and Services, S/CC
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**Undercare (Continued)**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
C62	U0171	Community Coverage With Community Based Long Term Care to All Covered Care and Services, S/CC
S29	U0070	Continue MA Unchanged, Institutionalized Individual, Home Equity Interest Exceeds Limit, No Undue Hardship, 6 Month Excess Income and/or Resources Spenddown Met

**Discontinuance / Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
X18	C0019	Discontinue Payment of Medicare Part B, QI-1

**Section 2 – Client Notice System to be Available for Managed Care Workers**

The Client Notice System will be available for staff in the Office of Managed Care with this migration. Notices were created for a limited number of situations that include Enrollment, Disenrollment, and Transition of SSI Recipients. Training for Managed Care staff will be available at the next Regional Consortium meetings. After receiving the training workers will be able to use these notices.

**Section 3 – Changes Due to the Addition of New Financial Variables\* and/or Change to Spenddown Sentence:** E44, E45, E49, E55, E56, E59, E67, E68, F83, S09, S19 AAK, S20 AA, S20 AC, S20 AD, S20 AE, S20 AF, S20 AG, S20 BA, S20 BC, S20 BE, S20 BG, S20 CA, S20 CC, S20 CE, S20 CG, S68, S71, S72, S73, S74, S75, S76, S78, S79, S83, U12, U19, U27, U28, U30, U32, U33, U34, U40, U47, U51, U52, U54, U55, U56, U59, U60, U63, U70, X76, X80, X83, X84, X85

\*=Could be Total Countable Resources and MA Resource limit, or Net Income Amount and MA Income Limit, or Total Countable Resources, MA Resource limit, Net Income Amount, and MA Income Limit

**Openings**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S20 AA	X0001	Accept Excess Income, Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65

**Openings (Continued)**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S20 AC	X0002	Accept Excess Income, 6 Month Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 AD	X0003	Accept Excess Resources, Spenddown Met
S20 AE	X0004	Accept MA with a Spenddown, Excess Income and Resources Both Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 AF	X0007	Accept Excess Income and Resources, Resource Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 AG	X0005	Accept Excess Income and Resources, Resource and 6-Month Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 BA	X0149	Accept Child 1-5, Over 133%, Excess Income, Spenddown Met
S20 BC	X0157	Accept Child 1-5, Over 133%, Excess Income, 6-Month Spenddown Met
S20 BE	X0154	Accept Child 1-5, Over 133%, Excess Income and Resources, Both Met
S20 BG	X0151	Accept Child 1-5, Over 133%, Excess Income and Resources, Resource and 6-Month Spenddown Met
S20 CA	X0228	Accept Child 6-18, Over 100%, Excess Income, Spenddown Met
S20 CC	X0231	Accept Child 6-18, Over 100%, Excess Income, 6-Month Spenddown Met
S20 CE	X0230	Accept Child 6-18, Over 100%, Excess Income and Resources, Both Met
S20 CG	X0229	Accept Child 6-18, Over 100%, Excess Income and Resources, Resource and 6-Month Spenddown Met

**Openings (Continued)**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S68	X0227	Accept Limited Coverage Due to Transfer, Individual in Community, Excess Income, Spenddown Not Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, or Over 65
S71	Y0035	Accept Institutionalized Individual, Limited Coverage Due to Prohibited Transfer, Excess Income, Spenddown Met
S72	Y0031	Accept Institutionalized Individual, Limited Coverage Due to Prohibited Transfer, Resource and 6 Month Spenddown Met
S73	X0033	Accept Limited Coverage Due to Transfer, Individual in Community, Excess Income, Spenddown Met
S74	X0035	Accept Limited Coverage Due to Transfer, Individual in Community, Excess Income, 6 Month Spenddown Met
S75	Y0030	Accept Institutionalized Individual, Limited Coverage Due to Prohibited Transfer, Excess Resources, Spenddown Met
S76	X0034	Accept Limited Coverage Due to Transfer, Individual in Community, Excess Resources, Spenddown Met
S78	Y0057	Accept Non-Immigrant/Undocumented Immigrant, Emergency, Excess Resources, Spenddown Met
S79	Y0058	Accept Non-Immigrant/Undocumented Immigrant, Emergency, Excess Income and Resources, Both Met or Resources and 6 Month Spenddown Met
S83	Y0044	Accept Institutionalized Individual, Ancillary Coverage Only Due to Failure to Provide Documentation of Resources, Excess Income, Spenddown Not Met

**Denials**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
E55	X0077	Deny MA, Child 1 – 5, Excess Income
E56	X0078	Deny MA, Child 1 – 5, Excess Income and Resources

E59 X0041 Pregnant Woman, Deny MA Due to Excess Income Over 200% of the FPL, Bills Do Not Meet Spenddown

**Denials (Continued)**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
E67	X0076	Deny MA, Child up to Age 1 (Mother Did not Receive MA in Any Month of Her Pregnancy), Excess Income, Spenddown Not Met
U19	D0152	MBI-WPD Ineligible Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income or Equivalent Health Insurance
U32	X0008	Excess Income, Age 65 and Older
U34	D0116	Deny MA, Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, FP
U40	X0009	Excess Resources, Age 65 and Older
U47	D0153	MBI-WPD Ineligible, Less than 16 or 65 Years or Over, Ineligible for MA Due to Excess Income and/or Resources
U51	X0038	Transfer of Assets, Institutionalized Individual, Excess Resources, Spenddown Not Met
U52	X0039	Transfer of Assets, Institutionalized Individual, Excess Income and Resources, Spenddown Not Met
U54	X0037	Transfer of Assets, Institutionalized Individual, Excess Income, Spenddown Not Met
U59	X0010	Excess Income and Resources, Age 65 and Older
U60	D0154	MBI-WPD Ineligible, Not Currently Working, Ineligible for MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income or Equivalent Health Insurance
U63	X0127	Non-Immigrant/Undocumented Immigrant, Emergency Medical Condition, Excess Income and/or Resources, FP
U70	D0155	MBI-WPD Ineligible, Failure to Submit Proof of Work, MA Ineligible Due to Excess Income and/or Resources, FHP Ineligible Due Excess Income or Equivalent Health Insurance

**Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
F83	U0142	Child 10 – 18, MA to FPBP Due to Excess Income, Spenddown Not Met, 60 Days Post-Partum
S09	X0036	Institutionalized Individual, Transfer, MA Level to Limited Coverage, Excess Income, Spenddown Met
S19 AAK	X0020	Increase in Excess Income Amount
U12	X0226	MBI-WPD to MA With Excess Income, Spenddown Not Met
U30	U0154	MBI-WPD Ineligible Due to Non-Financial Reasons, to MA with Spenddown, Spenddown Not Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
X76	X0126	Decrease in Excess Income Amount
X80	X0208	MA to Spenddown Due to Excess Income, FHP Ineligible Due to Excess Income, Chose Spenddown or Over 65

**Discontinuance / Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
E44	X0064	Child Turning 6, Discontinue MA Due to Excess Income, Spenddown Not Met
E45	X0065	Child Turning 6, Discontinue MA Due to Excess Income and Resources, Spenddown Not Met
E49	X0066	Child Turning 1, Discontinue MA Due to Excess Income, Spenddown Not Met
E55	X0060	Child 1 – 5, Discontinue MA Due to Excess Income, Spenddown Not Met
E56	X0061	Child 1 – 5, Discontinue MA Due to Excess Income and Resources, Spenddown Not Met
E68	X0067	Child Turning 1, Discontinue MA Due to Excess Income and Resource, Spenddown Not Met

U27            C0092                            Discontinue MBI-WPD Due Turning 65, MA Ineligible  
Due to Excess Resources, Spenddown Not Met

**Discontinuance / Undercare (Continued)**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
U28	C0249	Discontinue MBI-WPD, No Longer Working, Excess Resources, Spenddown Not Met, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee
U32	X0022	Excess Income, Age 65 and Older
U33	X0170	Turning 19, Discontinue MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines
U40	X0023	Excess Resources, Age 65 and Older
U54	X0040	Transfer of Assets, Institutionalized Individual, Excess Income, Spenddown Not Met
U55	X0181	Discontinue MA Due to Transfer of Assets, Institutionalized Individual, Excess Resources, Spenddown Not Met
U56	X0182	Discontinue MA, Transfer of Assets, Institutionalized Individual, Excess Income and Resources, Spenddown Not Met
U59	X0024	Discontinue MA Due to Excess Income and Resources, 65 Years and Older
X83	X0205	Discontinue FHP, Turning 65, MA Ineligible Due to Excess Income
X84	X0206	Discontinue FHP, Turning 65, and MA Ineligible Due to Excess Resources
X85	X0207	Discontinue FHP, Turning 65, Ineligible for MA Due to Excess Income and Resources

**Section 4 – Reason Codes Effected by the Addition of New Messages and/or State Regulation**  
Citations: S07, S20 AA, S20 AC, S20 AE, S20 AF, U28, U30, U33, U34, U35, U49, U57, U58, V77, V78, V79, V80, V93, V95, X23, X48

**Openings**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S20 AA	X0001	Accept Excess Income, Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 AC	X0002	Accept Excess Income, 6 Month Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 AE	X0004	Accept MA with a Spenddown, Excess Income, Monthly and Resources Both Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
S20 AF	X0007	Accept Excess Income and Resources, Resource Spenddown Met, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65

**Denials**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
U34	D0116	Deny MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, FP
U35	D0115	Deny MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, S/CC
U49	D0134	Deny MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, FNP Parent

X23 D0160 Deny MA/FHP Attestor Failed to Provide Amount of Resource(s) at Application

**Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S07	X0025	MA Level to Excess Income Due to COLA, FHP Ineligible Due to Excess Income, Failed to Choose a Plan, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
U30	U0154	MBI-WPD to MA with Spenddown, Spenddown Not Met, Non-Financial Reasons, FHP Ineligible Due to Excess Income, Chose Spenddown, Equivalent Health Insurance, Public Employee, or Over 65
V77	U0140	MA to FPBP Due Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, S/CC
V78	U0141	Over 19, MA to FPBP Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, 60 Days Post-Partum, Infant Continues
V79	U0137	FHP to FPBP Due to Excess Income and/or Resources, Equivalent Health Insurance, Public Employee, or Over 65
V80	U0099	FHP to MA with Spenddown Due to Over Gross Income, Chose Spenddown, Equivalent Health Insurance, or Public Employee, Spenddown Not Met, Under 65
V93	U0164	MA to FPBP Due to Excess Income and/or Resources, Ineligible for FHP Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FNP Parent
V95	U0165	MA to FPBP Due to Excess Income and/or Resources, Ineligible for FHP Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FP

**Discontinuance / Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
U28	C0249	Discontinue MBI-WPD, No Longer Working, Excess Resources, Spenddown Not Met, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee

**Discontinuance / Undercare (Continued)**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
U33	X0170	Turning 19, Discontinue MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines
U57	C0183	Discontinue MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, S/CC
U58	C0184	Discontinue MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, FP
X48	C0235	Discontinue MA Due to Excess Income and/or Resources, FHP Ineligible Due to Excess Income and/or Resources, Equivalent Health Insurance, or Public Employee, FPBP Ineligible Due to Excess Income or Eligible but Declines, FNP Parent

**Section 5 – Reason Effected by Other Miscellaneous Changes:**

A) FHP language added to the following Reason Codes: E80, X23

**Denials**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
E80	D0043	Deny MA/FHP, Failed to Provide Required Information about Non-Applying Legally Responsible Relative, Income and/or Resources
X23	D0160	Deny MA/FHP, Attestor Failed to Provide Amount of Resource(s) at Application

**B) FHP messages deleted form the following Reason Code: S74**

**Opening**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S74	X0035	Accept Limited Coverage Due to Transfer, Individual in Community, Excess Income, 6 Month Spenddown Met

**C) Reason Codes now open to Case Type 24: E80, V13**

**Denials**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
E80	D0043	Deny MA/FHP Failed to Provide Required Information about Non-Applying Legally Responsible Relative, Income and/or Resources
V13	D0014	Failure to Utilize Benefits and/or Resources

**Section 6 – Reason Code Effected by Deleting Paragraph Explaining Ineligibility for MA: V80**

**Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
V80	U0099	FHP to MA with Spenddown Due to Over Gross Income, Chose Spenddown, Equivalent Health Insurance, or Public Employee, Spenddown Not Met, Under 65

**Section 7 – Language Changes to Attachments: E0001, E0019**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
N/A	E0001	Explanation of the Effect of Transfer of Assets on Medical Assistance Eligibility

There is clarification of the effects of transfers on MA eligibility and coverage.

N/A	E0019	Health Care Programs for New Yorkers
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Child Teen Health Program is now described in detail.

**Section 8 – Changes to Renewal Applications: Z48, Z61**

The following have been changed to reflect FPBP's changed renewal cycle. It is now yearly.

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
Z48	R0033	FPBP Mail-in Renewal Application
Z61	8201	General Mail-in Renewal Application

**Section 9 – Reason Codes Deleted as of 2006.2 Migration: R9003, B42, B43, C25, S19 ECB, S19 FAB, S19 FDB, S19 GAB, S31, U29, U46**

**Attachments**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
N/A	R9003	Child Teen Health Program

**Denials**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
B43	D0147	Deny MBI-WPD, Not a Resident of State

**Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
S19 ECB	X0068	Child Turning 1, Over 133% of FPL to Spenddown, Spenddown Not Met
S19 FAB	X0070	Child 1-5 Over 133% of FPL to Spenddown, Spenddown Not Met
S19 FDB	X0072	Child Turning 6, Over 100% of FPL to Spenddown, Spenddown Not Met
S19 GAB	X0094	Child 6-18, Over 100% of FPL to Spenddown, Spenddown Not Met
S31	X0201	MA to Excess Income, Spenddown Not Met, 60-Day Post-Partum
U29	U0003	MBI-WPD to Excess Income Spenddown Not Met, No

Longer Working

**Discontinuance / Undercare**

<b>Reason Code</b>	<b>Paragraph Number</b>	<b>Description</b>
B42	C0238	Discontinue MBI-WPD, Client Request
B43	C0237	Discontinue MBI-WPD, Not a State Resident
C25	C0243	Child 6 – 18, Previously Eligible at 133%, Referred to CHP B
U46	C0245	Discontinue MBI-WPD, Currently in Receipt of Assistance