

Due to the numerous language changes and additions with the WMS/CNS migrations, we have decided to change the format of this coordinator letter to be more precise, and encourage local districts to view the updated language on the HPN to see the changes. You will find that the reason codes are grouped by common changes to the language. Since, all the changes will be on the HPN site, and the districts are able to access this site; we feel it is in the best interest to avoid lengthy descriptions of the changes that are able to be viewed through the HPN.

Section 1 – Automated Renewal Application

Section 2 – Automated Chronic Care, COLA

Section 3 – Title change to the following Reason Codes: E55, E56, F79 and F80

Section 4 – Reason Code and Language Changes for the following Reason Codes: B51 and B53

Section 5 – The following Reason Codes have language changes to the PRUCOL section: C14, E02, E03, E06, U73

Section 6 – The following Reason Code all messages removed: U46

Section 7 – The following Reason Code has a language change due to removing the language associated with FNP parents: U57

Section 8 – The following Reason Codes have language changes due to removing language associated with the state MBI-WPD coordinator: B42, B43, B44, B45 and B46

Section 9 – The following Reason Codes have changes due to the addition of FPBP language, and the removal of the FPBP Net Income Level chart: F79, F80, U33, U34, U35, U57, U58, X15 and X17

Section 10 – The following Reason Codes have been affected by the addition of Resource Attestation language: S07, S08, U17 and X77

Section 11 - Discontinuance Reason Codes for CT24 now Open to CT20

Section 12 – The following Reason Codes have been affected by the addition of new FHP language: U18, U19, U35

Section 13 – The following Reason Codes have changed due to financial reasons: U34, U47 and U63

Section 14 - Language changes to following Reason Codes: F79 and S25

Section 15 – Language changes to the following Reason Codes due to financial reasons and the addition of new FHP Language U33 and U58

Section 16 – Language changes the following Chronic Care Reason Codes: V11 and V12

Section 17 – Language changes to Renewal Application

Section 18 – Language changes to FPBP Renewal

Section 19 – New Opening Reason Codes: C22, S32, S77, S78, and S79

Section 20 – New Undercare Reason Codes: S33, S34, T11, T12, U11 and U29

Section 21 – New Denial Reason Codes: B39, U49, U60, U62, U64 and U70

Section 22 – New Discontinuance Reason Codes: B37, U27, U28 and X48

Section 23 – Deletion of the following Reason Codes: B52, B47, U16, U67 and U74

Section 24 – Transaction Type “10” now open to all Opening Reason Codes

Section 25 – Language changes due to a change in State Regulation paragraph for Reason Codes: C05, S65

Section 1 – Automated Renewal Application:

As a result of a request made by a local district, we have *developed a process to automatically generate renewal forms for Medicaid (CT20) cases and Family Health Plus (CT24) cases through the Client Notice Subsystem (CNS)*. Effective with the November 2004 Migration a *series of new Anticipated Future Action (AFA) codes will be available for local social services districts' use. The use of the AFA code will automatically generate the appropriate renewal form as described below.* The automated renewal process will be available for districts that choose to participate and will not affect how the **manual** batch entry renewal process currently works.

The *process* will require the worker to enter *only one new code* in the AFA field on screen 4 of WMS. The worker will be required to enter a Line #; the effective date will be left blank. The worker will not be required to put in a line # and AFA code for each individual on the case. The AFA code chosen will *apply to* the Case. *To ensure the appropriate renewal form is generated for each case, the AFA code must correspond to the current CNS Renewal Code applicable to that case, as follows:*

<u>Current CNS Codes</u>	<u>New AFA Codes</u>
Z39 - Chronic Care	Z82
Z46 –SLIMB Recert	Z83
Z47 –BCCTP	Z84
Z61 - Community Mail-In	Z85
Z62 - SSI-Related Mail-In	Z86

The AFA code will appear in the notice history so workers will know if the form was generated by CNS or produced by the local district through the manual batch entry process. The new codes will be added to two existing reports: the WINR4133 (Recertification Notice) and WINR3160 (Cases Overdue for Recertification). If an AFA Code *is present for the case*, it will appear on these reports to let the local district know that *CNS will generate the renewal form* and manual *batch entry* is not required *for the case*.

The new AFA Codes will need to be *present on the system* by the 3rd weekend of the month, 2 months prior to the authorization "*To Date*" on screen 1 of WMS. (Ex: 3rd weekend in January for March 31st authorization "*To Date*") The file will be reviewed that weekend and over the *following* two weeks, the corresponding renewal notices will be mailed to the *household*, based on the AFA code entered. The body of the notice will display the return address *of the local district based on information in the district's CNS Contact Data*. Each district needs to be sure the information in their Contact Data is accurate. The return date for the renewal will be a system- generated date, which will be 20 days from the date ~~of~~ the notice *is mailed*. The first CNS automated run will take place beginning the 3rd weekend in January, 2005, for cases expiring March 31, 2005. Therefore, cases must have the appropriate AFA code loaded before January 15 in order to be included in this process. Subsequent runs will be produced on the 3rd weekend of each month thereafter.

The following is an example of how the process will work:

Pull Cases	Third weekend of the month	Jan. 15th
Records are processed during the next 10 business days	Generating notices with these mail dates	Jan. 18th – Feb.7th
Client must respond by	20 days after the notice mail date	Feb. 7th – Feb 27th
Worker can reauthorize case	Last month of Auth	March
Case Auth expires	Auth To Date	March 31st

** **Note:** Again, it is important to understand that this process is optional and **does not replace** the manual batch entry process currently in place if no renewal AFA code is entered by the district on Screen 4 of WMS.*

**Section 2 – New Chronic Care Reason Code: Reason Code 946
Paragraph # U0163 “Recalculation of Contribution to Chronic Care Single COLA (Upstate)**

***Note:** This is a fully automated Upstate notice used at Mass Rebudgeting (MRB)*

Local Districts will once again have the option to participate in a MBL Principal Provider Subsystem Interface capability to automatically update the new NAMI amounts budgeted by the MBL Mass Rebudgeting. Local Districts selecting the MRB Principal Provider Update function will have an additional option to have Client Notices automatically generated for their Budget Type 07 (Chronic Care) population due to changes in their NAMI amounts from the MRB process. The new automated COLA notice will have Reason Code 946 and will be similar to Reason Code V11 (Recalculation of Contribution Toward Chronic Care, Single, COLA), which is currently in production.

Reason/Paragraph Code / Number	Description	Notice Indicator	Case Type
946 U0163	Recalculation of Contribution Toward Chronic Care, Single, COLA (Upstate)	T	20

Section 3 – Title change to the following Reason Codes: E55, E56, F79 and F80

Reason/Paragraph Code / Number	New Definition
*E55 X0060	“Discontinue MA, Excess Income , Child age 1-9”

*E55	X0077	"Deny MA, Child age 1-9, Excess Income"
Reason/Paragraph Code / Number		New Definition
*E56	X0061	"Discontinue, Excess Income and Resources, Child Age 1-9"
*E56	X0078	"Deny MA, Excess Income/Resources, Child Age 1-9"
*F79	D0141	"Deny MA/FPBP, Excess Income, Child Age 10-18"
*F80	C0226	"Discontinue MA/FPBP, Excess Income, Spenddown Not Met Child 10-18"

Section 4 - Reason Code and Language Changes for the following Reason Codes: B51 and B53

Reason Code	Paragraph Number	Description
Old / New		
*B51 / U50	U0127	MA to MBI-WPD, Client Request
*B53 / U53	X0222	Spenddown to MBI-WPD

Section 5 – The following Reason Codes have changes to the PRUCOL section of the notice: C14, E02, E03, E06, U73

Reason/Paragraph Code / Number	Description
*C14	P0001 Discontinue MA Non-Immigrant/Undocumented Immigrant Post-Partum, No Infant
*E02	C0121 Discontinue MA Non-Immigrant/Undocumented Immigrant, End of Medical Emergency
*E03	C0122 Discontinue MA Non-Immigrant/Undocumented Immigrant Post-Partum, Infant Continues
*E06	D0060 Deny MA/FHP Non-Immigrant/Undocumented Immigrant, No Emergency
U73	D0065 Deny MA Non-Immigrant/Undocumented Immigrant, Medical Emergency, Excess Income/Resources, S/CC

Section 6 – The following Reason Code: U46 has had all messages removed and just requires worker to enter Case Number

Reason/Paragraph Code / Number	Description
U46 C0245	Discontinue MBI-WPD, Currently in Receipt of Assistance

Section 7 – The following Reason Code has a language change due to removing language associated with FNP parents: U57

Reason/Paragraph Code / Number	Description
U57 C0183	Discontinue MA, Excess Income or Income and Resources, FHP/FPBP Ineligible, S/CC

Section 8 – The following Reason Codes have language changes due to removing language associated with the state MBI-WPD coordinator: B42, B43, B44, B45 and B46

Reason/Paragraph Code / Number	Description
*B42 C0238	Discontinue MBI-WPD, Client Request
*B43 C0237	Discontinue MBI-WPD, Not a State Resident
*B44 D0149	Deny MBI-WPD, Fail to Provide a Medical Statement
*B45 D0150	Deny MBI-WPD Death before Determination, Insufficient Information to Make Determination
*B46 D0151	Deny MBI-WPD Death before Determination, No Medical Bills Retro Period

Section 9 – The following Reason Codes have language changes due to the addition of FPBP language, and the removal of the FPBP Net Income Level chart: F79, F80, U33, U34, U35, U57, U58, X15 and X17

Reason/Paragraph Code / Number	Description
*F79 D0141	Deny MA/FPBP, Excess Income, Child 10-18

*F80	C0226	Discontinue MA/FPBP, Excess Income, Spenddown Not Met, Child, 10-18"
Reason/Paragraph Code / Number		Description
U33	X0170	Discontinue MA, Excess Income, Turning 19
U34	D0116	Deny MA, Excess Income or Resources FHP/FPBP Ineligible, FP
U35	D0115	Deny MA/FHP/FPBP, Excess Income or Excess Income and Resources, S/CC
U57	C0183	Discontinue MA, Excess Income or Excess Income and Resources, FHP/FPBP Ineligible, S/CC
U58	C0184	Discontinue MA, Excess Income or Excess Income and Resources, FHP/FPBP Ineligible, Spenddown Not Met, FP
X15	P0003	Discontinue Mother, Excess Income or Excess Income and Resources, Post-Partum, FHP/FPBP Ineligible, No Infant, FP
X17	P0005	Discontinue Excess Income and/or Resources, Postpartum, No Infant, Not FHP/FPBP Eligible, S/CC

Section 10 – The following Reason Codes have been affected by the addition of Resource Attestation language: S07, S08, U17 and X77

Reason/Paragraph Code / Number		Description
S07	X0025	MA Level to Excess Income, Due to COLA Increase
S08	X0026	Increase in Excess Income, Due to COLA
U17	U0125	MBI-WPD to MA
X77	X0180	Decrease in Excess Income Amount Due to COLA

Section 11 – The following Discontinuance Reason Codes for CT24 are now open to CT20 for Transaction Type "05" and "06" at the Individual level: X83, X84, X85, V27, V28 and V29

Reason/Paragraph Code / Number	Description
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X83	X0205	Turning 65, FHP Discontinuance, Not MA Eligible Due to Excess Income
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Reason/Paragraph Code / Number	Description
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X84	X0206	Turning 65, FHP Discontinuance, Not MA Eligible Due to Excess Resources
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X85	X0207	Turning 65, FHP Discontinuance, Not MA Eligible Due to Excess Income and Resources
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V27	C0212	Discontinue FHP, Equivalent Health Insurance, FNP Parent
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V28	C0215	Discontinue FHP, Equivalent Health Insurance, S/CC
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V29	C0210	Discontinue FHP, Equivalent Health Insurance, FP
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Section 12 – The following Reason Codes have been affected by the addition of new FHP language: U18, U19, U35

Reason/Paragraph Code / Number	Description
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U18	C0188	Discontinue MBI-WPD Excess Income and/or Resource Not MA/FHP Eligible
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U19	D0152	Deny MBI-WPD Excess Income and/or Resources
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U35	D0115	Deny MA/FHP/FPBP Income and Resources S/CC
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Section 13 – The following Reason Codes have changed due to financial reasons as described below: U34, U47 and U63

Reason/Paragraph Code / Number	Description
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U34	D0116	Deny MA, Excess Income or Resources, FHP/FPBP Ineligible, FP– Now has 2 messages the worker must choose from: <ol style="list-style-type: none"> 1. Over Income 2. Over Income and Resources
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U47	D0153	Deny MBI-WPD Less than 16 or 65 Years or Over – Now has 5 new messages the worker must chose from: <ol style="list-style-type: none"> 1. Under 16 2. Over 65
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Then

- 1. **Over Income**
- 2. **Over Resources**
- 3. **Over Income and Resources**

Reason/Paragraph Code / Number

Description

U63 X0127 Deny, Non-Qualified Alien, Emergency Medical Condition, Excess Income and/or Resources, FP
Now has 3 messages the worker must choose from:
 1. **Over Income**
 2. **Over Resources**
 3. **Over Income and Resources**

Section 14 – The following Reason Codes have language changes as described below: F79 and S25

Reason/Paragraph Code / Number

Description

***F79** D0141 “Deny MA/FPBP, Excess Income, Child Age 10-18”
“Children between the ages of one and nineteen” is now “Person ages one through eighteen”

S25 X0210 Discontinue Mother 100%, After 60 Day Post-Partum to Excess Income, Continue Infant –
The comparison FPL level of “100%” is now “200%”

Section 15 – The following Reason Codes have changed due to financial reasons and because of the addition of new FHP language: U33, U58

Reason/Paragraph Code / Number

Description

U33 X0170 Discontinue MA, Excess Income, Turning 19

U58 C0184 Discontinue MA, Excess Income or Excess Income and Resources, FHP/FPBP Ineligible, S/CC

Section 16 – Language changes to the following Chronic Care Reason Codes are the Budget page and the Importance Information Section: V11 and V12

Reason/Paragraph Code / Number

Description

V11 U0147 Recalculation of Contribution to Chronic Care, Single COLA (Upstate) –

V12 U0148 Recalculation of Contribution to Chronic Care, Spousal COLA (Upstate) –

Section 17 – Language Changes to Renewal Application

1. 8307 (Question #7) – **“Immigration and Naturalization Service (INS)” has Been changed to “United States Citizenship and Immigration Services (USCIS)”**
2. Document Checklist – **“(4 consecutive weeks)” has been removed from Earned Income from Employer**

Section 18 – Language Changes to FPBP Renewal

Document Checklist – **“(4 consecutive weeks)” has been removed from Earned Income from Employer**

Section 19 – New Opening Reason Codes: C22, S32, S77, S78 and S79

Reason/Paragraph Code / Number	Description	Notice Indicator	Case Type
*C22	Y0052	Accept, Non-Immigrant/Undocumented Immigrant, Emergency Coverage Only	A 20
S32	Y0013	Accept MBI-WPD, No Premium Payment	A 20
S77	Y0051	Accept, Non-Immigrant/Undocumented Immigrant, Emergency, Excess Income Monthly/6 Month Spenddown Met	A 20
S78	Y0057	Accept, Non-Immigrant/Undocumented Immigrant, Emergency, Excess Resources Spenddown Met	A 20
S79	Y0058	Accept, Non-Immigrant/Undocumented Immigrant, Emergency, Excess Income and Resources, Both Spenddowns Met, Monthly/6 Month	A 20

Section 20 – New Undercare Reason Codes: S33, S34, T11, T12, U11 and U29

Reason/Paragraph Code / Number	Description	Notice Indicator	Case Type
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S33	U0155	Accept, Short Term Rehabilitative Nursing Home Care (Undercare Only)	A 20
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Reason/Paragraph Code / Number	Description	Notice Indicator	Case Type
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S34	U0158	Deny Short Term Rehabilitative Nursing Home Care (Undercare Only)	A 20
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T11	S0011	MBI-WPD to MA, Turning 65 (Informational)	N/A 20
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T12	S0012	MBI-WPD to MA, No Longer Working (Informational)	N/A 20
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U11	U0002	MBI-WPD to Excess Income, SD Not Met, Turning 65	T 20
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U29	U0003	MBI-WPD to MA, No Longer Working, Excess Income SD Not Met, FHP Chose Spenddown or Equivalent Insurance	T 20
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Section 21 – New Denial Reason Codes: B39, S34, U49, U60, U62, U64 and U70

Reason/Paragraph Code / Number	Description	Notice Indicator	Case Type
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*B39	D0158	Deny MA/FPBP Excess Income and Resources, Child 10-18	A 20
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U49	D0134	Deny MA/FHP/FPBP Excess Income and/or, Resources, FNP Parent	A 20
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U60	D0154	Deny MBI-WPD, Not Currently Working	A 20
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U62	D0156	Deny MBI-WPD, Not Certified Disabled, MA Ineligible Excess Income and/or Resources, FHP Ineligible Excess Income or Equivalent Insurance, FP	A 20
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U64	D0157	Deny MBI-WPD, Not Certified Disabled, MA Ineligible Excess Income and/or Resources FHP Ineligible Excess Income or Equivalent Insurance S/CC	A 20
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U70	D0155	Deny MBI-WPD, Failure to Submit Proof of Work MA Ineligible Excess Income and/or Resources, FHP Ineligible Excess Income or Equivalent Insurance, FP	A	20
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Section 22 – New Discontinuance Reason Codes: B37, U27, U28 and X48

Reason/Paragraph Code / Number	Description	Notice Indicator	Case Type	
*B37	C0263	Discontinue MA/FPBP, Excess Income and Resources, Child 10-18	T	20
U27	C0092	Discontinue MBI-WPD, Turning 65 Excess Resources, Spenddown Not Met	T	20
U28	C0249	Discontinue MBI-WPD, No Longer Working Excess Resources, SD Not Met, FHP Ineligible or Equivalent Insurance	T	20
X48	C0235	Discontinue MA Excess Income or Excess Income and Resources, FHP/FPBP Ineligible, FNP Parent	T	20

Section 23 – The following Reason Codes are being deleted, and are no longer required: B52, B47, U16, U67 and U74

Reason/Paragraph Code / Number	Description	
*B52	X0224	Spenddown to MBI-WPD, Limited Coverage
*B47	U0146	MA to MBI-WPD, Limited Coverage
U16	U0145	MBI-WPD to MA, Limited Coverage
U67	X0129	Deny MA, Excess Income/Resources, Non-Immigrant/Undocumented Immigrant, Medical Emergency
U74	X0128	Deny MA, Excess Resources, Non-Immigrant/Undocumented Immigrant, Medical Emergency

Section 24 – Transaction Type “10” MA Reopenings: Open to All MA Opening Reason Codes

At the request of several districts, we will now allow all Opening Reason Codes to be allowed with Transaction Type 10 (Re-openings).

Section 25 – Language changes due to a change in State Regulation paragraph for reason codes: C05, S65

Reason/Paragraph Code / Number	Description
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*C05	U0001	Continue MA/Family Health Plus Unchanged (Full or FHP Coverage)
S65	U0152	Continue MA Unchanged (Limited Benefit Package Due to Resource Documentation)