

**ALPHABETIC LISTING OF MEDICAID REFERENCE MATERIAL ADMs,
CINFs and GISs****FORWARD**

As a tool for local departments of social services, the Office of Health Insurance Programs (OHIP) has compiled two listings of directives Administrative Directives (ADM)s, Informational Letters (INFs), General Information Systems (GIS) messages and Local Commissioner Memoranda (LCM) issued by the Offices and Divisions responsible for the Medicaid Program. One list is presented in numeric order by year, and the second is a listing by subject matter in alphabetical order. The lists include ADMs issued since 1974, INFs and GIS messages issued since 1996 and LCMs since 1998. These lists are updated at the end of each calendar quarter.

The numeric listing includes each of the above referenced items in chronological order, beginning with the most recent year; ADMs are listed first for each year, followed by INFs, GIS messages and then LCM's. In the subject matter list, directives appear chronologically by year, beginning with the most recent year. In both listings, the "FIND" feature (under EDIT on the toolbar) can be used to find a specific directive.

This list is not intended and cannot be used as the final legal authority for Medical Assistance policy issues. For authoritative use of a directive, the eligibility worker should refer to the actual document. This list is only a reference tool for the eligibility worker.

NOTE:

- Directives issued between 1996 and 2011 can be found on the Department of Health website.
- Directives issued between 1990 and 1996 can be found on the Office of Temporary and Disability Assistance website.
- Directives issued prior to 1990 are not available online. These directives should be available in the local district's "library".

If a district is unable to locate a copy of a directive, please contact your Local District Support liaison.

A**A & A (Aid and Attendance) See Aid and Attendance****Able Accounts – Achieving a Better Life Experience**GISs

- 18 MA/002 Treatment of New York Achieving a Better Life Experience (ABLE) Accounts

Absent ParentADMs

- 92 ADM-19 Absent Parent/Legally Responsible Relative Subrogation Third Party
- 80 ADM-42 Necessity of Obtaining Correct Social Security Numbers for all Applicants/Recipients and Absent Parents

ACCESS NY HealthcareADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 10 ADM-05 Revised DOH-4220: ACCESS NY Health Care Application and Release of DOH-4495A: ACCESS NY Supplement

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
- 09 OHIP INF-2 Revised DOH-4220: ACCESS NY Healthcare Application
- 06 INF-01 Revised DOH-420, ACCESS NY Healthcare Application
- 03 INF-02 Revised DOH-4220: ACCESS NY Healthcare Application

GISs

- 02 MA004 Access NY Health Care Application (DOH-4220)

ACTUARIAL LIFE EXPECTANCY TABLEGISs

- 18 MA/008 2018 Update to the Actuarial Life Expectancy Table
- 17 MA/016 2017 Update to the Actuarial Life Expectancy Table
- 16 MA/010 2015 Update to the Actuarial Life Expectancy Table
- 16 MA/15 2016 Update to the Actuarial Life Expectancy Table
- 14 MA/28 2014 Update to the Actuarial Life Expectancy Table
- 13 MA/020 2013 Update to the Actuarial Life Expectancy Table
- 12 MA/025 2012 Update to the Actuarial Life Expectancy Table

ADAP (AIDS Drug Assistance Program)GISs

- 00 MA015 AIDS Health Insurance Program (AHIP) and ADAP Plus Insurance Continuation (APIC)

ADAP Plus Insurance Continuation (APIC) See APIC

Address Confidentiality Program (ACP)GISs

- 15 MA/005 Address Confidentiality Program (ACP) for Victims of Domestic Violence

ADC and ADC-UADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 97 ADM-08 Recategorization of ADC and CAP Cases as a Result of the Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA)
- 95 ADM-13 MA Only ADC Categorical Eligibility for Caretakers of 18 to 20 Year Olds
- 93 ADM-7 PA and MA Eligibility: Changes in ADC-U Eligibility Requirements
- 91 ADM-08 Federal and State Changes Concerning Medical Assistance Eligibility Policy
- 90 ADM-18 ADC and Food Stamps for Individuals in Congregate Care Facilities
- 88 ADM-35 Extension of ADC Eligibility
- 85 ADM-50 Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps
- 84 ADM-1 Exemption of JTPA Allowances
- 82 ADM-21 *Rosia Johnson, et al vs Blum*: Budgeting of ADC Applicants for Medical Assistance

GISs

- 09 MA027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
- 01 MA043 Use of Categorical Codes and Definition of Aid to Families with Dependent Children Due to Unemployment (ADC-U)
- 00 MA005 Change in Individuals Who Must Comply with Drug and Alcohol Screening Requirements as a Condition of Medicaid Eligibility
- 99 MA028 Revision to Categorical Requirements for Aid to Families with Dependent Children Due to Unemployment

Administrative CapADMs

- 96 ADM-12 Submission of Local Plans for Exempt Areas 1995-96 State Share Administrative Cap

LCMs

- 05 OMM/LCM-2 State Fiscal Year 2005 – 06 Medicaid Administration Allocation

Adopted/AdoptionADMs

- 96 ADM-02 Multiethnic Placement Act of 1994
 - 94 ADM-12 Minor Parent/Infant Foster Care and Adoption
 - 87 ADM-22 Implementation of the Provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) Relating to Medicaid Coverage for Adopted and Foster Children
 - 86 ADM-36 Adoption, Adoption Subsidy Payments
-

- 84 ADM-4 Local Social Services District Implementation of Title IV-E-Foster Care Adoption Assistance (FCAA)

Adult Care Facility

ADMs

- 02 ADM-06 Provision of Hospice Care in Adult Care Facilities and Assisted Living Programs
- 92 ADM-15 Provision of Title XIX Home Care Services in Adult Care Facilities and Implementation of Retention Standards Waiver Program in Adult Homes and Enriched Housing Programs

GISs

- 02 MA006 District of Fiscal Responsibility for Residents of Certain Adult Care Facilities
- 02 MA011 Clarification of Residency Rules for Residents of Certain Adult Care Facilities

Adult Homes

ADMs

- 92 ADM-15 Provision of Title XIX Home Care Services in Adult Care Facilities and Implementation of Retention Standards Waiver Program in Adult Homes and Enriched Housing Programs

GISs

- 14 MA/17 Expansion of the Special Income Standard for Housing Expenses to Individuals Discharged from and Adult Home and the 2014 Levels for the Special Income Standard for Housing Expense
- 05 MA039 Required Tracking of Medicaid-only Recipients Residing in Adult Homes, Enriched Housing Programs and Schools for the Mentally Retarded
- 05 MA050 Implementation of Congregate Care Level 3, Enhanced Residential Care

Afghan Immigrants

GISs

- 09 MA 017 Change in Duration of Initial Medicaid Eligibility for Afghan Special Immigrants for Six to Eight Months
- 08 MA012 Special Immigrant VISA (SIV): Iraqi and Afghan Immigrants (Upstate)
- 08 MA015 Iraqi and Afghan Immigrant Children (Upstate Special Immigrants): Individual Category Code

AFIS (Automated Finger Imaging System)

ADMs

- 99 ADM-01 Funding for Medicaid Implementation of Alcohol and Substance Abuse Screening and Assessment and Automated Finger Imaging System Requirements
- 96 ADM-04 The Automated Finger Imaging System (AFIS) for Public Assistance
- 95 ADM-10 The Automated Finger Imaging System (AFIS) for Home Relief GISs
- 09 MA021 Elimination of Automated Finger Imaging System (AFIS) and Requirement for Medicaid Eligibility

Affordable Care Act (ACA)

ADMs

- 13 OHIP/ADM-03 Medicaid Eligibility Changes Under the Affordable Care Act (ACA) of 2010
- 13 OHIPADM-04 Medicaid Application and Renewal Processing for Modified Adjusted Gross Income (MAGI) Eligibility Groups

Agent OrangeADMs

- 91 ADM-6 PA and FS Disregards: Treatment of Agent Orange Payments
- 91 ADM-8 Federal and State Changes Concerning Medical Assistance Eligibility Policy

AHIP (AIDS Health Insurance Program)ADMs

- 11 ADM-03 Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center
- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 93 ADM-28 AIDS: Health Insurance Continuation Program for Persons with AIDS (AIDS Health Insurance Program [AHIP])
- 91 ADM-54 AIDS: Health Insurance Continuation Program for Persons with AIDS (AIDS Health Insurance Program)

ADMs (OLTC)

- 09OLTCADM01 Notice and Fair Hearing Procedures for AIDS Home Care Program

GISs

- 00 MA015 AIDS Health Insurance Program (AHIP) and ADAP Plus Insurance Continuation (APIC)
- 97 MA001 Revised Budget Instructions for COBRA and AHIP Children Under 18 Years of Age

LCMs

- 07 OHIP/LCM-1 Implementation of Restriction/Exception Code 30 for the Long-Term Home Health Care Program (LTHHCP) and the AIDS Home Care Program (AHCP)
- 98 OMM LCM-006 Revised AIDS Health Insurance Program Quarterly Report

Ahlborn Court DecisionGISs

- 06 MA022 *Ahlborn* Court Decision – Recovery from a Third Party for Medicaid Recipient's Personal Injuries ("104-b liens")

Aid and Attendance (A & A)ADMs

- 88 ADM-10 Veterans Benefits: Treatment of Aid and Attendance (A&A) and Housebound Allowances in the Medical Assistance (MA) Program
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Aid Continuing, See also Fair HearingGISs

- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane*; *McCoy v. Schimke*; *Burland v. Dowling*)

AIDS Drug Assistance Program (ADAP), See ADAP**AIDS Health Insurance Program (AHIP), See AHIP****AIDS Home Care**ADMs

- 92 ADM-25 AIDS Home Care Program (Chapter 622 of the Laws of 1988)

ADMs (OLTC)

- 11 OLTC/ADM-1 Long Term Home Health Care Program Waiver Renewal

GISs (OLTC)

- 11 OLTC005 Revisions to Long Term Home Health Care Program/AIDS Home Care Program (LTHHCP/AHCP) Notice of Decision
- 10 OLTC001 Long Term Care Program (LTHHCP) and AIDS Home Care Program (AHCP) Consumer Information Booklet
- 09 OLTC/ADM-1 Notice and Fair Hearing Procedures for the AIDS Home Care Program

GISs (OLTC)

- 10 OLTC/001 Long Term Home Health Care Program (LTHHCP) and AIDS Home Care Program (AHCP) Consumer Information Booklet

Alcohol and Substance Abuse, See also Drug/Alcohol and Substance Abuse ADMs

- 99 ADM-01 Funding for Medicaid Implementation of Alcohol and Substance Abuse Screening and Assessment and Automated Finger Imaging System Requirements

GISs

- 17 MA/012 Restriction/Exception Code 83 Alcohol and Substance Abuse
- 00 MA005 Change in Individuals Who Must Comply with Drug and Alcohol Screening Requirements as a Condition of Medicaid Eligibility
- 99 MA008 Identification of Medicaid and Public Assistance Recipients Mandated into Alcohol and Substance Abuse Treatment

Aliens, See also Aliessa v Novello, Date Entered Country, Date of Status, Desk Guides, Emergency Medical Condition, Immigrants, Immigration, Iraqi Immigrants and Deferred Action for Childhood Arrivals (DACA)ADMs

- 04 ADM-07 Citizenship and Alien Status Requirements for the Medicaid Program
 - 04 ADM-08 *Aliessa/Adamolekun v Novello* Implementation of Retroactive Relief to Class Members
 - 00 ADM-09 Citizenship and Alien Status Requirements for the Medicaid Program
 - 93 ADM-13 Public Assistance Alien Sponsor Deeming Modified by the *Minino and Ruiz v. Perales* Decision
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- [91 ADM-08](#) Federal and State Changes Concerning Medical Assistance Eligibility Policy
- [88 ADM-4](#) Aliens: Implementation of the Provisions of the Omnibus Budget Reconciliation Act of 1986 Relating to Payment Under Medicaid
- [88 ADM-47](#) Elimination of Social Security Enumeration Requirements for Aliens Seeking MA for the Treatment of Emergency Medical Conditions
- [82 ADM-24](#) Changes to the Refugee Social Services Assistance Program and the Cuban/Haitian Entrant Program (CHEP)
- [81 ADM-1](#) Income of Illegal Aliens Ineligible for Public Assistance and Care

INFs

- [08 OHIP/INF-2](#) Social Security Numbers for Immigrants
- [06 INF-05](#) Eligibility for “Federal Medicaid” Based on Immigration Status and Required Documentation

GISs

- [19 MA/02](#) Revised Desk Guide: “Documentation Guide to Citizenship and Immigrant Eligibility for Health Coverage in New York State
 - [18 MA/005](#) Continuation of State Funded Medicaid for Deferred Action for Childhood Arrivals (DACA)
 - [17 MA/002](#) Social Security Number for Non-Citizens
 - [16 MA/002](#) Changes in Medicaid Coverage for Temporary Non-Immigrants
 - [16 MA/003](#) Incarcerated Temporary Non-Immigrants and Undocumented Aliens
 - [13 MA/03](#) Changes to the Welfare Management System: Date of Status (DOS)/Date Entered Country (DEC)
 - [13 MA/09](#) Changes to Medicaid Coverage for the Treatment of an Emergency Medical Condition
 - [13 MA/011](#) Children’s Health Insurance Program Reauthorization Act (CHIPRA) Expanded Coverage for Certain Qualified and PRUCOL Aliens
 - [10 MA002](#) New York State “Confirmed” Victims of Human Trafficking: Medicaid Implications
 - [10 MA005](#) Medicaid for Haitians Applying for or Granted Temporary Protected Status by the U.S. Citizenship and Immigration Services (USCIS)
 - [10 MA012](#) Certification of Treatment of an Emergency Medical Condition
 - [10 MA015](#) Processing Medicaid Applications for Children Potentially Eligible for Child Health Plus
 - [10 MA017](#) Puerto Rican Birth Certificates: Medicaid Application Received on or After October 1, 2010
 - [10 MA018](#) Redesigned Form I-551, Lawful Permanent Resident Card (“Green Card”), and Form I-766, Employment Authorization Document and Fee Schedules
 - [10 MA019](#) Medicaid for Haitians Applying for or Granted Temporary Protected Status by the US Citizenship and Immigration Services (USCIS)
 - [10 MA021](#) Puerto Rico Extends Validity of Birth Certificates
 - [09 MA019](#) Disability Reviews and Spenddown for Individuals Seeking Treatment of an Emergency Medical Condition
 - [09 MA028](#) USCIS.gov “E-Notification Capability”
 - [08 MA009](#) Revised Desk Guide: Documentation Guide to Citizenship and Immigrant Eligibility Coverage in New York State”
 - [08 MA012](#) Special Immigrant VISA (SIV): Iraqi and Afghan Immigrants
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(Upstate)

- 08 MA015 Iraqi and Afghan Immigrant Children (Upstate Special Immigrants): Individual Category Code
- 08 MA030 Systematic Alien Verification for Entitlements (SAVE) Program: Price Adjustment Effective October 1, 2000
- 04 MA003 Revised Desk Guides: Attachment 1 - Documentation Guide Immigrant Eligibility for Health Care Coverage in New York State
Attachment 2 - Key to I-766, I-688B, Employment Authorization Documents (EADs)
- 03 MA011 TEMPORARY PROTECTED STATUS (TPS)
- 02 MA002 *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
- 02 MA027 Expired Permanent Resident Cards (I-155, I-151) "green cards"
- 98 MA021 Newly Enacted State Law Impacting Alien Eligibility for Medicaid
- 98 MA036 Technical Amendment to Alien Provisions of Welfare Reform
- 97 MA006 Alien Provisions of the Personal Responsibility and Work Opportunity Reconciliation Act of 1997
- 97 MA019 Alien Provisions of the Welfare Reform Bill

LCMs

- 00 OMM LCM-1 Change in Public Charge Provisions of the Immigration Laws

Aliessa, et al v Novello, See also Aliens

ADMs

- 04 ADM-08 *Aliessa/Adamolekun v Novello* Implementation of Retroactive Relief to Class Members

GISs

- 02 MA002 *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
- 01 MA025 *Aliessa, et al. v. Novello*
- 01 MA026 *Aliessa, et al. v. Novello*
- 01 MA030 *Aliessa, et al. v. Novello*
- 01 MA033 *Aliessa, et al. v. Novello* and Family Health Plus

American Recovery and Reinvestment Act (ARRA) of 2009

GISs

- 10 MA024 Discontinuation of the \$25.00 Additional Unemployment Insurance Benefit Disregard
- 09 MA012 Automated Disregard of Additional Unemployment Benefits (UIB)
- 09 MA020 COBRA Premium Reduction on American Recovery and Reinvestment Act of 2009 (ARRA)

Annuities

ADMs

- 11 ADM-08 Expanded Definition of "Estate" for Medicaid Recoveries
 - 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes
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GISs

- 07 MA020 Treatment of Annuities for New York State Partnership for Long-Term Care Policy/Certificate Holders

APIC (ADAP Plus Insurance Continuation)GISs

- 00 MA015 AIDS Health Insurance Program (AHIP) and ADAP Plus Insurance Continuation (APIC)

Appeal RightsGISs

- 99 MA006 *Zebley* List of Children Who No Longer Meet the Definition of Disability and Have Exhausted Their Appeal Rights

LCMs

- 98 OMM LCM-011 Hospital and Nursing Home Rate Appeals

ApplicationsADMs

- 11 ADM-02 Automated Enrollment into the Medicare Savings Program in Upstate New York under the Medicare Improvements for Patients and Providers Act of 2008 (MIPAA)
- 10 ADM-04 Elimination of Personal Interview Requirement for Medicaid and Family Health Plus Applicants
- 10 ADM-05 Revised DOH-4220: ACCESS NY Health Care Application and Release of DOH-4495A: ACCESS NY Supplement
- 98 ADM-04 "Medicare Premium Payment Program" Application (SLIMB, QI-1 and QI-2)
- 91 ADM-17 Treatment of Medical Assistance Applications When There Are Excess Resources and Outstanding Medical Bills
- 89 ADM-12 Transmission of Applications for Social Security Numbers (SS-5s) to the Social Security Administration
- 83 ADM-29 Changes of Policy of Social Security Enumeration for MA-Only Applications Taken in Hospitals
- 80 ADM-75 New Social Security Number Application (Form SS-5) to be Used for all Applicants/Recipients
- 77 ADM-10 Revised Application and Recertification Procedures for SSI Recipients in Skilled Nursing and Intermediate Care Facilities

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
 - 09 OHIP INF-2 Revised DOH-4220: ACCESS NY Healthcare Application
 - 06 INF-01 Revised DOH-4220, ACCESS NY Healthcare Application
 - 03 INF-02 Revised DOH-4220: ACCESS NY Healthcare Application
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GISs

- 16 MA/009 Revised DOH-4220 Access NY Health Care Application
- 12 MA/021 Time Periods for Determining Medicaid Eligibility for Applicants Denied Temporary Assistance
- 11 MA/007 Electronic Signatures on Medicaid Applications
- 11 MA/015 Signatures Required on Medicaid Applications and Renewals
- 10 MA/015 Processing Medicaid Applications for Children Potentially Eligible for Child Health Plus
- 10 MA/017 Puerto Rican Birth Certificates: Medicaid Application Received on or After October 1, 2010
- 10MA/021 Puerto Rico Extends Validity of Birth Certificates
- 09 MA/027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
- 09 MA/028 USCIS.gov "E-Notification Capability"
- 05 MA/033 Applications for the Medicare Savings Programs and Resource Documentation Requirements
- 02 MA/004 Access NY Health Care Application (DOH-4220)
- 02 MA/020 Revised Medicare Savings Program Application
- 01 MA/010 How to Reorder the Growing Up Healthy Application (DOH-4133)
- 99 MA/019 Amended State Version of Federal Form SS-5 "Application for a Social Security Card" (DSS-4000)
- 98 MA/012 Accepting Applications for QI-1's and QI-2's - See GIS 98 MA/010
- 98 MA/028 Dual Eligible Enrollment and Outreach Project

GISs (OLTC)

- 11 LTC001 Care At Home (CAH) I/II Applications for Children in Receipt of SSI
- 09 OLTC004 Care At Home (CAH) I/II Waiver Renewal

LCM

- LCM-01 Outreach to Assist Medicaid Recipients with Applying for Medicare

Article VII**ADMs**

- 96 ADM-05 Article VII Changes - 1995/96 State Budget

Assessments**ADMs**

- 16 OHIP/ADM-02 Immediate Need for Personal Care Services and Consumer Directed Personal Assistance Services
 - 11 ADM-06 Consumer-Directed Personal Assistance Program (CDPAP) Scope and Procedures
 - 99 ADM-01 Funding for Medicaid Implementation of Alcohol and Substance Abuse Screening and Assessment and Automated Finger Imaging System Requirements
 - 92 ADM-27 Home Care Assessment Instrument Process and Notification Procedures
 - 92 ADM-49 Fiscal Assessment and Management of Personal Care Services (Includes Attachment 2)
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- 92 ADM-50 Fiscal Assessment and Management of Home Health Services (Includes Attachment 1-3)

ADMs (OLTC)

- 11 OLTC/ADM-1 Long Term Home Health Care Program Waiver Renewal

GISs

- 07 MA009 Increase for CAH I & II Monthly Budget Caps, Change in Assessment Interval and Change in Application Cover Sheet (Attachment)
- 03 MA003 *Rodriguez v. Novello*
- 99 MA005 Fiscal Assessments (Personal Care Services): *Best v. Whalen*
- 99 MA010 Task-based Assessment Plans, *Rodriguez et al. v. DeBuono and Wing* (S.D.N.Y.), Permanent Injunction Issued April 19, 1999
- 99 MA013 Stay of Permanent Injunction Order in *Rodriguez et al v. DeBuono and Wing* (S.D.N.Y.)
- 99 MA016 Personal Care, Home Health, Private Duty Nursing Services Management and Fiscal Assessment
- 99 MA036 Task-based Assessment Plans; *Rodriguez v. DeBuono* U.S. Second Circuit Decision
- 97 MA004 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing* (S.D.N.Y.)
- 97 MA016 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing* (S.D.N.Y.)
- 97 MA026 Suspension of Preliminary Injunction Order in *Rodriguez v. DeBuono* (Task-Based Assessment Plans)
- 96 MA013 *Dowd vs. Bane* (S.Ct., New York Co.)

LCMs

- 16 OHIP/LCM-02 Immediate Need for Personal Care Services and Consumer Directed Personal Assistance Program (CDPAP)

Assets

ADMs

- 11 ADM-08 Expanded Definition of "Estate" for Medicaid Recoveries GISs
- 08 MA016 Elimination of the Asset Test for the QMB and SLMB Programs
- 04 MA001 *Verdow and Spetz* Court Decisions - Availability of Assets Held in Irrevocable Trusts

Asset Verification System (AVS)

ADMs

- 17 OHIP/ADM-02 Asset Verification System

Assignment

ADMs

- 82 ADM-17 Assignment and Subrogation (Chapter 319, Laws of 1981)

Assisted Living Program (ALP)

ADMs

- 02 ADM-06 Provision of Hospice Care in Adult Care Facilities and Assisted Living Programs
- 94 ADM-09 Assisted Living Program (ALP)

GISs

- 12 MA/017 Assisted Living Program (ALP) Changes
- 12 MA/014 Medicaid Requirements Regarding Ordering and Referring Physicians
- 12 MA/023 Assisted Living Program (ALP) Changes Questions and Answers
- 11 MA/024 Medicaid Requirements Regarding Ordering and Referring Physicians

GISs (OLTC)

- 11 LTC002 Initial Assisted Living Program Contract and District Responsibility
- 10 LTC 008 Assisted Living Program (ALP) Model Contract
- 09 OLTC008 Relocation of Office of Long-Term Care Staff

LCMs

- 01 OMM LCM-1 Assisted Living Program

Atchison v BergerADMs

- 76 ADM-17 Requirements Pursuant to the Order of U.S. District Court in *Atchison v. Berger*

Attestation of Income, ResourcesADMs

- 04 ADM-06 Resource Documentation Requirements for Medicaid Applicant/Recipients (Attestation of Resources)

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- 05 INF-02 Questions and Answers- Resource Attestation

GISs

- 11 MA012 Allowing Reported Changes to Be Treated as a Renewal for Medicaid and Family Health Plus
- 05 MA004 Start Date for 29 Days of Short-Term Rehabilitation (Attestation of Resources)
- 04 MA020 Implementation Delay for Resource Attestation

AuditADMs

- 03 ADM-06 Medicaid Provider Audit Activities

GISs

- 11 MA/029 OSC Audit – Reminder of Correct Procedures for NAMI Adjustments
-

Authorized RepresentativeGISs

- 17 MA/017 Introduction to Form DOH-5247 – Medicaid Authorized Representative Designation/Change Request

Auto Assignment/Auto enrollment, See also FHPLusADMs

- 09 ADM-02 Family Health Plus Auto Assignment

Automated Finger Imaging System (AFIS), See AFIS**Automobile**GISs

- 09 MA016 Treatment of Automobiles: Elimination of Transfer of Resources Penalty for Single Individuals and Childless Couples (S/CC)
- 05 MA029 Treatment of Clothing as In-kind Income and the Automobile Exemption for SSI-related Applicants/Recipients
- 98 MA007 Automobile Exemption for SSI-Related Individuals

Auto-closeGISs

- 09 MA008 Auto-Close for Medicare Buy-In
- 00 MA004 Medicare Part B Buy-In Auto Close

Auto re-enrollment, See also Managed CareGISs

- 06 MA031 System Generated Medicaid Managed Care Disenrollment and Auto Reenrollment Process

Auto-SDX, See SDXGISs

- 08 ADM-05 District of Fiscal Responsibility Change for SSI Cases and Changes to the Auto-SDX Processing for Moves into and out of NYC

B**Balanced Budget Act of 1997**ADMs

- 99 ADM-03 Implementation of the Medicaid and Title XXI Provisions of the Balanced Budget Act of 1997

GISs

- 97 MA022 Treatment of Certain Settlement Payments

Bed ReservationADMs

- 96 ADM-01 Payment for Reserved Beds in Medical Institutions: Clarification of Policy
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INFs

- 96 INF-025 Elimination of Prior Approvals for Bed Reservations

Best v WhalenGISs

- 99 MA005 Fiscal Assessments (Personal Care Services): *Best v. Whalen*

Birth Records/Birth CertificatesGISs

- 10 MA017 Puerto Rican Birth Certificates: Medicaid Application Received on or After October 1, 2010
- 10MA021 Puerto Rico Extends Validity of Birth Certificates
- 09 MA014 Policy Changes Regarding Verification of Birth Records and Birth Verification Request Letters
- 07 MA023 Policy Changes Regarding Verification of Birth Records and Birth Certificate Request Letters

Birth-Related ExpensesGISs

- 97 MA017 *Perry vs. Dowling*: Recovery of Pregnancy and Birth-related Expenses

BlindADMs

- 87 ADM-44 Medical Assistance for Employed Disabled/Blind SSI Recipients

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

Boarder/LodgersADMs

- 89 ADM-41 Public Assistance Budgeting of Income from Lodgers and Boarder/Lodgers

Breach of Information Security, See also Confidentiality and HIPAAGISs

- 06 MA002 Chapter 442 of the Laws 2005 Breach of Information Security
- 06 MA014 Chapter 442 of the Laws 2005 Breach of Information Security

Breast and Cervical CancerGISs

- 05 MA038 The Breast and/or Cervical Cancer Treatment Program-Medical Transportation
 - 04 MA023 Breast and/or Cervical Cancer Treatment Program
-

Bridges to Health (B2H)GISs (OLTC)

- 08 OLTC001 Bridges to Health Waivers (B2H) for Children in Foster Care

Budgeting, See also Personal Service ContractsADMs

- 97 ADM-07 Public Assistance Treatment of Support Collections; Calculation, Issuance and Budgeting of Excess Support Payments
- 95 ADM-17 Community Coverage Options
- 92 ADM-32 Treatment of Certain Income and Resources for Medical Assistance Applicants/Recipients
- 91 ADM-08 Federal and State Changes Concerning Medical Assistance Eligibility Policy
- 91 ADM-23 Treatment of German Reparation Payments Received by Institutionalized Individuals
- 91 ADM-30 Treatment of Income-Producing Property as a Resource for Medical Assistance Applicants/Recipients
- 89 ADM-41 Public Assistance Budgeting of Income from Lodgers and Boarder/Lodgers
- 89 ADM-49 15% Increase in the Public Assistance Basic Allowance
- 85 ADM-49 Monthly Allowance for Supplemental Home Energy Assistance
- 85 ADM-50 Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps
- 83 ADM-17 Budget Methodology for Households Containing SSI-Related Persons
- 83 ADM-44 Budgeting Mandatory Payroll Deductions: *RAM, et al. v. Blum, Schweiker and Krauskopf*
- 83 ADM-67 *Grazyna Pasternak v. Blum*: Exemption of Graduate School Grants and Loans
- 82 ADM-6 Implications of the *Vailes v. Blum* and *Mehler v. Blum* Court Decisions
 1. Determination of Household Size
 2. Budgets of Restricted Income of a Minor Child
- 82 ADM-21 *Rosia Johnson, et al vs Blum*: Budgeting of ADC Applicants for Medical Assistance
- 81 ADM-10 Determination of Medicaid Eligibility for Children on the Child Welfare Foster Care Program
- 81 ADM-38 U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships
- 76 ADM-17 Requirements Pursuant to the Order of U.S. District Court in *Atchison v. Berger*

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
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- 07 INF-01 Determining Medicaid Eligibility for Joint Custody Cases

GISs

- 08 MA006 Treatment of U.S. Savings Bonds During the Retention Period
- 08 MA008 Economic Stimulus Act of 2008 Digital Converter Boxes
- 08 MA024 Change in Spousal Budgeting for Individuals in the Traumatic Brain Injury (TBI) Waiver Program
- 03 MA021 Medicaid Budgeting of Married Couples in Congregate Care Level II Facilities
- 00 MA012 Earnings from Census Employment for Medicaid Applicants/Recipients
- 98 MA017 Treatment of Income and Resources: Netherlands Reparation Payments and Radiation Exposure Compensation Trust Fund Payments
- 98 MA024 Retirement Funds Owned by Medicaid Applicants/Recipients
- 98 MA034 Earnings from Census Employment
- 97 MA001 Revised Budget Instructions for COBRA and AHIP Children Under 18 Years of Age
- 97 MA022 Treatment of Certain Settlement Payments
- 96 ADM-016 FOSTER CARE: Retention of Income by Child in Foster Care (Use of Trust Funds to Preserve Savings)

Burial Funds

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- 91 ADM-19 Funds Set Aside for Burial of MA-Only SSI-Related Applicants/Recipients
- 84 ADM-9 Treatment of Burial Funds for SSI-Related, MA-Only Applicant/Recipients

Burial Trusts

ADMs

- 11 ADM-04 Treatment of Irrevocable Pre-Need Funeral Agreements
- 79 ADM-82 Burial Trusts for SSI recipients

GISs

- 96 MA044 Irrevocable Burial Trusts

Burland V Dowling

GISs

- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane; McCoy v. Schimke; Burland v. Dowling*)

LCMs (OCC)

- 99 OCC LCM-2 Continued Effectiveness of General Information System Message 96 MA/023

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CAH (Care At Home) Waiver, See Care At Home

Calvanese v CalvaneseGISs

- 99 MA023 *Calvanese v. Calvanese* (Personal Injury Settlements)

CAP (Child Assistance Program), See Child Assistance Program**Card Swipe**GISs

- 10 MA004 Randomization of New York State Common Benefit Identification Card Sequence Number

GISs OLTC

- 11 OLTC/001 Care At Home (CAH) I/II Applications for Children in Receipt of SSI

Care At Home (CAH) WaiverADMs

- 04 ADM-01 Notice and Fair Hearing Procedures for the Care At Home Medicaid Waiver Program
- 00 ADM-04 Care At Home Medicaid Waiver Home Adaptations and Vehicle Modification
- 93 ADM-18 Care At Home Medicaid Model Waiver Home Adaptations
- 90 ADM-20 Care At Home (Model Waiver) Case Management: Guidelines and Procedures

GISs

- 17 MA/009 Approval of 1915(c) Home and Community Based Services Care At Home (CAH) I/II Waiver Program Process and Enrollment
 - 17 MA/010 Approval of 1915(c) Home and Community Based Services Care At Home (CAH) I/II Waiver Program Process and Enrollment
 - 17 MA/013 Requirements for Participation in OPWDD Home and Community Based Services Waivers
 - 16 MA/001 Care At Home (CAH) I/II Waiver Quarterly Report Form, CAH I/II Waiver Retroactive Eligibility Period and CAH I/II Waiver Application Submission Process
 - 15 MA/02 Care At Home III, IV and VI Waivers: Policy Regarding Third Party Health Insurance Premiums and Copayments
 - 15 MA/15 NYS Medical Indemnity Fund and the Care At Home III, IV and VI Waivers
 - 15 MA/16 LDSS-639 Disability Team Review Certificate and the Care At Home Waivers III, IV and VI
 - 15 MA/18 Care At Home I/II Waiver Renewal
 - 14 MA/02 Home Assessment Abstract/Care At Home III, IV and VI
 - 14 MA/18 Authorization of Services and Program Enrollment in the Uniform Assessment System – New York (UAS-NY)
 - 14 MA/23 Care At Home III, IV and VI Case Management Billing
 - 13 MA/07 UAS-NY/Care At Home I/II
 - 12 MA/031 Consolidation of Care At Home (CAH) III, IV and VI Model Waivers into a New 1915(c) Waiver Known as the OPWDD Care At Home Waiver
 - 07 MA008 Prior Approval Nursing for Care At Home Recipients and Care At Home I and II Assessments Attachment
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- 07 MA009 Increase for CAH I & II Monthly Budget Caps, Change in Assessment Interval and Change in Application Cover Sheet (Attachment)
- 07 MA016 CAH Case Management Rate Increase
- 05 MA043 Care At Home VI Slots
- 00 MA003 Establishing a New Medicaid Model Waiver Program, Care At Home VI
- 99 MA009 Care At Home Renewed Waiver Approval
- 99 MA012 Care At Home I Medicaid Model Waiver Program: Establishing A Waiting List

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- 11 LTC001 Care At Home (CAH) I/II Applications for Children in Receipt of SSI
- 10 OLTC002 Care At Home (CAH) I/II Palliative Care Services
- 10 LTC004 Care At Home Case Management Rate Increase
- 10 LTC007 Care At Home (CAH) I/II Application for Children in Receipt of SSI
- 09 OLTC001 Long Term Home Health Care Program (LTHHCP) and Care At Home I/II (CAH) Extension
- 09 OLTC001 Care At Home (CAH) I/II Waiver Renewal
- 08 OLTC004 New CAH/II Case Management Agency Selection Forms and Application Cover Sheet Amendment (Attachments)
- 08 OLTC006 Care At Home I/II Waiver Renewal

LCMs

- 04 OMM/LCM-2 Care At Home Case Management Plan of Services Form
- 03 OMM LCM-1 Care At Home Waiver Program Transfers
- 02 OMM LCM-03 Care At Home I & II Waiver Quarterly Reporting
- 98 OMM LCM-005 Care At Home Program Medicaid Model Waivers
- 98 OMM LCM-008 Care At Home Programs I, II & V Medicaid Model Waivers

Care Coordination Organizations (CCOs)

GIS

- 18 MA/009 Change to Medicaid Service Coordination for Individuals Served by the Office for People with Developmental Disabilities

Carroll et al v DeBuono et al

ADMs

- 10 ADM-09 Reimbursement of Paid Medical Expenses Under 18 NYCRR §360-7.5(a)

GISs

- 98 MA011 Reimbursement of Paid Medical Expenses

Carve-out, See also Pharmacy/Pharmacy Carve-out

GISs

- 99 MA007 Managed Care Guarantee Period and Pharmacy Carve-Out

Case Management

ADMs

- 90 ADM-20 Care At Home (Model Waiver) Case Management: Guidelines and Procedures

GISs

- 11 MA009 Personal Care Services Change for Non-Dual Eligible Persons Participating in Mainstream Managed Care Programs
- 11 MA014 Termination of TASA (Teen Age Services Act), NBA (Neighborhood Based Alliance), and CONNECT, optional targeted Comprehensive Case Management (CMCM) Program
- 07 MA016 CAH Case Management Rate Increase

GISs (OLTC)

- 10 LTC004 Care At Home Case Management Rate Increase
- 08 OLTC004 New CAHI/II Case Management Agency Selection Forms and Application Cover Sheet Amendment (Attachments)

LCMs

- 02 OMM LCM-1 Comprehensive Medicaid Case Management (CMCM), Authorization/Registration for Target Group Members
- 99 OMM LCM-4 Comprehensive Medicaid Case Management (CMCM) Rate Increase

Catastrophic Illness/Budgeting**ADMs**

- 91 ADM-5 Elimination of the Catastrophic Illness Program
- 80 ADM-73 Treatment of Excess Income and Catastrophic Budgeting

Categorical/Category Codes**GISs**

- 08 MA015 Iraqi and Afghan Immigrant Children (Upstate Special Immigrants): Individual Category Code
- 08 MA037 Discontinuance of Retroactive Aide Category Changes and Disability Determination for Otherwise Eligible Singles/Childless Couples
- 06 MA011 Long Term Home Health Care Program Unique Identifier Code/ Restriction Exception Code 30
- 05 MA010 Correct Coding of Medicaid Applicant/Recipients' Gender
- 05 MA048 Individual Categorical Codes for the Medicaid Buy-In program for Working People with Disabilities (MBI-WPD)
- 01 MA043 Use of Categorical Codes and Definition of Aid to Families with Dependent Children Due to Unemployment (ADC-U)

Categorical Requirements**GISs**

- 99 MA028 Revision to Categorical Requirements for Aid to Families with Dependent Children Due to Unemployment

CBIC, Client Identification Card

GISs

- 10MA022 LDSS-2831A “Temporary Medicaid Authorization”
- 10 MA004 Randomization of New York State Common Benefit Identification Card Sequence Number
- 09 MA009 New York State Benefit Identification Card Changes

CMCM, Comprehensive Medicaid Case Management Program

- 11 MA014 Termination of TASA (Teen Age Services Act), NBA (Neighborhood Based Alliance), and CONNECT, optional targeted Comprehensive Case Management (CMCM) Program

CDPAP (Consumer-Directed Personal Assistance Program), See Consumer Directed Person Assistance Program

Census Employment

GISs

- 00 MA012 Earnings from Census Employment for Medicaid Applicants/Recipients
- 98 MA034 Earnings from Census Employment

Chafee Amendment, See also Foster Care

ADMs

- 09 ADM-01 Chafee Amendment- MA Coverage for Youth 18-21 Years Old Discharged from Foster Care

GISs

- 11MA002 Chafee Auto Renewal Process-Upstate

Chapter Laws

ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 09 ADM-02 Family Health Plus Auto Assignment
- 05 ADM-04 Family Health Plus Program Changes Required by Chapter 58 Laws of 2004, Chapter 58 and 63 Laws of 2005
- 01 ADM-05 Automatic Medicaid Enrollment for Newborns (Chapter 412 of the Laws of 1999)
- 92 ADM-25 AIDS Home Care Program (Chapter 622 of the Laws of 1988)
- 82 ADM-17 Assignment and Subrogation (Chapter 319, Laws of 1981)

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- 11 INF-01 Elimination of Paper Notification of Chapter 621 Status, OMRDD-5 and OMH-5

GISs

- 09 MA016 Treatment of Automobiles: Elimination of Transfer of Resources Penalty for Single Individuals and Childless Couples (S/CC)
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- [09 MA029](#) Medicaid Medical Support Transmittal
- [06 MA002](#) Chapter 442 of the Laws 2005 Breach of Information Security
- [06 MA014](#) Chapter 442 of the Laws 2005 Breach of Information Security

GISs (OLTC)

- [11LTC007](#) New York State Law Requiring Automatic Change to No More Than 8 Hours Per Week of Nutritional and Environmental Support Functions (Level I) For Personal Care and CDPAP Consumers Who Are Authorized to Receive Only Nutritional and Environmental Support Functions

CHEP (Cuban/Haitian Entrant Program)

ADMs

- [82 ADM-24](#) Changes to the Refugee Social Services Assistance Program and the Cuban/Haitian Entrant Program (CHEP)

Child Assistance Program (CAP)

ADMs

- [97 ADM-08](#) Recategorization of ADC and CAP Cases as a Result of the Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA) GISs
- [99 MA017](#) CAP/Medicaid Guarantee Continuation
- [98 MA033](#) CAP Medicaid Guarantee Legislation

Child Care

ADMs

- [96 ADM-03](#) Child Care: Revised Market Rates

Child Day Care

ADMs

- [97 ADM-09](#) Foster Care and Child Day Care: Policy on the Provision of Both Services by an Individual

LCMs

- [99 OMM LCM-001](#) Change in Method of Reimbursing Child Care Agencies for the Costs of Certain Drugs

Child Health Plus (CHPlus), See also Child Health Plus A and Title XXI

ADMs

- [12 OHIP/ADM-02](#) Transitioning Children from Child Health Plus to Medicaid Using Express Lane Eligibility
- [00 ADM-02](#) Facilitated Enrollment of Children into Medicaid, Child Health Plus, and WIC
- [99 ADM-03](#) Implementation of the Medicaid and Title XXI Provisions of the Balanced Budget Act of 1997
- [98 ADM-03](#) Medicaid Referrals from the Child Health Plus Program
- [91 ADM-18](#) Child Health Insurance Plan (CHIP)/"Child Health Plus"

INFs

- [00 INF-02](#) Child Health Plus/Medicaid Transition Issues

GISs

- [11 MA003](#) Transmittal Form from Local Departments of Social Services to Child Health Plus
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- 10MA002 New York State “Confirmed” Victims of Human Trafficking: Medicaid Implications
- 10 MA015 Processing Medicaid Applications for Children Potentially Eligible for Child Health Plus
- 08 MA017 Referrals to Child Health Plus (CHPlus)
- 98 MA031 98 OMM/ADM-3

GISs (OLTC)

- 11 OLTC005 Revisions to Long Term Home Health Care Program/AIDS Home Care Program (LTHHCP/AHCP) Notice of Decision

Child Health Plus A, See also Child Health Plus

ADMs

- 05 ADM-02 Reduction in the Child Health Plus A (Medicaid) Income Limit for Children Age Six through Age 18 from 133% to 100% FPL
- 03 ADM-02 Mail-in Renewal (Recertification) Process for Medicaid/Family Health Plus/Child Health Plus A
- 01 ADM-01 Reauthorization Procedures for Children Who Applied for Medicaid (CHPlus A) Through Facilitated Enrollment

INFs

- 05 INF-03 Questions and Answers, From the March 30, 2005 OMM Teleconference: Changes in Eligibility Levels for Child Health Plus A

GISs

- 05 MA009 Manual Renewal Form for Medicaid/Family Health Plus/Child Health Plus A
- 05 MA011 Child Health Plus A (Medicaid) Coverage for Children Age Six through Age Eighteen From 133% to 100% of the Federal Poverty Level
- 02 MA008 Child Health Plus A (Medicaid) Coverage for Children Age Six Through Age Eighteen at 133 Percent of the Federal Poverty Level

Children, Ages 1 through 5

ADMs

- 98 MA041 Medicaid Eligibility Changes for January 1, 1999
- 90 ADM-42 Expanded Medical Assistance Eligibility for Children Ages One Through Five

Children, Ages 6-18

ADMs

- 05 ADM-02 Reduction in the Child Health Plus A (Medicaid) Income Limit for Children Age Six through Age 18 from 133% to 100% FPL

GISs

- 12 MA/019 Individual Categorical Code “84” Children Ages Six Through Eighteen From 100% FPL to 133% FPL
 - 11 MA/021 Increase Medicaid Income Standard for Children Ages Six through Eighteen from 100% FPL to 133% FPL
 - 05 MA011 Child Health Plus A (Medicaid) Coverage for Children Age Six through Age Eighteen From 133% to 100% of the Federal Poverty Level
 - 02 MA008 Child Health Plus A (Medicaid) Coverage for Children Age Six Through Age Eighteen at 133 Percent of the Federal Poverty Level
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- [98 MA041](#) Medicaid Eligibility Changes for January 1, 1999

Children, Ages 18-21

ADMs

- [09 ADM-01](#) Chafee Amendment- MA Coverage for Youth 18-21 Years Old Discharged from Foster Care

GISs

- [11MA002](#) Chafee Auto Renewal Process-Upstate

Children Under Age 18

ADMs

- [91 ADM-35](#) *Sullivan v. Zebley*—Change of Disability Standards for Children Under Age 18

GISs

- [98 MA041](#) Medicaid Eligibility Changes for January 1, 1999
- [97 MA001](#) Revised Budget Instructions for COBRA and AHIP Children Under 18 Years of Age

LCMs

- [98 OMM LCM-009](#) New Medicaid Disability Standards for Children Under Age 18

Children Under 19

ADMs

- [91 ADM-50](#) Medical Assistance Coverage of Children Up to 100% of the Federal Poverty Line

Children Under 21

GISs

- [00 MA018](#) District of Fiscal Responsibility for Individuals Under 21 Years of Age
- [98 MA041](#) Medicaid Eligibility Changes for January 1, 1999

Children's Health Insurance Program Reauthorization Act of 2009 (CHIPRA)

ADMs

- [10 OHIP/ADM-8](#) Children's Health Insurance Program Reauthorization Act (CHIPRA) of 2009: Citizenship Documentation Requirements

GISs

- [13 MA/011](#) Children's Health Insurance Program Reauthorization Act (CHIPRA) Expanded Coverage for Certain Qualified and PRUCOL Aliens
- [10 MA006](#) Children's Health Insurance Program Reauthorization Act of 2009 (CHIPRA) and Medicaid-Newborns and Citizenship

Child Support/Child Support Enforcement

ADMS

- [97 ADM-07](#) Public Assistance Treatment of Support Collections; Calculation, Issuance and Budgeting of Excess Support Payments

GISs

- [09 MA029](#) Medicaid Medical Support Transmittal
 - [08 MA031](#) Child Support Enforcement and Medicaid Recoveries
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- 02 MA021 Child Support Cooperation

Child/Teen Health Program

LCMs

- 99 OMM LCM-003 Child/Teen Health Program Participation Rates
- 98 OMM LCM-007 Child/Teen Health Program Participation Rate

Child Welfare

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- 81 ADM-10 Determination of Medicaid Eligibility for Children on the Child Welfare Foster Care Program

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Chronic Care Budgeting, See also Community Spouse, Community Spouse Retirement Funds, Community Resource Allowance (CSRA)

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- 10 ADM-05 Revised DOH-4220: ACCESS NY Health Care Application and Release of DOH-4495A: ACCESS NY Supplement
- 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes
- 00 ADM-06 Post-Eligibility Treatment of Income of Institutionalized Individuals: Application of Income to Cost of Care
- 95 ADM-19 Medical Eligibility: Change in the Personal Needs Allowance for Institutionalized Spouses receiving Home and Community-Based Waivered Services
- 89 ADM-47 Treatment of Income and Resources for Institutionalized Spouses/Individuals and Legally Responsible Relatives
- 81 ADM-3 Employment Incentives for Persons in Title XIX Facilities

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance

GISs

- 10 MA025 Increase in Substantial Home Equity Limit for 2011
- 98 MA029 New York City Department of Social Services v. Spellman - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998
- 97 MA018 Community Spouses' Otherwise Available Income
- 96 MA032 Personal Needs Allowance for Institutionalized Spouses Receiving Home and Community-Based Waivered Services

CINs, (Client Identification Cards) See also Duplicate CINs

GISs

- 13 MA/010 Assignment of Client Identification Numbers (CIN)

Citizenship

ADMs

- 10 OHIP/ADM-8 Children's Health Insurance Program Reauthorization Act (CHIPRA) of 2009: Citizenship Documentation Requirements
- 04 ADM-07 Citizenship and Alien Status Requirements for the Medicaid Program
- 00 ADM-09 Citizenship and Alien Status Requirements for the Medicaid Program
- 82 ADM-24 Changes to the Refugee Social Services Assistance Program and the Cuban/Haitian Entrant Program (CHEP)

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
- 08 INF-01 Citizenship and Identity Documentation Requirements of the Deficit Reduction Act (DRA) of 2005: Final Guidelines

GISs

- 10MA002 New York State "Confirmed" Victims of Human Trafficking: Medicaid Implications
- 10 MA005 Medicaid for Haitians Applying for or Granted Temporary Protected Status by the U.S. Citizenship and Immigration Services (USCIS)
- 10 MA006 Children's Health Insurance Program Reauthorization Act of 2009 (CHIPRA) and Medicaid-Newborns and Citizenship
- 10MA019 Medicaid for Haitians Applying for or Granted Temporary Protected Status by the US Citizenship and Immigration Services (USCIS)
- 08 MA009 Revised Desk Guide: Documentation Guide to Citizenship and Immigrant Eligibility Coverage in New York State"
- 08 MA028 New York State Enhanced Driver's License (EDL) as Primary Documentation of United States Citizenship
- 07 MA004 Technical Amendments to Deficit Reduction Act of 2005
- 06 MA015 Citizenship Documentation Requirements of the Deficit Reduction Act of 2005
- 06 MA021 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005
- 06 MA024 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005
- 04 MA016 Revised Desk Guide: Key to I-94 Arrival Departure Record

Civil Rights (Clients Rights)GISs

- 11 MA013 Language Identification Tool for Assisting Persons with Limited English Proficiency
- 99 MA021 Access to Services

ClaimsGISs

- 14 MA/24 Claim Transmittal, OHIP
 - 11 MA/019 Production of BICS/CDRs
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- 10 LTC010 Prior Authorized State Plan Services and the Department of Health and Human Services' Office of the Inspector General's (HHSOIG) Exclusion Program
- 00 MA013 Correct Address for Submitting Medicaid Claims Received from Out-of-State Medicaid Providers
- 97 MA012 Claims
- 97 MA027 Claims Submission

Client Information Booklet

INFs

- 99 INF-01 LDSS-4148E: "New Information About Medical Assistance (MEDICAID)," Supplement to Client Information Books DSS-4148A, DSS-4148B and DSS-4148C

GISs

- 12 MA/022 Supplement to Book 1, LDSS-4148A and Book2, LDSS-4148B "Important Changes in the Medicaid Program"
- 11 MA026ATT Application Booklet
- 11MA026ATTs Application Booklet (sp)
- 11 MA/026 Informational Booklets
- 02 MA016 Correction to LDSS-4148B: "What You Should Know About Social Services Programs"
- 01 MA046 Correction to LDSS-4148B "What You Should Know About Social Services' Programs"
- 00 MA016 LDSS-4148E (S): Supplement to Client Information Books DSS-4148A, 4148B and 4148C
- 99 MA004 LDSS-4148E: Supplement to Client Information Books DSS-4148A, 4148B, and 4148C

Client Notice System (CNS), See CNS

Clothing

GISs

- 05 MA029 Treatment of Clothing as In-kind Income and the Automobile Exemption for SSI-related Applicants/Recipients

CNS (Client Notice System)

ADMs

- 89 ADM-21 Mandatory Client Notices (Public Assistance, Food Stamps, Medical Assistance)

GISs

- 11 MA/008 New Manual Client Notice, OHIP-0052, "Notice of Decision to Pay Third Party Health Insurance Premiums"
 - 09 MA/008 Auto-Close for Medicare Buy-In
 - 09 MA/027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
 - 08 MA/018 Notice Changes Concerning Long-Term Care Eligibility
 - 08 MA/019 Notice Changes Concerning Transfer of Assets and Medicaid Waiver Applicants/Recipients
 - 06 MA/012 QI-1 Re-enrollment Process Upstate NY; and New Client Notices for Use with the QI-1 Program
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- [02 MA/005](#) Revised Language for Medicaid Action of a TA Denial with Separate Medicaid Determination
- [99 MA/029](#) New Medicaid Language to CNS Notice N17 "Failure to Complete the Public Assistance Eligibility Process"
- [97 MA008](#) CNS Notice Production/Mailing Problem for Friday, May 23, 1997
- [96 MA004](#) WMS/Client Notices System Problem
- [96 MA012](#) Disabling CNS Codes, E82 and E83
- [96 MA016](#) Termination of MA: Notification of Discontinuance
- [96 MA023](#) New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane*; *McCoy v. Schimke*; *Burland v. Dowling*)
- [96 MA026](#) Revised Language Requirements have been Established for Managed Care Organizations (MCOS) with Non-English-Speaking Enrollees (See GIS MA/20)
- [96 MA030](#) Inclusion of Pay-In Informational Notice in Client Notices System
- [96 MA038](#) Client Notice System
- [96 MA039](#) Notices for New or Changed Excess Income Amounts Due to the COLA
- [96 MA041](#) Postal Holiday Effect on the Client Notice System and the Addition of the Suppression Code for PA Denials

COBRA (Consolidated Omnibus Budget Reconciliation Act of 1985)

ADMs

- [11 ADM-03](#) Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center
- [10 ADM-01](#) Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- [91 ADM-53](#) COBRA Continuation Program
- [87 ADM-22](#) Implementation of the Provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) Relating to Medicaid Coverage for Adopted and Foster Children

GISs

- [09 MA020](#) COBRA Premium Reduction on American Recovery and Reinvestment Act of 2009 (ARRA)
- [09 MA024](#) COBRA Premium and Family Health Premium Assistance Program
- [09 MA027](#) Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
- [97 MA001](#) Revised Budget Instructions for COBRA and AHIP Children Under 18 Years of Age

COLA (Cost of Living)

ADMs

- [95 ADM-23](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - [94 ADM-19](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - [93 ADM-37](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
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- [92 ADM-51](#) Federal Cost-of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
- [91 ADM-48](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
- [90 ADM-43](#) Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
- [85 ADM-3](#) Medicaid Eligibility for Individuals Who: 1. Cease to be Eligible for SSI Because of COLA Increase, OR 2. Would Have Been Eligible for the Social Security Increase of October 1992
- [85 ADM-50](#) Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps
- [83 ADM-27](#) *Walsh v. Blum*: Medicaid Recipients Whose Benefits were Reduced or Terminated as a Result of Cost-of-Living (COLA) Increases in their Social Security Benefits

GISs

- [09 MA003](#) 2009 Federal Poverty Levels, Treatment of the 5.8% Cost of Living Adjustment for Medicare Savings (MSP)
- [96 MA039](#) Notices for New or Changed Excess Income Amounts Due to the COLA

Colorectal Cancer Treatment Program

GISs

- [07 MA026](#) Implementation of the Colorectal and Prostate Cancer Treatment Program

Community Based Long Term Care

ADMs

- [10 ADM-01](#) Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient

GISs

- [14 MA/021](#) Implementation of the Conflict Free Evaluation and Enrollment Center

Community Based Organization

GISs

- [01 MA013](#) Procurement of Community Based Organizations to Provide Family Health Plus/Medicaid Facilitated Enrollment for Adults

Community Coverage Option

ADMs

- [95 ADM-17](#) Community Coverage Options

GISs

- [96 MA009](#) Community Coverage Option Notices

Community First Choice Option (CFCO)

ADMs

- [19 ADM-02](#) Consolidated Children's Waiver and Medicaid Case Processing Requirements
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- 19 ADM-01 Community First Choice Option

Community Spouse, See also Chronic Care BudgetingADMs

- 91 ADM-33 Spousal Impoverishment: Family Member Allowance Increase and Community Spouse Entitlement to Monthly Income Allowance

GISs

- 98 MA015 *Golf v. NYSDSS et al.*, - Court of Appeals Decision
- 98 MA029 *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998
- 97 MA018 Community Spouses' Otherwise Available Income

Community Spouse Retirement Funds, See also Chronic Care BudgetingGISs

- 06 MA004 Treatment of Community Spouses' Retirement Funds

Community Spouse Resource Allowance (CSRA), See also Chronic Care BudgetingADMs

- 96 ADM-11 Spousal Impoverishment: Community Spouse Resource Amount

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- 07 INF-03 Spousal Impoverishment- Increasing the Community Spouse Resource Allowance

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- 00 MA030 Spousal Impoverishment: Increase in Federal Maximum Community Spouse Allowance (CSRA), Family Member Allowance and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMNA)
- 99 MA038 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMMNA)
- 98 MA038 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Minimum Monthly Maintenance Needs Allowance (MMMNA)
- 97 MA035 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Minimum Monthly Maintenance Needs Allowance (MMMNA)

Computer MatchingINFs

- 06 INF-04 Computer Matching Classification for Medicaid

Conditional EligibilityADMs

- 03 ADM-01 Elimination of Conditional Eligibility and Changes in the Treatment of a Homestead

INFs

- 96 MA036 Elimination of Conditional Eligibility Option
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Confidentiality (Medicaid Confidentiality), See also Breach of Information Security, Data Confidentiality and HIPAAADMs

- 06 ADM-01 Instructions of Implementing HIPAA Privacy Protections in LDSS
- 03 ADM-03 Privacy Notice as required under the Health Insurance Portability Accountability Act (HIPAA)

GISs

- 06 MA002 Chapter 442 of the Laws 2005 Breach of Information Security
- 06 MA013 45 CFR Parts 160, 162 and 164 “U.S. Department of Health and Human Services Office for Civil Rights HIPAA Administrative Simplification Regulation Text”
- 06 MA014 Chapter 442 of the Laws 2005 Breach of Information Security
- 03 MA002 HIPAA Privacy Workshop at NYPWA
- 02 MA028 Protected Health Information (PHI) Disclosures
- 00 MA022 Medicaid Data Confidentiality
- 98 MA009 HIV Confidentiality

Conflict-Free Evaluation and Enrollment Center (CFEEC)GISs

- 14 MA/21 Implementation of the Conflict-Free Evaluation and Enrollment Center

Congregate CareADMs

- 90 ADM-18 ADC and Food Stamps for Individuals in Congregate Care Facilities GISs
- 05 MA050 Implementation of Congregate Care Level 3, Enhanced Residential Care
- 03 MA021 Medicaid Budgeting of Married Couples in Congregate Care Level II Facilities
- 99 MA035 Congregate Care Levels I & II Rates for Rockland County

CONNECTGISs

- 11 MA014 Termination of TASA (Teen Age Services Act), NBA (Neighborhood Based Alliance), and CONNECT, Optional Targeted Comprehensive Case Management (CMCM) Program

Consolidated Omnibus Budget Reconciliation Act (COBRA), See COBRA**Consumer-Directed Personal Assistance Program (CDPAP)**ADMs (OLTC)

- 12 OHIP/ADM-01 Changes to Personal Care Services Program and Consumer Directed Personal Assistance Regulations Resulting from MRT #4652
 - 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants
 - 11 ADM-06 Consumer-Directed Personal Assistance Program (CDPAP) Scope and Procedures
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- 19 MA/08 Implementation of Changes in Fiscal Intermediary (FI) PMPM Rate Structure and FI Transition Provisions
- 17 MA/006 Consumer Directed Personal Assistance Program (CDPAP) Provided Out of State
- 15 MA/24 Changes to the Regulations for the Personal Care Services Program (PCS) and the Consumer Directed Personal Assistance Program (CDPAP)
- 14 MA/18 Authorization of Services and Program Enrollment in the Uniform Assessment System – New York (UAS-NY)
- 13 MA/014 Level I Personal Care Services and Consumer Directed Personal Assistance Services in Managed Long-Term Care
- 12 MA/014 Medicaid Requirements Regarding Ordering and Referring Physicians
- 11 MA009 Personal Care Services Change for Non-Dual Eligible Persons Participating in Mainstream Managed Care Programs
- 11 MA/024 Medicaid Requirements Regarding Ordering and Referring Physicians
- 04 MA010 Consumer Directed Personal Assistance Program Scope of Services (Revision of GIS 02MA/024)
- 02 MA024 Consumer Directed Personal Assistance Program Scope of Services

GISs (OLTC)

- 11 LTC004 Consumer Directed Personal Assistance Program (CDPAP) Services Provided Out of State
- 11LTC007 New York State Law Requiring Automatic Change to No More Than 8 Hours Per Week of Nutritional and Environmental Support Functions (Level I) For Personal Care and CDPAP Consumers Who Are Authorized to Receive Only Nutritional and Environmental Support Functions
- 10 LTC005 Consumer Directed Personal Assistance Program (CDPAP) Documents
- 10 LTC006 Physician's Order for Use in the Personal Care Services Program and Consumer Directed Personal Assistance Program
- 10 LTC009 2010 Consumer Directed Personal Assistance Program
- 09 OLTC005 District Authorization of Personal Care Services Program (PCSP) and Consumer Directed Personal Assistance Program (CDPAP) Services for Traumatic Brain Injury (TBI) Waiver Participants
- 09 OLTC008 Relocation of Office of Long-Term Care Staff
- 08 OLTC005 Consumer Directed Personal Assistance Program: Clarification of 06 OMM/LCM-1 "Questions and Answers Related to Administration of the CDPAP"
- 08 OLTC007 Non-Medical Transportation in the Consumer Directed Personal Assistance Program

LCM

- LCM-02 Immediate Need for Personal Care Services and Consumer Directed Personal Assistance Program (CDPAP)
- 06 OMM/LCM-1 Consumer Directed Personal Assistance Program (CDPAP)
- 06 OMM/LCM-2 Consumer Directed Personal Assistance Program (CDPAP)

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- 09 OLTC/LCM-1 Chapter 58 of the Laws of 2009 Amending Social Services Law (SSK) 365-f Consumer Directed Personal Assistance Program (CDPAP)

Consumer Price

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- 01 MA028 Consumer Price Index Error - Medicaid Implications

Continuing Care Retirement CommunitiesADMs

- 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes

Continuous CoverageGISs

- 15 MA/22 Continuous Coverage for MAGI Individuals
- 03 MA010 Continuous Coverage for Case Type 13; Case Type 13 to Case Type 20, and Vice Versa
- 02 MA012 Continuous Coverage for IV-E Foster Care
- 98 MA041 Medicaid Eligibility Changes for January 1, 1999

Co-paymentGISs

- 08 MA025 Medicaid Beneficiary Co-payment Program Changes
- 08 MA034 Family Health Plus Premium Assistance Program: Revised Forms and Guide to Reimburse Co-payments
- 05 MA006 Medicaid Recipient Co-Payment Program Changes
- 05 MA026 Medicaid Recipient Co-Payment Program Changes

Correctional Facilities, See also Incarcerated Individuals and Inmates**Corrective Action Plan**ADMs

- 92 ADM-22 Required Corrective Action Plan

Cost of Care ADMs

- 00 ADM-06 Post-Eligibility Treatment of Income of Institutionalized Individuals: Application of Income to Cost of Care

Cost of Living (COLA), See COLA**Court Decisions, See listing under specific court case as well**ADMs

- 10 ADM-09 Reimbursement of Paid Medical Expenses Under 18 NYCRR §360-7.5(a)
 - 04 ADM-08 *Aliessa/Adamolekun v Novello* Implementation of Retroactive Relief to Class Members
 - 94 ADM-10 Budgeting of a Home Relief (HR) Case when a Legally Responsible Relative in Receipt of Supplemental Security Income (SSI) is in the Household (*Rice v. Perales*)
 - 93 ADM-13 Public Assistance Alien Sponsor Deeming Modified by the *Minino and Ruiz v. Perales* Decision
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- 91 ADM-35 *Sullivan v. Zebley*—Change of Disability Standards for Children Under Age 18
- 90 ADM-28 Spenddown of Resources (*Westmiller v Sullivan*)
- 89 ADM-2 Home Relief Cash Allowances for Persons in Public Shelters for Adults (*Thrower v. Perales*)
- 88 ADM-31 Medicaid Reimbursement for Certain Paid Medical Bills (*Krieger v. Perales*)
- 87 ADM-28 Monthly Reporting (*Jensen v. Perales*)
- 86 ADM-40 Assistance to Recipients Who Move from One District to Another (*Rogers v. Kramer*)
- 85 ADM-35 *Lynch v. Rank*
- 83 ADM-27 *Walsh v. Blum*: Medicaid Recipients Whose Benefits were Reduced or Terminated as a Result of Cost-of-Living (COLA) Increases in their Social Security Benefits
- 83 ADM-44 Budgeting Mandatory Payroll Deductions: *RAM, et al. v. Blum, Schweiker and Krauskopf*
- 83 ADM-67 *Grazyna Pasternak v. Blum*: Exemption of Graduate School Grants and Loans
- 82 ADM-5 *Rosenberg v. the City of New York, Blum, et al.*
- 82 ADM-6 Implications of the *Vailes v. Blum* and *Mehler v. Blum* Court Decisions
 1. Determination of Household Size
 2. Budgets of Restricted Income of a Minor Child
- 82 ADM-21 *Rosia Johnson, et al vs Blum*: Budgeting of ADC Applicants for Medical Assistance
- 81 ADM-38 U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships
- 80 ADM-19 Implementation of U.S. District Court Decision: *Stenson, et al v. Blum, Bernstein, and Califano*
- 76 ADM-17 Requirements Pursuant to the Order of U.S. District Court in *Atchison v. Berger*

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- 06 MA022 *Ahlborn* Court Decision – Recovery from a Third Party for Medicaid Recipient’s Personal Injuries (“104-b liens”)
 - 04 MA001 *Verdow and Spetz* Court Decisions - Availability of Assets Held in Irrevocable Trusts
 - 03 MA003 *Rodriguez v. Novello*
 - 02 MA002 *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
 - 01 MA025 *Aliessa, et al. v. Novello*
 - 01 MA026 *Aliessa, et al. v. Novello*
 - 01 MA027 *Margaret Murray v. Whalen, et al.*
 - 01 MA029 Personal Injury and Casualty Action/Gold v. United Health Services Hospital, Inc.
 - 01 MA030 *Aliessa, et al. v. Novello*
 - 01 MA033 *Aliessa, et al. v. Novello* and Family Health Plus
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- 01 MA037 *Evans v. Wing and DeBuono et al*
- 01 MA044 Personal Care Services Regulations and *Mayer v. Wing*
- 00 MA002 Reminder for Required Information - *Evans v. Wing et al.*
- 99 MA003 Second Mailing - *Evans v. Wing et al.*
- 99 MA005 Fiscal Assessments (Personal Care Services): *Best v. Whalen*
- 99 MA006 *Zebley* List of Children Who No Longer Meet the Definition of Disability and Have Exhausted Their Appeal Rights
- 99 MA010 Task-based Assessment Plans, *Rodriguez et al. v. DeBuono and Wing (S.D.N.Y.)*, Permanent Injunction Issued April 19, 1999
- 99 MA013 Stay of Permanent Injunction Order in *Rodriguez et al v. DeBuono and Wing (S.D.N.Y.)*
- 99 MA023 *Calvanese v. Calvanese* (Personal Injury Settlements)
- 99 MA024 Required Information/Screening - *Evans v. Wing et al.*
- 99 MA036 Task-based Assessment Plans; *Rodriguez v. DeBuono* U.S. Second Circuit Decision
- 98 MA011 Reimbursement of Paid Medical Expenses
- 98 MA015 *Golf v. NYSDSS et al.*, - Court of Appeals Decision
- 98 MA026 *Evans v. Wing et al.*, - Erie County Supreme Court
- 98 MA029 *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998
- 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)
- 97 MA003 Department Mailing to Dixon Class Members
- 97 MA004 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing (S.D.N.Y.)*
- 97 MA013 Redeterminations of Disability for Zebley Children
- 97 MA016 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing (S.D.N.Y.)*
- 97 MA017 *Perry vs. Dowling*: Recovery of Pregnancy and Birth-related Expenses
- 97 MA026 Suspension of Preliminary Injunction Order in *Rodriguez v. DeBuono* (Task-Based Assessment Plans)
- 97 MA033 Clarifying Instructions Regarding *Mayer v. Wing (S.D.N.Y., 1996)*
- 96 MA013 *Dowd vs. Bane* (S.Ct., New York Co.)
- 96 MA019 Reductions or discontinuations of personal care services: *Mayer et al. v. Wing (S.D.N.Y.)*, *Dowd et al. v. Bane (S.Ct., N.Y.Co.)*
- 96 MA021 Initial Authorizations for Personal Care Services (*Deluca et al. v. Hammons and Wing*)
- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane; McCoy v. Schimke; Burland v. Dowling*)
- 96 MA029 *Dixon, et al. v. Shalala* Class Action

GISs (OLTC)

- 11 OLTC003 505.23 Certified Home Health Agency Consensus (CHHA) Regulations

LCMs

- 98 OMM LCM-010 *Evan v. Wing et al.* Court Order

Creditable CoverageGISs

- 15 MA/009 Discontinue Production of Certificates of Creditable Coverage
- 15 MA/20 IRS Tax Form 1095-B Guidance
- 98 ADM-07 Certificates of Creditable Coverage (CCC)
- 97 MA032 Certificates of Creditable Coverage

Cuban/Haitian Entrant Program (CHEP), See CHEP**D****Data Confidentiality**GISs

- 00 MA022 Medicaid Data Confidentiality

Date Entered Country (DEC), See also AliensGISs

- 08 MA014 Date of Status (DOS)/ Date Entered Country (DEC) (Upstate)

Date of Status (DOS), See also AliensGISs

- 08 MA014 Date of Status (DOS)/ Date Entered Country (DEC) (Upstate)

DCAP (Disabled Client Assistance Program), See DCAP**Deceased Individuals**ADMs

- 78 ADM-35 Disability Reviews for Deceased Individuals

DeductionsADMs

- 83 ADM-44 Budgeting Mandatory Payroll Deductions: *RAM, et al. v. Blum, Schweiker and Krauskopf*

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- 94 ADM-13 Deeming of Parental Income to SSI-Related Children
- 93 ADM-13 Public Assistance Alien Sponsor Deeming Modified by the *Minino and Ruiz v. Perales* Decision

Deferred Action for Childhood Arrivals (DACA)GISs

- 18 MA/005 Continuation of State Funded Medicaid for Deferred Action for Childhood Arrivals (DACA)

Deficit Reduction Act (DRA)

ADMs

- 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes
- 85 ADM-33 Implementation of Additional Provisions of the Deficit Reduction Act of 1984 (Public Law 98-369)
- 84 ADM-39 Implementation of the Applicable Provisions of the Deficit Reduction Act of 1984 (Public Law 98-369)

INFs

- 08 INF-01 Citizenship and Identity Documentation Requirements of the Deficit Reduction Act (DRA) of 2005: Final Guidelines

GISs

- 09 MA007 Transfer of Assets—Beginning of Increased Look-Back Period and Coverage Code Changes for Waiver Services
- 07 MA004 Technical Amendments to Deficit Reduction Act of 2005
- 06 MA015 Citizenship Documentation Requirements of the Deficit Reduction Act of 2005
- 06 MA021 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005
- 06 MA024 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005

Deluca et al v. Hammons and Wing**GISs**

- 96 MA021 Initial Authorizations for Personal Care Services (*Deluca et al. v. Hammons and Wing*)

Department of Health**GISs**

- 01 MA031 DOH Staff - Move to New Location

Desk Guides GISs

- 10MA002 New York State “Confirmed” Victims of Human Trafficking: Medicaid Implications
- 08 MA009 Revised Desk Guide: Documentation Guide to Citizenship and Immigrant Eligibility Coverage in New York State”
- 08 MA033 Revised Desk Guide: Key to I-766/I-688B Employment Authorization Documents (EADS)
- 04 MA003 Revised Desk Guides:
Attachment 1 - Documentation Guide Immigrant Eligibility for Health Care Coverage in New York State
Attachment 2 - Key to I-766, I-688B, Employment Authorization Documents (EADs)
- 04 MA016 Revised Desk Guide: Key to I-94 Arrival Departure Record
- 03 MA015 Revised Desk Guide "Key to I-766, I-688B, Employment Authorization Documents (EADs)"

DFR (District of Fiscal Responsibility), See also Inter-jurisdictional disputes

ADMs

- 09 ADM-01 Chafee Amendment- MA Coverage for Youth 18-21 Years Old Discharged from Foster Care
- 09 ADM-02 Family Health Plus Auto Assignment
- 08 ADM-05 District of Fiscal Responsibility Change for SSI Cases and Changes to the Auto-SDX Processing for Moves into and Out of NYC
- 97 ADM-01 District of Fiscal Responsibility
- 86 ADM-40 Assistance to Recipients Who Move from One District to Another (*Rogers v. Kramer*)
- 80 ADM-4 Inter-district Jurisdictional Disputes

INFs

- 09 OHIP INF-2 Revised DOH-4220: ACCESS NY Healthcare Application

GISs

- 09 MA004 Verification of New Address for In-County Move
- 09 MA010 District of Fiscal Responsibility for Former Inmates whose Medicaid is Reinstated
- 02 MA001 District of Fiscal Responsibility for Medical Assistance
- 02 MA006 District of Fiscal Responsibility for Residents of Certain Adult Care Facilities
- 02 MA011 Clarification of Residency Rules for Residents of Certain Adult Care Facilities
- 00 MA018 District of Fiscal Responsibility for Individuals Under 21 Years of Age

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- 08 OHIP/LCM-1 Continued Medicaid Eligibility for Recipients Who Change Residency (*Luberto v. Daines*)

Digital Converter BoxesGISs

- 08 MA008 Economic Stimulus Act of 2008 Digital Converter Boxes

Disability Review UnitLCMs

- 98 OMM LCM-004 Reorganization of the Disability Review Unit

Disabled/Disability Determinations/Disability Reviews, See also SSIADMs

- 11 ADM-07 Medicaid Buy-in Program for Working People with Disabilities: Disregard Retirement Accounts in Determining Resource Eligibility and Increased Resource Standards
 - 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
 - 10 ADM-02 Medicaid Buy-in for Working People with Disabilities Medical Improvement Group
 - 95 ADM-11 Medical Assistance Eligibility for Disabled Adult Children
 - 92 ADM-52 Composition of the Disability Review Team, Time Limits for Determining Disability and Required Evidence for Determination of Medical
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Assistance Eligibility Based on Disability

- [91 ADM-35 Sullivan v. Zebley](#)—Change of Disability Standards for Children Under Age 18
- [90 ADM-17](#) Mandatory/Notice: Disability Determinations
- [88 ADM 42](#) Introduction of the revised DSS-1151, “Disability Interview” and the new DSS-1151.1, “Disability Interview Continuation Sheet” mandated for use in Medical Assistance Disability and the Disabled Client Assistance Program (DCAP)
- [87 ADM-3](#) MA Disability Case Consent Decree (*Tarkowski*)
- [87 ADM-19](#) MA Disability: Retroactive and Prospective Case Reviews Based on the Revision of the Mental Disorders Criteria
- [87 ADM-41](#) Medical Assistance Disability Manual
- [87 ADM-44](#) Medical Assistance for Employed Disabled/Blind SSI Recipients
- [86 ADM-8](#) MA Disability: DSS-639 – Disability Review Team Certificate
- [86 ADM-27](#) Retroactive Aid Category Changes
- [83 ADM-65](#) Establishment of Proceeds of Employment to Evaluate Substantial Gainful Activity
- [80 ADM-48](#) Effective Date of Disability Claims Adjustment
- [78 ADM-35](#) Disability Reviews for Deceased Individuals
- [74 ADM-126](#) Submission of MA-Only Cases for Disability Review

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- [11 ADM-01](#) Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- [08 INF-03](#) Disability Determinations for Medicaid Applicants/ Recipients
- [05 INF-01](#) Pooled Trusts and Disability Determinations for Individuals 65 Years of Age and Over

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- [17 MA/008](#) Policy Change for Trusts Established for Disabled Individuals Under Age 65
 - [14 MA/14](#) Tracking Group II Disability End Dates
 - [12 MA/004](#) Continue Medicaid Pending a Disability Determination
 - [12 MA/027](#) Medical Evidence Gathering for Disability Determinations – Adult Cases
 - [11 MA-017](#) Medical Report for MBI-WPD Medical Improvement Group Continuing Disability Reviews
 - [10 MA003](#) Tracking Group II Disability End Dates
 - [10 MA014](#) Notice of Medical Disability Determination
 - [10 MA020](#) Changes to MBL for the Medicaid Buy-in Program for Working People with Disabilities (MBI-WPD)
 - [09 MA019](#) Disability Reviews and Spenddown for Individuals Seeking Treatment of an Emergency Medical Condition
 - [08 MA036](#) Disability Reviews for Adult Children over 65
 - [08 MA037](#) Discontinuance of Retroactive Aid Category Changes and Disability Determination for Otherwise Eligible Singles/Childless Couples
 - [07 MA024](#) Continuing Disability Reviews
 - [06 MA005](#) Purpose of Medicaid Disability Reviews
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- [06 MA020](#) Additional Special Medicaid-Vocational Profile for the Medicaid Disability Manual
- [05 MA023](#) 05 OMM/INF-1 Pooled Trusts and Disability Determinations for Individuals 65 Years of Age and Over
- [05 MA035](#) Internet Update of the Medicaid Disability Manual
- [04 MA024](#) Disability Awareness Training
- [01 MA007](#) Increase in the Threshold Levels of Substantial Gainful Activity and Trial Work Period and the Student Earned Income Disregard
- [99 MA006](#) *Zebley* List of Children Who No Longer Meet the Definition of Disability and Have Exhausted Their Appeal Rights
- [97 MA003](#) Department Mailing to Dixon Class Members
- [97 MA013](#) Redeterminations of Disability for *Zebley* Children
- [96 MA005](#) Treatment of Retroactive SSD Payments for DA&A Beneficiaries
- [96 MA014](#) Revised Federal Disability Criteria for Individuals with Substance Addiction Disorders
- [96 MA028](#) Railroad Retirement Disability Benefits
- [96 MA029](#) *Dixon, et al. v. Shalala* Class Action

GISs (OLTC)

- [11 LTC001](#) Care At Home (CAH) I/II Applications for Children in Receipt of SSI
- [10LTC007](#) Care At Home (CAH) I/II Application for Children in Receipt of SSI

LCMs

- [98 OMM LCM-002](#) Medicaid for Children Who Lose SSI Due to Changes in the Disability Criteria
- [98 OMM LCM-003](#) Medicaid Disability Reviews
- [98 OMM LCM-009](#) New Medicaid Disability Standards for Children Under Age 18

Disabled Client Assistance Program (DCAP)

ADMs

- [88 ADM 42](#) Introduction of the revised DSS-1151, "Disability Interview" and the new DSS-1151.1, "Disability Interview Continuation Sheet" mandated for use in Medical Assistance Disability and the Disabled Client Assistance Program (DCAP)

Disaster Emergency

- [14 MA/26](#) State Disaster Emergency in Western New York Counties – Fee-for-Service Medicaid Processes During the Disaster Emergency
- [12 MA/028](#) Hurricane Sandy - Fee-for-Service Medicaid Processes During the State of Emergency
- [12 MA/029](#) Hurricane Sandy – Authorization and Eligibility Verification Processes During the State of Emergency

Discontinuance

GISs

- [96 MA016](#) Termination of MA: Notification of Discontinuance

Disenrollment, See also Managed Care

GISs

- 06 MA031 System Generated Medicaid Managed Care Disenrollment and Auto Reenrollment Process

Disregards, See also Earned Income Disregard and Work-related Disregards) ADMs

- 11 ADM-07 Medicaid Buy-in Program for Working People with Disabilities: Disregard Retirement Accounts in Determining Resource Eligibility and Increased Resource Standards
- 91 ADM-6 PA and FS Disregards: Treatment of Agent Orange Payments
- 90 ADM-3 Changes in Earned Income Disregards: Amendments to Department Regulations
- 87 ADM-32 Medical Assistance Eligibility: Work Related Disregards for Applicants/Recipients of Medical Assistance
- 84 ADM-1 Exemption of JTPA Allowances
- 83 ADM-67 *Grazyna Pasternak v. Blum*: Exemption of Graduate School Grants and Loans

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- 11 MA004 Treatment of Federal Income Tax Refunds Pursuant to the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010
- 10 MA024 Discontinuation of the \$25.00 Additional Unemployment Insurance Benefit Disregard
- 09 MA012 Automated Disregard of Additional Unemployment Benefits (UIB)
- 09 MA018 Clarification of Treatment of Additional Unemployment Benefits (UIB) Automated Disregard When There is a Partial Month of UIB Payments
- 07 MA012 Earned Income Disregard
- 05 MA021 Earned Income Disregard (EID)
- 02 MA007 Increase in the SSI Related Student Earned Income Disregard
- 01 MA007 Increase in the Threshold Levels of Substantial Gainful Activity and Trial Work Period and the Student Earned Income Disregard
- 00 MA008 Increased Earned Income Disregard from 46% to 47% and Revised 10% Federal Poverty Level Test
- 99 MA018 Increased Earned Income Disregard from 45% to 46% and Revised 100% Federal Poverty Level Test
- 99 MA026 Medicaid Disregard of Cash Awards for SSI-related Children

District of Fiscal Responsibility (DFR), See DFR and also Inter-Jurisdictional Disputes**Dividend Income**GISs

- 04 MA027 Interest/Dividend Income Exclusion for SSI-related Applicants/Recipients

Dixon v ShalalaGISs

- 97 MA003 Department Mailing to Dixon Class Members
- 96 MA029 *Dixon, et al. v. Shalala* Class Action

DMS-1

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- 04 MA005 Correction to DMS-1 Clarifications issued on July 1, 2003

Documentation RequirementsADMs

- 04 ADM-06 Resource Documentation Requirements for Medicaid Applicant/Recipients (Attestation of Resources)
- 93 ADM-29 Documentation and Verification Requirements for the Medical Assistance Program

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- 10 INF-02 Refugee Medical Assistance (RMA)
- 08 INF-01 Citizenship and Identity Documentation
- 06 INF-04 Computer Matching Classification for Medicaid
- 06 INF-05 Eligibility for “Federal Medicaid” Based on Immigration Status and Required Documentation

GISs

- 11 MA012 Allowing Reported Changes to Be Treated as a Renewal for Medicaid and Family Health Plus
- 08 INF-01 Citizenship and Identity Requirements of the Deficit Reduction Act (DRA) of 2005: Final Guidelines
- 08 MA009 Revised Desk Guide: Documentation Guide to Citizenship and Immigrant Eligibility Coverage in New York State”
- 08 MA028 New York State Enhanced Driver’s License (EDL) as Primary Documentation of United States Citizenship
- 06 MA015 Citizenship Documentation Requirements of the Deficit Reduction Act of 2005
- 06 MA021 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005
- 06 MA024 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005
- 05 MA012 Medicaid Resource Documentation Requirements - Full Coverage
- 05 MA028 Native American Documentation
- 05 MA033 Applications for the Medicare Savings Programs and Resource Documentation Requirements
- 04 MA003 Revised Desk Guides:
Attachment 1 - Documentation Guide Immigrant Eligibility for Health Care Coverage in New York State
Attachment 2 - Key to I-766, I-688B, Employment Authorization Documents (EADs)
- 03 MA008 Documentation of Social Security Numbers
- 01 MA024 Policy Clarifications Regarding Certain Documentation Requirements

GISs (OLTC)

- 09 OLTC001 Care At Home (CAH) I/II Waiver Renewal
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Dowd et al v BaneGISs

- 96 MA013 *Dowd vs. Bane* (S.Ct., New York Co.)
- 96 MA019 Reductions or Discontinuations of Personal Care Services: *Mayer et al. v. Wing* (S.D.N.Y.), *Dowd et al. v. Bane* (S.Ct.,N.Y.Co.)

DRA (Deficit Reduction Act), See Deficit Reduction Act Drug Addiction and Alcohol (DA & A), See also Substance AbuseGISs

- 96 MA005 Treatment of Retroactive SSD Payments for DA&A Beneficiaries

Drug/Alcohol Requirements, See also Drug Addiction or Alcohol and Substance AbuseADMs

- 99 ADM-01 Funding for Medicaid Implementation of Alcohol and Substance Abuse Screening and Assessment and Automated Finger Imaging System Requirements

GISs

- 08 MA013 Increase in Medicaid Eligibility Resource Standards: Elimination of the Drug/Alcohol Requirement for Medicaid
- 00 MA005 Change in Individuals Who Must Comply with Drug and Alcohol Screening Requirements as a Condition of Medicaid Eligibility

Dual Eligible Enrollment, See also Medicare Part BGISs

- 12 MA/005 Elimination of Medicare Part D Cost Sharing for Certain Full Benefit Dual Eligible
- 98 MA028 Dual Eligible Enrollment and Outreach Project

Duplicate CINS- GISs

- 05 MA025 Voided Premium Requests for Duplicate CINS
- 05 MA034 Manual Discontinuance Notices for Recipients with Duplicate Client Identification Numbers (CINS)

E**Earned Income (including Earned Income Tax Credit)**ADMs

- 82 ADM-49 Treatment of Earned Income Credits and Further Clarification of Other PL 97-35 Provisions Covered in 81 ADM-55

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- 11 MA004 Treatment of Federal Income Tax Refunds Pursuant to the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010

Earned Income DisregardADMs

- 91 ADM-08 Federal and State Changes Concerning Medical Assistance Eligibility Policy
 - 90 ADM-3 Changes in Earned Income Disregards: Amendments to Department
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Regulations

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- 07 MA012 Earned Income Disregard
- 06 MA007 Earned Income Disregard
- 05 MA021 Earned Income Disregard (EID)
- 02 MA007 Increase in the SSI Related Student Earned Income Disregard
- 01 MA007 Increase in the Threshold Levels of Substantial Gainful Activity and Trial Work Period and the Student Earned Income Disregard
- 00 MA008 Increased Earned Income Disregard from 46% to 47% and Revised 10% Federal Poverty Level Test
- 99 MA018 Increased Earned Income Disregard from 45% to 46% and Revised 100% Federal Poverty Level Test
- 98 MA013 Revised Federal Poverty Levels and Family Member Allowance and Increased Earned Income Disregard from 42% to 45%

Earnings

GISs

- 00 MA012 Earnings from Census Employment for Medicaid Applicants/Recipients

Economic Stimulus Act of 2008

GISs

- 08 MA008 Economic Stimulus Act of 2008 Digital Converter Boxes

Education Grants

ADMs

- 81 ADM-38 U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships

EEDSS (Electronic Eligibility Decision Support System)

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- 10 MA013 Phasing Out of the Electronic Eligibility Decision Support System

ELIB, Electronic Library Access

GISs

- 99 MA034 Availability on ELIB of ADMs, LCMs, and INFs Issued by the Office of Medicaid Management

eMedNY

GISs

- 16 MA/005 Changes to eMedNY for Certain Medicaid Recipient Coverage Codes
 - 16 MA/17 Changes to the Loading of Drug Coverage in the Third-Party Health Insurance Scope of Benefits on eMedNY
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- [11 MA009](#) Personal Care Services Change for Non-Dual Eligible Persons Participating in Mainstream Managed Care Programs
- [10 MA009](#) Enhancements to eMedNY as a Result of the Medicare Modernization Act (MMA) File
- [05 MA016](#) eMedNY Implementation
- [05 MA017](#) eMedNY Third Party Liability Policy Page Unavailable
- [05 MA018](#) eMedNY
- [05 MA019](#) eMedNY
- [05 MA032](#) Mobius Reports
- [03 MA023](#) Contacting eMedNY Provider Services

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- [09 OLTC003](#) eMedNY Personal Emergency Response Services (PERS) Combination Edits

Emergency Medical Condition, See also Aliens

ADMs

- [88 ADM-47](#) Elimination of Social Security Enumeration Requirements for Aliens Seeking MA for the Treatment of Emergency Medical Conditions

GISs

- [13 MA/09](#) Changes to Medicaid Coverage for the Treatment of an Emergency Medical Condition
- [10 MA012](#) Certification of Treatment of an Emergency Medical Condition
- [09 MA019](#) Disability Reviews and Spenddown for Individuals Seeking Treatment of an Emergency Medical Condition
- [07 MA006](#) LDSS-3955 "Certification of Treatment of Emergency Medical Condition" English/Spanish Version (Upstate)
- [07 MA017](#) Treatment of an Emergency Medical Condition

Emergency Shelter, See also Shelter

ADMs

- [88 ADM-50](#) Federal Changes Regarding FFP for MA-Only SSI-Related Individuals in Public Emergency Shelters and the Treatment of Retroactive Social Security Benefits as Excluded Resources for SSI-Related Persons
- [86 ADM-23](#) MA-Only SSI-Related Eligibility Requirements for Temporary Residents of Public Emergency Shelters for the Homeless and Limited FFP for MA-Only Recipients in the Month(s) they Enter or Leave a Public Institution

GISs

- [02 MA014](#) Personal Care Services in Emergency Shelters for the Homeless

Empire State Wage Act of 2004, See also New York State Minimum Wage and Minimum Wage

GISs

- [07 MA003](#) Empire State Wage Act of 2004 – New York State Minimum Wage
- [05 MA014](#) Empire State Wage Act of 2004-New York State Minimum Wage

Employed/Employment

ADMs

- [87 ADM-44](#) Medical Assistance for Employed Disabled/Blind SSI Recipients
- [85 ADM-17](#) Procedure for Implementation of Legislation Regarding Recipient Noncompliance with Employment Related Requirements (SSL Section 131.5)
- [83 ADM-65](#) Establishment of Proceeds of Employment to Evaluate Substantial Gainful Activity
- [81 ADM-3](#) Employment Incentives for Persons in Title XIX Facilities

Employment Authorization Documents (EADS)**GISs**

- [08 MA033](#) Revised Desk Guide: Key to I-766/I-688B Employment Authorization Documents (EADS)
- [04 MA003](#) Revised Desk Guides: Attachment 1 - Documentation Guide Immigrant Eligibility for Health Care Coverage in New York State
Attachment 2 - Key to I-766, I-688B, Employment Authorization Documents (EADs)
- [03 MA015](#) Revised Desk Guide "Key to I-766, I-688B, Employment Authorization Documents (EADs)"

Enhanced Driver's License (EDL)**GISs**

- [08 MA028](#) New York State Enhanced Driver's License (EDL) as Primary Documentation of United States Citizenship

Enhanced Funding**ADMs**

- [98 ADM-05](#) Enhanced Federal Funding for Implementation of Certain Medicaid Welfare Reform Requirements

GISs

- [00 MA019](#) Reallocation of Enhanced Funding for Welfare Reform Activities

Enhanced Residential Care**GISs**

- [05 MA050](#) Implementation of Congregate Care Level 3, Enhanced Residential Care

Entitlement Benefits**GISs**

- [16 MA/12](#) Applying for Entitlement Benefits

Enrollment**ADMs**

- [11 ADM-02](#) Automated Enrollment into the Medicare Savings Program in Upstate New York under the Medicare Improvements for Patients and Providers Act of 2008 (MIPAA)

Enriched Housing

GISs

- 05 MA039 Required Tracking of Medicaid-Only Recipients Residing in Adult Homes, Enriched Housing Programs and Schools for the Mentally Retarded

Essential PlanADMs

- 16 OHIP/ADM-01 Transitioning Essential Plan Consumers from WMS to NY State of Health
- 16 MA/004 Referrals from NY State of Health to Local Departments of Social Services for Individuals Who Turn Age 65 and Instructions for Referrals for Essential Plan Consumers

EstateGIS

- 14 MA/16 Long Term Care Eligibility Rules and Estate Recovery Provisions for MAGI Individuals
- 11 MA/028 Expanded Definition of Estate Regulations

LCMs Long Term Care

- 11 OHIP/LCM-1 OMIG Medicaid Estate & Third-Party Recovery Pilot Program and State Centralization of Medicaid Estate & Third-Party Recovery Process (Medicaid Redesign Team Proposal (MRT))

Evans v Wing et alGISs

- 01 MA037 *Evans v. Wing and DeBuono et al*
- 00 MA002 Reminder for Required Information - *Evans v. Wing et al.*
- 99 MA003 Second Mailing - *Evans v. Wing et al.*
- 99 MA024 Required Information/Screening - *Evans v. Wing et al.*
- 98 MA026 *Evans v. Wing et al.*, - Erie County Supreme Court
- 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)

LCMs

- 02 OMM LCM-02 *Evans v. Wing and DeBuono* – Medicaid Reimbursement
- 98 OMM LCM-010 *Evan v. Wing et al.* Court Order

Excess Income, See also Pay-in and SpenddownADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
 - 96 ADM-015 Excess Income Program Clarifications/Prepayment of Client Liability (Pay-In) Program
 - 91 ADM-11 Medical Expenses Paid/Incurred by a Public Program of the State or Its Political Subdivisions
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- [90 ADM-46](#) Calculation of the Medical Assistance (MA) Payment when Client Inpatient Liability Exceeds the MA Rate
- [87 ADM-4](#) Excess Income Program Information and Administrative Controls
- [80 ADM-73](#) Treatment of Excess Income and Catastrophic Budgeting

GISs

- [11 MA003](#) Transmittal Form from Local Departments of Social Services to Child Health Plus
- [10 MA015](#) Processing Medicaid Applications for Children Potentially Eligible for Child Health Plus
- [10 MA023](#) Revised "Explanation of the Excess Income Program", OHIP-0026 (formerly the LDSS-4038)
- [98 MA029](#) *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998
- [96 MA039](#) Notices for New or Changed Excess Income Amounts Due to the COLA

Excess Resources

ADMs

- [91 ADM-17](#) Treatment of Medical Assistance Applications When There Are Excess Resources and Outstanding Medical Bills

GISs

- [98 MA029](#) *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998

Expanded Medicaid Eligibility

ADMs

- [90 ADM-42](#) Expanded Medical Assistance Eligibility for Children Ages One Through Five
- [89 ADM-38](#) Medical Assistance Eligibility Expansion for FNP Parents Living with their Child(ren) and Who Have Income and/or Resources Above the PA Standard GISs
- [98 MA041](#) Medicaid Eligibility Changes for January 1, 1999

Express Lane Eligibility

ADMs

- [12 OHIP/ADM-02](#) Transitioning Children from Child Health Plus to Medicaid Using Express Lane Eligibility

GISs

- [17 MA/014](#) Changes to Express Lane Eligibility Process

Extensions/Continuations, See also AIDS, AHIP, Continuous Coverage, and Transitional Medicaid

ADMs

- [11ADM-05](#) Transitional Medical Assistance (TMA) Eligibility Coverage Criteria
 - [90 ADM-30](#) Transitional Medical Assistance Coverage and Extensions
 - [88 ADM-35](#) Extension of ADC Eligibility
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GISs

- 09 MA023 Transitional Medical Assistance
- 04 MA015 LDSS-4151A: "Transitional Medical Assistance (TMA) Mailer"
- 04 MA018 LDSS-4151 and 4151A: Transitional Medical Assistance (TMA) Mailer Revision
- 03 MA010 Continuous Coverage for Case Type 13; Case Type 13 to Case Type 20, and Vice Versa
- 02 MA012 Continuous Coverage for IV-E Foster Care
- 01 MA003 Resumption of Transitional Medical Assistance Mailers
- 01 MA006 Transitional Medical Assistance (TMA) Mailers
- 00 MA015 AIDS Health Insurance Program (AHIP) and ADAP Plus Insurance Continuation (APIC)
- 00 MA023 Transitional Medical Assistance Mailer Problem
- 99 MA017 CAP/Medicaid Guarantee Continuation
- 98 MA033 CAP Medicaid Guarantee Legislation

F**Face-to-Face Interview**ADMs

- 10 ADM04 Elimination of Personal Interview Requirement for Medicaid and Family Health Plus Applicants
- 86 ADM-47 Waivers of the Face-to-Face Interview for Medical Assistance Recertification for SSI Related Recipients

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance

GISs

- 07 MA027 Elimination of Face-To Face Interview for Medicare Savings Program
- 96 MA015 Revisions to Regulations 360-2.2(f)(1) and 360-2.4(a)(1)

Facilitated Enrollment/ Out stationingADMs

- 01 ADM-01 Reauthorization Procedures for Children Who Applied for Medicaid (CHPlus A) Through Facilitated Enrollment
- 01 ADM-06 Eligibility Requirements for the Family Health Plus Program, Facilitated Enrollment of Adults into Medicaid and Family Health Plus
- 00 ADM-02 Facilitated Enrollment of Children into Medicaid, Child Health Plus, and WIC
- 93 ADM-3 Federal Reimbursement for Out Stationed Workers under OBRA 90
- 91 ADM-28 Medical Assistance Applications at Hospitals and Federally-Qualified Health Centers

GISs

- 01 MA008 Recruitment of Managed Care Plans to Provide Family Health Plus/Medicaid Facilitated Enrollment
-

- 01 MA013 Procurement of Community Based Organizations to Provide Family Health Plus/Medicaid Facilitated Enrollment for Adults
- 11 MA/007 Electronic Signatures on Medicaid Applications
- 00 MA029 Facilitated Enrollment Transitioning Children
- 99 MA031 Facilitated Enrollment Grants

Fair Hearing

ADMs

- 04 ADM-01 Notice and Fair Hearing Procedures for the Care At Home Medicaid Waiver Program
- 02 ADM-04 Notice and Fair Hearing Procedures for the Long-Term Home Health Care Program
- 80 ADM-4 Inter-district Jurisdictional Disputes

ADMs (OLTC)

- 09OLTCADM01 Notice and Fair Hearing Procedures for AIDS Home Care Program

GISs

- 18 MA/011 Additional Manual Eligibility Notices Updated to Include Fair Hearing Language Informing Consumers of the Availability of Specific Policy Materials Needed to Prepare for Fair Hearings
- 17 MA/018 Fair Hearing Language Informing Consumers of the Availability of Specific Policy Materials Needed to Prepare for Fair Hearings
- 13 MA/015 Fair Hearing Decisions Reversing Agency Denials of Medicaid Applications
- 05 MA005 Updated Fair Hearing Language
- 05 MA037 Long Term Home Health Care Program (LTHHCP) Upstate Fair Hearing Notice Forms
- 03 MA028 Changes in Fair Hearing Request Telephone Number
- 01 MA035 New Long-Term Home Care Program Fair Hearing Procedures
- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane; McCoy v. Schimke; Burland v. Dowling*)

GISs OLTC

- 09 OLTC/ADM-1 Notice and Fair Hearing Procedures for the AIDS Home Care Program

Family Day Care

ADMs

- 97 ADM-09 Foster Care and Child Day Care: Policy on the Provision of Both Services by an Individual

Family Health Plus (FHP or FHPlus)

ADMs

- 11 ADM-03 Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center
 - 10 ADM04 Elimination of Personal Interview Requirement for Medicaid and Family Health Plus Applicants
 - 10 ADM 07 Elimination of the State, County, Municipal and School-District
-

Employee Exclusion for the Family Health Plus and Family Health Plus Premium Assistance Programs

- [09 ADM-02](#) Family Health Plus Auto Assignment
- [08 ADM-04](#) Renewal Simplification for Medicaid and Family Health Plus Recipients
- [05 ADM-04](#) Family Health Plus Program Changes Required by Chapter 58 Laws of 2004, Chapter 58 and 63 Laws of 2005
- [03 ADM-02](#) Mail-in Renewal (Recertification) Process for Medicaid/Family Health Plus/Child Health Plus A
- [03 INF-01](#) New Statewide Manual Notice "DOH-4272 NOTICE OF ACCEPTANCE FOR FAMILY HEALTH PLUS"
- [02 ADM-05](#) Recertification Procedures for the Family Health Plus Program □ [01 ADM-06](#) Eligibility Requirements for the Family Health Plus Program, Facilitated Enrollment of Adults into Medicaid and Family Health Plus

ADMs (OLTC)

- [11 ADM-01](#) Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- [10 OHIP INF-1](#) Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
 - [06 INF-02](#) Revision to the LDSS-4807, "Healthcare Programs for New Yorkers"
 - [02 INF-01](#) Family Health Plus Eligibility Guidelines Relating to Other Insurance
 - [02 INF-02](#) Family Health Plus Eligibility Guidelines Relating to Other Insurance GISs
 - [11 MA012](#) Allowing Reported Changes to Be Treated as a Renewal for Medicaid and Family Health Plus
 - [09 MA006](#) End of Month Coverage on Family Health Plus Closing
 - [09 MA027](#) Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
 - [08 MA003](#) Districts with One Family Health Plus Program
 - [08 MA007](#) Family Health Plus: Excepted Benefits
 - [08 MA021](#) Family Health Plus: Pharmacy Carve-Out
 - [05 MA009](#) Manual Renewal Form for Medicaid/Family Health Plus/Child Health Plus A
 - [05 MA027](#) Family Health Plus Resource Test
 - [05 MA031](#) Family Health Plus Resource Test Effective Date
 - [03 MA019](#) Family Health Plus Reimbursement for Errors and Delays
 - [03 MA020](#) Family Health Plus Applicants with Group Based Health Insurance (with no employer contribution)
 - [03 MA025](#) Family Health Plus Reimbursement for Errors and Delays
 - [02 MA002](#) *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
 - [02 MA013](#) Family Health Plus Program
 - [02 MA017](#) Family Health Plus Program
 - [02 MA033](#) Family Health Plus Program
 - [01 MA008](#) Recruitment of Managed Care Plans to Provide Family Health Plus/Medicaid Facilitated Enrollment
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- 01 MA013 Procurement of Community Based Organizations to Provide Family Health Plus/Medicaid Facilitated Enrollment for Adults
- 01 MA014 Family Health Plus Program
- 01 MA020 Family Health Plus Training
- 01 MA023 System Changes to Support the Family Health Plus Program
- 01 MA033 *Aliessa, et al. v. Novello* and Family Health Plus

Family Health Plus Premium Assistance Program

ADMs

- 10 ADM 07 Elimination of the State, County, Municipal and School-District Employee Exclusion for the Family Health Plus and Family Health Plus Premium Assistance Programs
- 08 ADM-01 Family Health Plus Premium Assistance Program

INFs

- 08 INF-06 Family Health Plus Premium Assistance Program: Frequently Asked Questions

GISs

- 12 MA/012 Premium Rates for Use with the Family Health Plus Premium Assistance Program Calculator
- 10 MA007 Family Health Plus Premium Assistance Program Rates Used for Determining Cost Effectiveness
- 09 MA024 COBRA Premium and Family Health Premium Assistance Program
- 08 MA011 Family Health Plus Premium Assistance Program Premium Rates for Fiscal Year 2008-2009
- 08 MA034 Family Health Plus Premium Assistance Program: Revised Forms and Guide to Reimburse Co-payments

Family Member Allowance, See also Chronic Care Budgeting and Spousal Budgeting/Impoverishment

ADMs

- 91 ADM-33 Spousal Impoverishment: Family Member Allowance Increase and Community Spouse Entitlement to Monthly Income Allowance

GISs

- 01 MA011 Revision of Family Member Allowance
 - 00 MA030 Spousal Impoverishment: Increase in federal maximum Community Spouse Allowance (CSRA), Family Member Allowance and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMNA)
 - 99 MA038 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMMNA)
 - 98 MA013 Revised Federal Poverty Levels and Family Member Allowance and Increased Earned Income Disregard from 42% to 45%
 - 98 MA038 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Minimum Monthly Maintenance Needs Allowance (MMMNA)
 - 97 MA035 January 1, 1998
 - 96 MA042 Poverty Levels and Family Member Allowance
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Family Planning Benefit Program (FPBP)ADMs

- 13 OHIP/ADM-01 Changes to Family Planning Benefit Program and Family Planning Extension Program
- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 02 ADM-07 Family Planning Benefit Program

GISs

- 15 MA/10 Family Planning Benefit Program Changes
- 12 MA/030 Changes to the Family Planning Benefit Program and the Family Planning Extension Program
- 06 MA017 Change in Eligibility Period for the Family Planning Benefit Program
- 06 MA028 Family Planning Benefit Program (FPBP) Policy Change
- 04 MA011 Family Planning Benefit Program Fact Sheet (Spanish Translation)
- 04 MA019 Family Planning Benefit Program (FPBP) Documents
- 04 MA021 Renewal Procedures for Family Planning Benefit Program
- 03 MA024 Family Planning Benefit Program Fact Sheet
- 02 MA026 The Family Planning Benefit Program

Federal Financial Participation (FFP)ADMs

- 88 ADM-50 Federal Changes Regarding FFP for MA-Only SSI-Related Individuals in Public Emergency Shelters and the Treatment of Retroactive Social Security Benefits as Excluded Resources for SSI-Related Persons
- 86 ADM-23 MA-Only SSI-Related Eligibility Requirements for Temporary Residents of Public Emergency Shelters for the Homeless and Limited FFP for MA-Only Recipients in the Month(s) they Enter or Leave a Public Institution

GISs

- 05 MA008 Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
- 01 MA004 Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
- 01 MA006 Transitional Medical Assistance (TMA) Mailers
- 01 MA017 Retroactive Federal Financial Participation (FFP) Reimbursement for Inpatient Medical Costs for Involuntarily Confined Individuals
- 97 MA005 Extension of Federal Financial Participation (FFP) During Medicaid Redeterminations for Individuals with Substance Addiction Disorders

Federally Qualified Health Centers (FQHC), See FQHC**Federal Medicaid**INFs

- 06 INF-05 Eligibility for “Federal Medicaid” Based on Immigration Status and Required Documentation

Federal Poverty Levels (FPLs)

ADMs

- 06 ADM-04 Increased Medicaid Income and Resource Standards and Federal Poverty Levels Effective January 1, 2005 and January 1, 2006
- 05 ADM-02 Reduction in the Child Health Plus A (Medicaid) Income Limit for Children Age Six through Age 18 from 133% to 100% FPL
- 04 ADM-02 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2002, January 1, 2003 and January 1, 2004
- 02 ADM-01 Medicaid Income Eligibility Standard of 200% FPL for Pregnant Women and Infants Under the Age of One Year
- 01 ADM-02 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2001
- 97 ADM-05 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1997
- 96 ADM-10 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1996
- 98 ADM-06 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 1998 and June 1, 1998
- 94 ADM-2 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1994
- 93 ADM-6 Increased Medical Assistance Income and Resource Standards and Federal Poverty Income Guidelines for 1993
- 93 ADM-32 Revision of 1993 Federal Poverty Income Guidelines Effective July 1, 1993
- 92 ADM-1 Increased Medical Assistance Income and Resource Standards and Federal Poverty Income Guidelines for 1992
- 91 ADM-26 Updated Federal Poverty Income Guidelines for Medical Assistance Eligibility
- 91 ADM-50 Medical Assistance Coverage of Children Up to 100% of the Federal Poverty Line
- 90 ADM-47 Updated Federal Poverty Income Guidelines for Medical Assistance Eligibility

GISs

- 19 MA/06 2019 Federal Poverty Levels
 - 18 MA/001 2018 Federal Poverty Levels
 - 17 MA/005 Federal Poverty Levels
 - 16 MA/007 2016 Federal Poverty Levels
 - 15 MA/003 2015 Federal Poverty Levels – Mass Re-Budgeting Phase 2
 - 14 MA/08 2014 Federal Poverty Levels
 - 13 MA/08 2013 Federal Poverty Levels
 - 12 MA/009 2012 Federal Poverty Levels
 - 11 MA005 2011 Federal Poverty Levels
 - 10 MA026 2011 SSI, LIF/SCC Medicaid Standard and Medicaid Income and Resource Levels
 - 09 MA003 2009 Federal Poverty Levels, Treatment of the 5.8% Cost of Living Adjustment for Medicare Savings (MSP)
 - 09 MA026 2010 SSI, LIF, S/CC Medicaid Standards and Medicaid Income and Resource Levels
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- [07 MA005](#) Revised Federal Poverty Levels for January 1, 2007
- [06 MA006](#) Revised Federal Poverty Levels for January 1, 2006
- [05 MA011](#) Child Health Plus A (Medicaid) Coverage for Children Age Six through Age Eighteen From 133% to 100% of the Federal Poverty Level
- [05 MA013](#) Revised Poverty Levels for January 1, 2005
- [03 MA006](#) Revised Federal Poverty Levels for January 1, 2003
- [02 MA003](#) Revised Federal Poverty Levels for January 1, 2002
- [02 MA008](#) Child Health Plus A (Medicaid) Coverage for Children Age Six Through Age Eighteen at 133 Percent of the Federal Poverty Level
- [01 MA009](#) Revised Federal Poverty Levels for January 1, 2001
- [01 MA032](#) Expansion to 133% of the Federal Poverty Level
- [01 MA042](#) Expansion to 133 Percent of the Federal Poverty Level
- [00 MA008](#) Increased Earned Income Disregard from 46% to 47% and Revised 10% Federal Poverty Level Test
- [99 MA018](#) Increased Earned Income Disregard from 45% to 46% and Revised 100% Federal Poverty Level Test
- [98 MA013](#) Revised Federal Poverty Levels and Family Member Allowance and Increased Earned Income Disregard from 42% to 45%
- [98 MA014](#) 100% Federal Poverty Level Gross Income Test for LIF Budgeting
- [96 MA042](#) Poverty Levels and Family Member Allowance
- [95 MA18](#) Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for January 1, 1995 and July 1, 1995

FEDS (Front-End Detection System), See [Front-End Detection System](#)

FFP (Federal Financial Participation), See [FFP](#)

FHP (Family Health Plus), See [Family Health Plus](#)

Financial Maintenance

ADMs

- [10 ADM-06](#) Standardized Financial Maintenance Requirements for Medicaid Applicants

INFs

- [10 OHIP INF-1](#) Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance

GISs

- [11 MA-016](#) Clarification of the Financial Maintenance Policy

Fiscal Assessment

ADMs

- [98 ADM-02](#) Fiscal Assessment for Private Duty Nursing Services
 - [92 ADM-49](#) Fiscal Assessment and Management of Personal Care Services (Includes Attachment 2)
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- 92 ADM-50 Fiscal Assessment and Management of Home Health Services (Includes Attachment 1-3)

GISs

- 01 MA002 Expiration of Fiscal Assessment Reminder
- 99 MA005 Fiscal Assessments (Personal Care Services): *Best v. Whalen*
- 99 MA016 Personal Care, Home Health, Private Duty Nursing Services Management and Fiscal Assessment

GISs (OLTC)

- 11 OLTC003 505.23 Certified Home Health Agency Consensus (CHHA) Regulations

Fiscal Responsibility, See DFR

ADMs

- 75 ADM-28 Discharge Mental Hygiene Applicants - VII Clarification of Fiscal Responsibility for State Charge and Non-State Charge Cases

FNP Parents

ADMs

- 89 ADM-38 Medical Assistance Eligibility Expansion for FNP Parents Living with their Child(ren) and Who Have Income and/or Resources Above the PA Standard

Food Stamps

ADMs

- 90 ADM-18 ADC and Food Stamps for Individuals in Congregate Care Facilities
- 89 ADM-21 Mandatory Client Notices (Public Assistance, Food Stamps, Medical Assistance)
- 85 ADM-50 Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps

Forms

ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
 - 10 ADM-05 Revised DOH-4220: ACCESS NY Health Care Application and Release of DOH-4495A: ACCESS NY Supplement
 - 95 ADM-05 SSI Case Correction Procedure: Use of Form SSA-3911 Cancels 79 ADM-72
 - 88 ADM 42 Introduction of the revised DSS-1151, "Disability Interview" and the new DSS-1151.1, "Disability Interview Continuation Sheet" Mandated for use in Medical Assistance Disability and the Disabled Client Assistance Program (DCAP)
 - 80 ADM-75 New Social Security Number Application (Form SS-5) to be used for all Applicants/Recipients
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INFs

- 11 INF-01 Elimination of Paper Notification of Chapter 621 Status, OMRDD-5 and OMH-5
- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
- 09 OHIP INF-2 Revised DOH-4220: ACCESS NY Healthcare Application
- 06 INF-01 Revised DOH-4220, ACCESS NY Healthcare Application
- 06 INF-02 Revision to the LDSS-4807, "Healthcare Programs for New Yorkers"
- 03 INF-01 New Statewide Manual Notice "DOH-4272 NOTICE OF ACCEPTANCE FOR FAMILY HEALTH PLUS"
- 03 INF-02 Revised DOH-4220: ACCESS NY Healthcare Application
- 99 INF-01 LDSS-4148E: "New Information About Medical Assistance (MEDICAID)," Supplement to Client Information Books DSS-4148A, DSS-4148B and DSS-4148C
- 98 INF-01 Pay-In Program Forms

GISs

- 17 MA/004 Clarification of Presumptive Eligibility Programs and Introduction of Revised Forms
 - 17 MA/017 Introduction to Form DOH-5247 – Medicaid Authorized Representative Designation/Change Request
 - 16 MA/001 Care At Home (CAH)/II Waiver Quarterly Report Form, CAH I/II Waiver Retroactive Eligibility Period and CAH I/II Waiver Application Submission Process
 - 12 MA/006 New York Health Care Proxy Form
 - 12 MA/008 Clarification of Self-Employment Policy and Use of the Financial Status form (Farm or Business), DOH-44469
 - 11 MA003 Transmittal Form from Local Departments of Social Services to Child Health Plus
 - 10 MA017 Puerto Rican Birth Certificates: Medicaid Application Received on or After October 1, 2010
 - 10 MA018 Redesigned Form I-551, Lawful Permanent Resident Card ("Green Card"), and Form I-766, Employment Authorization Document and Fee Schedules
 - 10 MA021 Puerto Rico Extends Validity of Birth Certificates
 - 10 MA022 LDSS-2831A "Temporary Medicaid Authorization"
 - 10 MA023 Revised "Explanation of the Excess Income Program", OHIP-0026 (formerly the LDSS-4038)
 - 09 MA007 Transfer of Assets—Beginning of Increased Look-Back Period and Coverage Code Changes for Waiver Services
 - 09 MA011 Discontinuance of DSS-2284, SDX Change Form
 - 09 MA014 Policy Changes Regarding Verification of Birth Records and Birth Verification Request Letters
 - 09 MA025 Financial Status Form (Farm or Business), DOH-4469
 - 09 MA029 Medicaid Medical Support Transmittal
 - 08 MA009 Revised Desk Guide: Documentation Guide to Citizenship and Immigrant Eligibility Coverage in New York State"
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- 08 MA033 Revised Desk Guide: Key to I-766/I-688B Employment Authorization Documents (EADS)
 - 08 MA034 Family Health Plus Premium Assistance Program: Revised Forms and Guide to Reimburse Co-payments
 - 07 MA006 LDSS-3955 "Certification of Treatment of Emergency Medical Condition" English/Spanish Version (Upstate)
 - 07 MA015 Forms and Notices
 - 07 MA022 Forms and Notices
 - 07 MA028 LDSS-2831A "Temporary Medicaid Authorization"06 MA023 Forms and Notices Available via the NYS Department of Health (DOH) Intranet Library
 - 05 MA005 Updated Fair Hearing Language
 - 05 MA009 Manual Renewal Form for Medicaid/Family Health Plus/Child Health Plus A
 - 05 MA015 Revised Third Party Data Entry Forms
 - 05 MA037 Long Term Home Health Care Program (LTHHCP) Upstate Fair Hearing Notice Forms
 - 04 MA003 Revised Desk Guides: Attachment 1 - Documentation Guide Immigrant Eligibility for Health Care Coverage in New York State Attachment 2 - Key to I-766, I-688B, Employment Authorization Documents (EADs)
 - 04 MA011 Family Planning Benefit Program Fact Sheet (Spanish Translation)
04 MA015 LDSS-4151A: "Transitional Medical Assistance (TMA) Mailer"
 - 04 MA016 Revised Desk Guide: Key to I-94 Arrival Departure Record
 - 04 MA018 LDSS-4151 and 4151A: Transitional Medical Assistance (TMA) Mailer Revision
 - 04 MA019 Family Planning Benefit Program (FPBP) Documents
 - 04 MA021 Renewal Procedures for Family Planning Benefit Program
 - 03 MA007 Introduction of the LDSS 4807: "HEALTH CARE PROGRAMS FOR NEW YORKERS"
 - 03 MA015 Revised Desk Guide "Key to I-766, I-688B, Employment Authorization Documents (EADs)"
 - 03 MA017 Changes in Medicaid Mail-In Renewal Form
 - 03 MA024 Family Planning Benefit Program Fact Sheet
 - 03 MA028 Changes in Fair Hearing Request Telephone Number
 - 02 MA004 Access NY Health Care Application (DOH-4220)
 - 02 MA016 Correction to LDSS-4148B: "What You Should Know About Social Services Programs"
 - 02 MA022 Trafficking Victims Certification Letter
 - 02 MA027 Expired Permanent Resident Cards (I-155, I-151) "green cards"
 - 01 MA010 How to Reorder the Growing Up Healthy Application (DOH-4133)
 - 01 MA046 Correction to LDSS-4148B "What You Should Know About Social Services' Programs"
 - 00 MA001 Distribution of Pub. 3360 (12/99): "Need Help Paying for Medical Care?"
 - 00 MA016 LDSS-4148E (S): Supplement to Client Information Books DSS-4148A, 4148B and 4148C
 - 99 MA004 LDSS-4148E: Supplement to Client Information Books DSS-4148A, 4148B, and 4148C
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- 99 MA019 Amended State Version of Federal Form SS-5 "Application for A Social Security Card" (DSS-4000)

GISs (OLTC)

- 11 OLTC005 Revisions to Long Term Home Health Care Program/AIDS Home Care Program (LTHHCP/AHCP) Notice of Decision
- 10 OLTC001 Long Term Care Program (LTHHCP) and AIDS Home Care Program (AHCP) Consumer Information Booklet
- 08 OLTC002 Forms and Notices

Foster Care Children, See also Chafee Amendment, IV-E Foster Care

ADMs

- 09 ADM-01 Chafee Amendment- MA Coverage for Youth 18-21 Years Old Discharged from Foster Care
- 97 ADM-09 Foster Care and Child Day Care: Policy on the Provision of Both Services by an Individual
- 96 ADM-02 Multiethnic Placement Act of 1994
- 96 ADM-016 FOSTER CARE: Retention of Income by Child in Foster Care (Use of Trust Funds to Preserve Savings)
- 94 ADM-12 Minor Parent/Infant Foster Care and Adoption
- 87 ADM-22 Implementation of the Provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) Relating to Medicaid Coverage for Adopted and Foster Children
- 84 ADM-4 Local Social Services District Implementation of Title IV-E-Foster Care Adoption Assistance (FCAA)
- 81 ADM-10 Determination of Medicaid Eligibility for Children on the Child Welfare Foster Care Program

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- 06 INF-03 Notice of Privacy for Foster Care Children

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- 17 MA/015 Out-of-State Former Foster Care
- 12 MA/011 Medicaid Coverage for Transitioning Juvenile Delinquent Youth
- 11 MA006 Medicaid for Kinship Guardianship Assistance Program (KinGap) Children
- 11 MA002 Chafee Auto Renewal Process-Upstate
- 05 MA041 Categorical Eligibility for Children in Foster Care
- 02 MA012 Continuous Coverage for IV-E Foster Care
- 97 MA010 Foster Care Data

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- 08 OLTC001 Bridges to Health Waivers (B2H) for Children in Foster Care

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- 91 ADM-28 Medical Assistance Applications at Hospitals and Federally-Qualified Health Centers
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- 11 ADM-04 Treatment of Irrevocable Pre-Need Funeral Agreements

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- 05 ADM-03 Medicaid Front-End Detection Systems (FEDS) Indicators

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- 91 ADM-23 Treatment of German Reparation Payments Received By Institutionalized Individuals

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- 98 MA015 *Golf v. NYSDSS et al.*, - Court of Appeals Decision

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- 01 MA019 Determination of "Good Cause" Not to Bill Health Insurance for Certain Services

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- 83 ADM-67 *Grazyna Pasternak v. Blum*: Exemption of Graduate School Grants and Loans

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- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane*; *McCoy v. Schimke*; *Burland v. Dowling*)

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- 83 ADM-67 *Grazyna Pasternak v. Blum*: Exemption of Graduate School Grants and Loans
- 81 ADM-38 U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships

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 - 99 MA031 Facilitated Enrollment Grants
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- [97 MA012](#) Claims
- [97 MA027](#) Claims Submission
- [96 MA010](#) Medicaid Managed Care Grant Funding

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- [83 ADM-67](#) *Grazyna Pasternak v. Blum*: Exemption of Graduate School Grants and Loans

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- [10 MA018](#) Redesigned Form I-551, Lawful Permanent Resident Card ("Green Card"), and Form I-766, Employment Authorization Document and Fee Schedule
- [02 MA027](#) Expired Permanent Resident Cards (I-155, I-151) "green cards"

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- [83 ADM-38](#) Determining the Standard of Need for The Gross Income Limitation

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- [00 MA014](#) Guaranteed 6 Months Coverage Under Medicaid Managed Care
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- [99 MA017](#) CAP/Medicaid Guarantee Continuation
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- [81 ADM-38](#) U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships

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 - [19 ADM-03](#) Assistive Technology, Environmental Modifications, and Vehicle Modifications Authorization
 - [02 ADM-04](#) Notice and Fair Hearing Procedures for the Long-Term Home Health Care Program
 - [95 ADM-19](#) Medical Eligibility: Change in the Personal Needs Allowance for Institutionalized Spouses receiving Home and Community-Based Waivered Services
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- 85 ADM-27 Long Term Home Health Care Program: Federal Waivers Permitting Expanded Medicaid Home and Community-Based Services for LTHHCPs ADMs (OLTC)

- 11 OLTC/ADM-1 Long Term Home Health Care Program Waiver Renewal
- 09 OLTC ADM01 Notice and Fair Hearing Procedures for AIDS Home Care Program

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- 96 INF-21 Home and Community-Based Services Waiver for Persons with Traumatic Brain Injuries (HCBS/TBI Waiver)

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- 19 MA/09 Person Centered Service Plan Guidance for Medicaid Recipients
- 14 MA/27 Medicaid Applications for Individuals Seeking HCBS Waiver Services
- 12 MA013 Spousal Impoverishment Budgeting with Post-Eligibility Rules for Individuals Participating in a Home and Community-Based Waiver Program
- 09 MA005 Change in Eligibility for the Office of Mental Health Home and Community Based Services Waiver
- 09 MA022 New Restriction/Exception Code 23 Replaces State/Federal Charge Codes for OMH HCBS Waiver for Children and Adolescents with Serious Emotional Disturbances
- 08 MA024 Change in Spousal Budgeting for Individuals in the Traumatic Brain Injury (TBI) Waiver Program
- 07 MA011 Medicaid Renewal of Home and Community-Based Waiver Participants
- 06 MA011 Long Term Home Health Care Program Unique Identifier Code/ Restriction Exception Code 30
- 05 MA037 Long Term Home Health Care Program (LTHHCP) Upstate Fair Hearing Notice Forms
- 98 MA026 *Evans v. Wing et al.*, - Erie County Supreme Court
- 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)
- 97 MA011 Conversion of Manual HCBS Waiver Processing to MMIS
- 96 MA032 Personal Needs Allowance for Institutionalized Spouses Receiving Home and Community-Based Waivered Services

GISs (OLTC)

- 10 LTC003 Long Term Care Home Health Care Program (LTHHCP) Waiver Extension
- 10 LTC004 Care At Home Case Management Rate Increase
- 09 OLTC008 Relocation of Office of Long-Term Care Staff
- 08 OLTC008 Long Term Home Health Care Program Waiver Renewal

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- 19 LCM-03 Health and Recovery Plans (HARP)
- 18 LCM-01 Clarification: Health and Recovery Plan (HARP) Enrollee Renewal (Recertification) on WMS

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- [82 ADM-48](#) Payment of Health Insurance Premiums on Behalf of Public Assistance and Certain Medicaid-Only Recipients

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- [18 MA/003](#) HIPP Calculator Rate Updates
- [17 MA/003](#) Voluntary Repayments for Health Insurance Premium Payments Agreement
- [13 MA/012](#) Changes to the Criteria Used for Determining the Cost Benefit of Paying Health Insurance Premiums
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- [02 MA019](#) Reimbursement of Health Insurance Premium

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- [06 ADM-01](#) Instructions of Implementing HIPAA Privacy Protections in LDSS
- [03 ADM-03](#) Privacy Notice as Required Under the Health Insurance Portability and Accountability Act (HIPAA)

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- [09 MA013](#) Health Insurance Portability and Accountability Act (HIPAA) Privacy Notice Information
- [06 MA013](#) 45 CFR Parts 160, 162 and 164 "U.S. Department of Health and Human Services Office for Civil Rights HIPAA Administrative Simplification Regulation Text"
- [03 MA002](#) HIPAA Privacy Workshop at NYPWA
- [02 MA028](#) Protected Health Information (PHI) Disclosures

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- [98 MA005](#) Loss of SSI and Medicaid Coverage Relative to Federal HIV Settlement
- [98 MA009](#) HIV Confidentiality
- [97 MA022](#) Treatment of Certain Settlement Payments

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- [00 ADM-04](#) Care At Home Medicaid Waiver Home Adaptations and Vehicle Modification

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- [09 OLTC009](#) Timeframe for Transition to Licensed Home Care Services Agency (LHCSA) Licensure Requirements for the Traumatic Brain Injury Medicaid Waiver Providers of Home and Community Support Services

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- 92 ADM-15 Provision of Title XIX Home Care Services in Adult Care Facilities and Implementation of Retention Standards Waiver Program in Adult Homes and Enriched Housing Programs
- 92 ADM-25 AIDS Home Care Program (Chapter 622 of the Laws of 1988)
- 92 ADM-27 Home Care Assessment Instrument Process and Notification Procedures

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- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants
- 09OLTCADM01 Notice and Fair Hearing Procedures for AIDS Home Care Program

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- 98 OCCADM-01 Limited Licensed Home Care Services Agencies (LLHCSAs)

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- 05 MA030 State Home Care Liaison Staffing Changes

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- 10 OLTC001 Long Term Care Program (LTHHCP) and AIDS Home Care Program (AHCP) Consumer Information Booklet
- 10 OLTC002 Care At Home (CAH) I/II Palliative Care Services
- 10 LTC010 Prior Authorized State Plan Services and the Department of Health and Human Services' Office of the Inspector General's (HHSOIG) Exclusion Program
- 09 OLTC008 Relocation of Office of Long-Term Care Staff

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- 85 ADM-49 Monthly Allowance for Supplemental Home Energy Assistance

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- 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes

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- 12 MA/002 Increase in the Substantial Home Equity Limit for 2012
- 10 MA025 Increase in Substantial Home Equity Limit for 2011
- 07 MA007 Treatment of Substantial Home Equity for New York State Partnership for Long-Term Care Policyholders

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- 97 ADM-10 Presumptive Medicaid Eligibility for Nursing Facility, Hospice, or Home Health Care Services
- 92 ADM-50 Fiscal Assessment and Management of Home Health Services (Includes Attachment 1-3)

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- 12 MA/016 Episodic Payments for Certified Home Health Agency Services and Spenddown Questions and Answers
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- [01 MA002](#) Expiration of Fiscal Assessment Reminder
- [99 MA016](#) Personal Care, Home Health, Private Duty Nursing Services Management and Fiscal Assessment

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- [11 OLTC003](#) 505.23 Certified Home Health Agency Consensus (CHHA) Regulations
- [09 OLTC001](#) Care At Home (CAH) I/II Waiver Renewal
- [97 MA007](#) Presumptive Eligibility Video Conference

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- [94 ADM-20](#) Preventing Homelessness and Providing Assistance to Homeless

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- [02 MA014](#) Personal Care Services in Emergency Shelters for the Homeless

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- [96 ADM-05](#) Article VII Changes - 1995/96 State Budget
- [96 ADM-013](#) Limitations on Home Relief Benefits for New Residents CANCELLED
- [95 ADM-10](#) The Automated Finger Imaging System (AFIS) for Home Relief
- [94 ADM-10](#) Budgeting of a Home Relief (HR) Case when a Legally Responsible Relative in Receipt of Supplemental Security Income (SSI) is in the Household (*Rice v. Perales*)
- [89 ADM-2](#) Home Relief Cash Allowances for Persons in Public Shelters for Adults (*Thrower v. Perales*)
- [85 ADM-50](#) Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps

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- [03 ADM-01](#) Elimination of Conditional Eligibility and Changes in the Treatment of a Homestead

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- [06 MA009](#) Treatment of Property Contiguous to the Homestead

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- [02 ADM-06](#) Provision of Hospice Care in Adult Care Facilities and Assisted Living Programs
- [97 ADM-10](#) Presumptive Medicaid Eligibility for Nursing Facility, Hospice, or Home Health Care Services

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- [11 ADM-01](#) Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants
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- 03 MA001 Hospice Care
- 97 MA007 Presumptive Eligibility Video Conference

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- 01 OMM LCM-3 Supplementation of the Hospice Benefit

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- 91 ADM-28 Medical Assistance Applications at Hospitals and Federally-Qualified Health Centers

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- 88 ADM-10 Veterans Benefits: Treatment of Aid and Attendance (A&A) and Housebound Allowances in the Medical Assistance (MA) Program

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- 91 ADM-27 Federal Compliance: MA Eligibility Changes Relating to Resource and Income Exemption Standards and Household Size
- 82 ADM-6 Implications of the *Vailes v. Blum* and *Mehler v. Blum* Court Decisions
 1. Determination of Household Size
 2. Budgets of Restricted Income of a Minor Child

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- 10MA010 Medicare Savings Program Household Size
- 00 MA007 Change in the Definition of Household Size

Human TraffickingGISs

- 10MA002 New York State “Confirmed” Victims of Human Trafficking: Medicaid Implications

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- 05 MA036 Citizens Displaced by Hurricane Katrina
- 05 MA042 Discontinuance of Easements for Medicaid and Temporary

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ICF (Intermediate Care Facility), See Intermediate Care Facility

IdentityINFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
 - 08 INF-01 Citizenship and Identity Documentation Requirements of the Deficit Reduction Act (DRA) of 2005: Final Guidelines
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- 06 MA021 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005
- 06 MA024 Citizenship Documentation and Identity Requirements of the Deficit Reduction Act of 2005

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- 14 MA/01 Medicaid Eligibility Determinations for Immediate Medical Needs
- 14 MA/06 Rescinding GIS 14 MA/01 – Medicaid Eligibility Determinations for Immediate Medical Needs

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- 08 INF-02 Social Security Numbers for Immigrants

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- 09 MA 017 Change in Duration of Initial Medicaid Eligibility for Afghan Special Immigrants for Six to Eight Months
- 08 MA009 Revised Desk Guide: Documentation Guide to Citizenship and Immigrant Eligibility Coverage in New York State”
- 08 MA012 Special Immigrant VISA (SIV): Iraqi and Afghan Immigrants (Upstate)
- 08 MA014 Date of Status (DOS)/ Date Entered Country (DEC) (Upstate)
- 04 MA003 Revised Desk Guides:
 - Attachment 1 - Documentation Guide Immigrant Eligibility for Health Care Coverage in New York State
 - Attachment 2 - Key to I-766, I-688B, Employment Authorization Documents (EADs)
- 04 MA014 Reporting Immigrant Status and Disclosure of Medicaid Benefits Information
- 04 MA016 Revised Desk Guide: Key to I-94 Arrival Departure Record

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- 88 ADM-22 Implementation of the Immigration Reform and Control Act of 1986

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- 10 INF-02 Refugee Medical Assistance (RMA)
- 06 INF-05 Eligibility for “Federal Medicaid” Based on Immigration Status and Required Documentation

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- 11 MA003 Transmittal Form from Local Departments of Social Services to Child Health Plus
 - 10 MA005 Medicaid for Haitians Applying for or Granted Temporary Protected Status by the U.S. Citizenship and Immigration Services (USCIS)
 - 10 MA015 Processing Medicaid Applications for Children Potentially Eligible for Child Health Plus
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- [10 MA018](#) Redesigned Form I-551, Lawful Permanent Resident Card (“Green Card”), and Form I-766, Employment Authorization Document and Fee Schedules
- [10MA019](#) Medicaid for Haitians Applying for or Granted Temporary Protected Status by the US Citizenship and Immigration Services (USCIS)
- [09 MA028](#) USCIS.gov “E-Notification Capability”
- [04 MA016](#) Revised Desk Guide: Key to I-94 Arrival Departure Record
- [03 MA005](#) Immigration and Naturalization Services (INS) Visa Statuses: K, S, T, U, and V
- [02 MA022](#) Trafficking Victims Certification Letter

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- [97 ADM-06](#) Immunization Information for PA Applicants and Recipients

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- [13 OHIP/ADM-02](#) Medicaid Payment of Inpatient Hospital Claims for Incarcerated Individuals and Individuals Age 21 – 64 Who are Admitted to a Psychiatric Center
- [08 ADM-03](#) Maintaining Medicaid Eligibility for Incarcerated Individuals
- [95 ADM-04](#) Public Assistance and Medical Assistance Benefits for Infants Residing with Their Incarcerated Mothers

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- [16 MA/003](#) Incarcerated Temporary Non-Immigrants and Undocumented Aliens
- [14 MA/12](#) Medicaid Applications for Individuals Incarcerated in Local Correctional Facilities
- [14 MA/30](#) Medicaid Applications for Individuals Incarcerated in Local Correctional Facilities
- [13 MA/019](#) Demonstration Project: Centralized Medicaid Application Process for Upstate Individuals Incarcerated in a NYS Department of Corrections and Community Supervision Facility
- [11 MA/020](#) Upstate Procedural Changes Related to Incarcerated MA/SSI Recipients
- [11 MA010](#) New Anticipated Future Action Code for Releasees Who Contact the DFR with an Out-of-County Address Change
- [09 MA010](#) District of Fiscal Responsibility for Former Inmates whose Medicaid is Reinstated

Income, See also Medicaid Levels

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- [10 ADM-06](#) Standardized Financial Maintenance Requirements for Medicaid Applicants/Recipients
 - [06 ADM-04](#) Increased Medicaid Income and Resource Standards and Federal Poverty Levels Effective January 1, 2005 and January 1, 2006
 - [05 ADM-02](#) Reduction in the Child Health Plus A (Medicaid) Income Limit for Children Age Six through Age 18 from 133% to 100% FPL
 - [04 ADM-02](#) Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2002, January 1, 2003 and January 1, 2004
 - [02 ADM-01](#) Medicaid Income Eligibility Standard of 200% FPL for Pregnant Women and Infants Under the Age of One Year [01 ADM-02](#) Increased Medicaid
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Income and Resource Standards and Federal Poverty Lines Effective January 1, 2001

- 00 ADM-05 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2000
- 00 ADM-06 Post-Eligibility Treatment of Income of Institutionalized Individuals: Application of Income to Cost of Care
- 98 ADM-06 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 1998 and June 1, 1998
- 97 ADM-05 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1997
- 96ADM-010 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1996
- 96 ADM-016 FOSTER CARE: Retention of Income by Child in Foster Care (Use of Trust Funds to Preserve Savings)
- 94 ADM-2 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1994
- 92 ADM-32 Treatment of Certain Income and Resources for Medical Assistance Applicants/Recipients
- 91 ADM-27 Federal Compliance: MA Eligibility Changes Relating to Resource and Income Exemption Standards and Household Size
- 89 ADM-38 Medical Assistance Eligibility Expansion for FNP Parents Living with their Child(ren) and Who Have Income and/or Resources Above the PA Standard
- 89 ADM-41 Public Assistance Budgeting of Income from Lodgers and Boarder/Lodgers
- 89 ADM-47 Treatment of Income and Resources for Institutionalized Spouses/Individuals and Legally Responsible Relatives
- 87 ADM-4 Excess Income Program Information and Administrative Controls
- 87 ADM-27 Federal Changes Relating to the Treatment of Certain Income and Resources for SSI-Related Persons
- 84 ADM-21 Treatment of In-kind Income in the Medical Assistance Program
- 83 ADM-38 Determining the Standard of Need for The Gross Income Limitation
- 81 ADM-1 Income of Illegal Aliens Ineligible for Public Assistance and Care
- 80 ADM-73 Treatment of Excess Income and Catastrophic Budgeting
- 76 ADM-17 Requirements Pursuant to the Order of U.S. District Court in *Atchison v. Berger*

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- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

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- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
- 10 INF-02 Refugee Medical Assistance (RMA)

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- 18 MA/010 Verification of Attested Income at Renewal
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- [18 MA/007](#) Treatment of Income of Dependents Under MAGI-like Rules, 2018 Update
 - [17 MA/007](#) Income Attestation at Renewal – Reminder
 - [15 MA/005](#) Treatment of Income of Dependents under MAGI-like Rules
 - [14 MA/07](#) Update on Self-Employment Policy for MAGI-like Budgeting
 - [12 MA/008](#) Clarification of Self-Employment Policy and Use of the Financial Status form (Farm or Business), DOH-4469
 - [12 MA/015](#) Income Attestation at Renewal
 - [11 MA004](#) Treatment of Federal Income Tax Refunds Pursuant to the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010
 - [11 MA-016](#) Clarification of the Financial Maintenance Policy
 - [10 MA016](#) Medicaid Extended Coverage-Increased Income Levels
 - [10 MA026](#) 2011 SSI, LIF/SCC Medicaid Standard and Medicaid Income and Resource Levels
 - [09 MA026](#) 2010 SSI, LIF, S/CC Medicaid Standards and Medicaid Income and Resource Levels
 - [08 MA005](#) 2008 Medicaid Only Income Exemption and Resource Level
 - [08 MA022](#) Revised Medicaid Eligibility Income Standards
 - [08 MA035](#) 2009 SSI, LIF/SCC and MA Only Income and Resource Levels
 - [07 MA025](#) 2008 Medicaid Only Income Exemption and Resource Levels
 - [06 MA029](#) 2007 Medicaid Only Income Exemption and Resource Levels
 - [05 MA001](#) Clarification of GIS 04 MA /027 Concerning Interest/Dividend Income from Relocation Assistance Payments
 - [05 MA029](#) Treatment of Clothing as In-kind Income and the Automobile Exemption for SSI-related Applicants/Recipients
 - [05 MA045](#) 2006 Medicaid Only Income Exemption and Resource Levels
 - [05 MA047](#) 2006 Reduction in Medicaid Income and Resource Standards for Households of Two
 - [04 MA027](#) Interest/Dividend Income Exclusion for SSI-related Applicants/Recipients
 - [04 MA030](#) SSI-related Income/Resource Changes
 - [04 MA031](#) 2005 Medicaid Only Income Exemption and Resource Levels
 - [03 MA006](#) Revised Federal Poverty Levels for January 1, 2003
 - [03 MA026](#) 2004 Medicaid Only Income Exemption and Resource Levels
 - [02 MA003](#) Revised Federal Poverty Levels for January 1, 2002
 - [02 MA029](#) 2003 Medicaid Only Income Exemption and Resource Levels
 - [01 MA009](#) Revised Federal Poverty Levels for January 1, 2001
 - [01 MA016](#) Medicaid Recoveries When Income and Resources are not used in Determining Eligibility
 - [01 MA032](#) Expansion to 133% of the Federal Poverty Level
 - [01 MA041](#) 2002 Medicaid Only Income Exemption and Resource Levels
 - [01 MA042](#) Expansion to 133 Percent of the Federal Poverty Level
 - [00 MA012](#) Earnings from Census Employment for Medicaid Applicants/Recipients
 - [00 MA021](#) Non-Responsible Persons Providing Income to Medicaid Households
 - [00 MA024](#) New Medicaid Income Eligibility Standard for Pregnant Women and Infants Under the Age of One Year
 - [00 MA025](#) 2001 Medicaid Only Income Exemption and Resource Levels
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- [99 MA032](#) Medicaid Only Income Exemption and Resource Levels
- [98 MA014](#) 100% Federal Poverty Level Gross Income Test for LIF Budgeting
- [98 MA015](#) *Golf v. NYSDSS et al.*, - Court of Appeals Decision
- [98 MA017](#) Treatment of Income and Resources: Netherlands Reparation Payments and Radiation Exposure Compensation Trust Fund Payments
- [98 MA024](#) Retirement Funds Owned by Medicaid Applicants/Recipients
- [97 MA018](#) Community Spouses' Otherwise Available Income
- [97 MA031](#) Medicaid Only Income Exemption and Resource Levels
- [96 MA037](#) MA-Only Income Exemption and Resource Levels

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- [82 ADM-9](#) Treatment of Income Tax Refunds as a Resource
- [82 ADM-19](#) Budgeting of Income Tax Deductions and of Income Tax Refunds MA only Program
- [75 ADM-35](#) Treatment of Income Tax Refunds

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- [17 MA/011](#) Treatment of Federal Income Tax Refunds and Advanced Payments
- [11 MA004](#) Treatment of Federal Income Tax Refunds Pursuant to the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010

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ADMs

- [02 ADM-01](#) Medicaid Income Eligibility Standard of 200% FPL for Pregnant Women and Infants Under the Age of One Year
- [95 ADM-04](#) Public Assistance and Medical Assistance Benefits for Infants Residing with Their Incarcerated Mothers
- [95 ADM-21](#) Medical Assistance (MA) Eligibility Changes Relating to Infants Under Age One Year
- [94 ADM-12](#) Minor Parent/Infant Foster Care and Adoption

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- [03 MA013](#) Medicaid Eligibility for Infants
- [02 MA015](#) Reports of Infant Births over 90 Days Old and State Created Case Numbers for Infants
- [01 MA005](#) Medicaid Eligibility for Infants whose Mothers were Presumptively Eligible
- [00 MA024](#) New Medicaid Income Eligibility Standard for Pregnant Women and Infants Under the Age of One Year

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n-kind Income

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- [84 ADM-21](#) Treatment of In-kind Income in the Medical Assistance Program GISs
- [05 MA029](#) Treatment of Clothing as In-kind Income and the Automobile Exemption for SSI-related Applicants/Recipients

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- 95 ADM04 Public Assistance and Medical Assistance Benefits for Infants Residing with Their Incarcerated Mothers

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- 09 MA010 District of Fiscal Responsibility for Former Inmates whose Medicaid is Reinstated
- 05 MA008 Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
- 01 MA004 Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
- 01 MA017 Retroactive Federal Financial Participation (FFP) Reimbursement for Inpatient Medical Costs for Involuntarily Confined Individuals

LCMs

- 01 OMM LCM-4 Retroactive Federal Financial Participation (FFP) Reimbursement for Inpatient Medical Costs for Involuntarily Confined Individuals

Institutionalized Individuals/Spouse, See also Chronic Care Budgeting and Spousal Budgeting/ImpoverishmentADMs

- 01 ADM-04 Spousal Impoverishment Allowance Increases for 2001 and Treatment of Institutionalized Spouses' Social Security Benefits and Requests for Additional Resource Allowances
- 00 ADM-06 Post-Eligibility Treatment of Income of Institutionalized Individuals: Application of Income to Cost of Care
- 95 ADM-19 Medical Eligibility: Change in the Personal Needs Allowance for Institutionalized Spouses receiving Home and Community-Based Waivered Services
- 94 ADM-17 Treatment of Personal Needs Allowance of Institutional Persons and Disposition Upon Death
- 91 ADM-23 Treatment of German Reparation Payments Received By Institutionalized Individuals
- 89 ADM-47 Treatment of Income and Resources for Institutionalized Spouses/Individuals and Legally Responsible Relatives

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- 05 MA002 Institutionalized Spouses' Social Security Benefits
 - 03 MA012 Spousal Impoverishment Figures for 2003 and Revised "Information Notice to Couples with an Institutionalized Spouse" and "Spousal Impoverishment Income and Resource Amounts" Chart
 - 01 MA021 Personal Needs Allowance Change for "Institutionalized Spouse" Who Reside in the Community
 - 00 MA027 Treatment of Institutionalized Spouses' Social Security Benefits and Requests for Additional Resources
 - 98 MA015 *Golf v. NYSDSS et al.*, - Court of Appeals Decision
 - 98 MA026 *Evans v. Wing et al.*, - Erie County Supreme Court
 - 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)
 - 97 MA035 January 1, 1998
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- [96 MA032](#) Personal Needs Allowance for Institutionalized Spouses Receiving Home and Community-Based Waivered Services

Inter-jurisdictional Disputes, See also [DFR](#)ADMs

- [80 ADM-4](#) Inter-district Jurisdictional Disputes

Intermediate Care Facilities (ICF), See also [Chronic Care Budgeting](#)ADMs

- [82 ADM-72](#) Medicaid Eligibility for Office of Mental Retardation and Development Disabilities Clients Placed in ICF/DDs
- [81 ADM-3](#) Employment Incentives for Persons in Title XIX Facilities
- [81 ADM-47](#) Mandated Reimbursement to Community Based Intermediate Care Facilities; Re-determination of Eligibility for Recipients in these Facilities
- [77 ADM-10](#) Revised Application and Recertification Procedures for SSI Recipients in Skilled Nursing and Intermediate Care Facilities

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- [86 ADM-47](#) Waivers of the Face-to-Face Interview for Medical Assistance Recertification for SSI Related Recipients

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- [10 OHIP INF-1](#) Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
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- 09 MA027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
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- [08 MA018](#) Notice Changes Concerning Long-Term Care Eligibility
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- [03 MA003](#) *Rodriguez v. Novello*
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- [99 MA005](#) Fiscal Assessments (Personal Care Services): *Best v. Whalen*
- [99 MA010](#) Task-based Assessment Plans, *Rodriguez et al. v. DeBuono and Wing* (S.D.N.Y.), Permanent Injunction Issued April 19, 1999
- [99 MA013](#) Stay of Permanent Injunction Order in *Rodriguez et al v. DeBuono and Wing* (S.D.N.Y.)
- [99 MA016](#) Personal Care, Home Health, Private Duty Nursing Services Management and Fiscal Assessment
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- [10 OLTC/001](#) Long Term Home Health Care Program (LTHHCP) and AIDS Home Care Program (AHCP) Consumer Information Booklet
- [09 OLTC/001](#) Long Term Home Health Care Program (LTHHCP) and Care At Home I/II (CAH) Extension
- [09 OLTC/002](#) Long Term Home Health Care Program (LTHHCP) DSS Quarterly Report
- [09 OLTC008](#) Relocation of Office of Long-Term Care Staff

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- [96 MA011](#) Evaluated Medicaid Long Term Care Capitation Program Request for Proposal
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- 05 MA037 Long Term Home Health Care Program (LTHHCP) Upstate Fair Hearing Notice Forms
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- 99 MA003 Second Mailing - *Evans v. Wing et al.*
- 99 MA024 Required Information/Screening - *Evans v. Wing et al.*
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- 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)

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- 15 MA/006 2015 Long-Term Home Health Care Program (LTHHCP) Expenditure Caps
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- 14 MA/18 Authorization of Services and Program Enrollment in the Uniform Assessment System – New York (UAS-NY)
- 12 MA/018 Revised Long-Term Home Health Care Program (LTHHCP) Manual
- 12 MA/020 2012 Long-Term Home Health Care Program Expenditure Caps
- 11 OLTC005 Revisions to Long Term Home Health Care Program/AIDS Home Care Program (LTHHCP/AHCP) Notice of Decision
- 11 OLTC008 Clarifications and Updates to Long Term Home Health Care Program (LTHHCP) 11 OLTC/ADM-1
- 11 OLTC009 2011 Long Term Home Health Care Program Expenditure Caps
- 10 OLTC001 Long Term Care Program (LTHHCP) and AIDS Home Care Program (AHCP) Consumer Information Booklet
- 10 LTC003 Long Term Home Health Care Program (LTHHCP) Waiver Extension
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- 06 MA011 Long Term Home Health Care Program Unique Identifier Code/ Restriction Exception Code 30

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- 08 OHIP/LCM-1 Continued Medicaid Eligibility for Recipients Who Change Residency (*Luberto v. Daines*)

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- 13 OHIP/ADM-04 Medicaid Application and Renewal Processing for Modified Adjusted Gross Income (MAGI) Eligibility Groups

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- [15 OHIP/INF-1](#) Questions and Answers: Long Term Care Eligibility for MAGI Individuals

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- [15 MA/022](#) Continuous Coverage for MAGI Individuals
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- [93 ADM-1](#) New York State Managed Care Procedure Manual
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- 06 MA031 System Generated Medicaid Managed Care Disenrollment and Auto Reenrollment Process
- 05 MA025 Voided Premium Requests for Duplicate CINS
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- 02 MA002 *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
- 02 MA030 New Managed Care Recipient Monthly Report
- 01 MA008 Recruitment of Managed Care Plans to Provide Family Health Plus/Medicaid Facilitated Enrollment
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- 96 MA020 96 Revision to Marketing Materials of Managed Care Organizations (MCOs) Regarding Language Requirements
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- 96 MA026 Revised Language Requirements have been Established for Managed Care Organizations (MCOS) with Non-English-Speaking Enrollees (See GIS MA/20)
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- 14 MA/17 Expansion of the Special Income Standard for Housing Expenses to Individuals Discharged from an Adult Home and the 2014 Levels for the Special Income Standard for Housing Expenses
- 13 MA/01 2013 Special Income Standards for Housing Expenses
- 12 MA/024 Centers for Medicare and Medicaid Services (CMS) approval of Partnership Plan Medicaid Section 1115 Amendment

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- 01 MA027 *Margaret Murray v. Whalen, et al.*

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- 81 ADM-38 U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships

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- 01 MA044 Personal Care Services Regulations and *Mayer v. Wing* □ 97 MA033 Clarifying instructions regarding *Mayer v. Wing (S.D.N.Y., 1996)*
- 96 MA019 Reductions or discontinuations of personal care services: *Mayer et al. v. Wing (S.D.N.Y.)*, *Dowd et al. v. Bane (S.Ct., N.Y.Co.)*

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- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient

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- 10 MA020 Changes to MBL for the Medicaid Buy-in Program for Working People with Disabilities (MBI-WPD)
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- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane*; *McCoy v. Schimke*; *Burland v. Dowling*)

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- 01 OMM LCM-2 Medicaid Eligibility for Dually Entitled DACS (*McMahon v Dowling et al.* Supplemental Stipulation and Order)

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- 11 ADM-07 Medicaid Buy-in Program for Working People with Disabilities:
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- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 10 ADM-02 Medicaid Buy-in for Working People with Disabilities Medical Improvement Group
- 04 ADM-05 Medicaid Buy-In Program for Working People with Disabilities (MBI-WPD) Transition of the MBI-WPD Program to Local District Staff
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- 15 MA/13 MBI-WPD Disability Certification and Exception Trusts
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- 14 MA/13 Establishing Medicaid Buy-In Program for Working People with Disabilities Eligibility at Application
- 11 MA-017 Medical Report for MBI-WPD Medical Improvement Group Continuing Disability Reviews
- 10 MA003 Tracking Group II Disability End Dates
- 10 MA020 Changes to MBL for the Medicaid Buy-in Program for Working People with Disabilities (MBI-WPD)
- 09 MA002 Medicaid Buy-In Program for Working People with Disabilities (MBI-WPD) Monthly Report
- 09 MA015 Medicaid Buy-In for Working People with Disabilities (MBI-WPD) Work Requirement and Documentation Change
- 08 MA004 Medicaid Buy-In for Working People with Disabilities: Eligibility Under the Medicaid Level Substantial Gainful Activity and Trial Work Period Disability Certification
- 08 MA027 Medicaid Buy-In Program for Working People with Disabilities: Work Requirement
- 05 MA048 Individual Categorical Codes for the Medicaid Buy-In program for Working People with Disabilities (MBI-WPD)
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- 04 MA009 Staged Transition of the Medicaid Buy-In Program for Working People with Disabilities to Local Districts
- 04 MA025 The Medicaid Buy-In for Working People with Disabilities (MBI-WPD) Statewide Conference, " Building Community Partnerships"
- 04 MA026 Medicaid Buy-In Program for Working People with Disabilities (MBI-WPD) Monthly Reports and Related Issues
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- 04 OMM/LCM-5 The Medicaid Buy-In Program for Working People with Disabilities (MBI-WPD) Tool Kit

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- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient

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- 07 MA026 Implementation of the Colorectal and Prostate Cancer Treatment Program
- 05 MA038 The Breast and/or Cervical Cancer Treatment Program-Medical Transportation
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- 06 ADM-04 Increased Medicaid Income and Resource Standards and Federal Poverty Levels Effective January 1, 2005 and January 1, 2006
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- 01 ADM-02 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2001
- 97 ADM-05 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1997
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- 92 ADM-1 Increased Medical Assistance Income and Resource Standards and Federal Poverty Income Guidelines for 1992
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- 00 MA003 Establishing a New Medicaid Model Waiver Program, Care At Home VI
- 99 MA012 Care At Home I Medicaid Model Waiver Program: Establishing A Waiting List

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- 98 MA006 Retraction of Letter to MOMS and PCAPS Regarding Motor Voter Registration

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- 05 MA022 Internet Posting of the Medicaid Reference Guide
- 01 MA034 Medicaid Reference Guide (MRG) on the Web

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- 00 MA006 Office of Mental Retardation and Developmental Disabilities (OMRDD) Medicaid Services Coordination (MSC)

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- 10 ADM-09 Reimbursement of Paid Medical Expenses Under 18 NYCRR §360-7.5(a)
- 91 ADM-017 Treatment of Medical Assistance Applications When There Are Excess Resources and Outstanding Medical Bills
- 88 ADM-31 Medicaid Reimbursement for Certain Paid Medical Bills (*Krieger v. Perales*)

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- 01 MA027 *Margaret Murray v. Whalen, et al.*
- 98 MA011 Reimbursement of Paid Medical Expenses

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- 09 INF-01 Medicare Advantage Plan and Medicaid Advantage Plans

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- 10 MA009 Enhancements to eMedNY as a Result of the Medicare Modernization Act (MMA) File
- 10 LTC010 Prior Authorized State Plan Services and the Department of Health and Human Services' Office of the Inspector General's (HHSOIG) Exclusion Program
- 98 MA018 Medicare Direct Update on WMS
- 98 MA022 Medicare Maximization Policy for Nursing Facility Residents
- 98 MA025 Medicare Premium Payment on the Third-Party Resources' Subsystem of MMIS
- 98 MA028 Dual Eligible Enrollment and Outreach Project
- 98 MA022 Medicare Maximization Policy for Nursing Facility Residents

Medicare Buy-in ADMs

- 90 ADM-6 Medicare Buy-in Program:
 - o 1. Increases in the Income Standards
 - o 2. Effective Date of Benefits

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- 13 MA/05 Buy-In for Individuals with Medicare who have Not Applied for Social Security Retirement Benefits
 - 09 MA008 Auto-Close for Medicare Buy-In
 - 04 MA007 Medicare Buy-In Action Lists
 - 04 MA013 Medicare Part A Buy-In
 - 00 MA031 HCFA Part B Buy-In Deletions
 - 98 MA004 Medicare Buy-In Transactions
 - 98 MA032 Medicare Buy-In Data Exchange Problem with HCFA
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- [97 MA002](#) Discontinuing Medicare Premium Payments on Buy-In

Medicare Improvements for Patients and Providers Act of 2008 (MIPAA), See [MIPPA](#)

Medicare Maximization

ADMs

- [96 ADM-06](#) Medicare Maximization for Nursing Facility Care

GISs

- [98 MA022](#) Medicare Maximization Policy for Nursing Facility Residents

Medicare Managed Care

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- [09 INF-01](#) Medicare Advantage Plan and Medicaid Advantage Plans

GISs

- [11 MA/025](#) Managed Care Enrollees with Medicare

Medicare Part A

ADMs

- [90ADM-48](#) Medical Assistance Payment of Medicare Part A Premiums for Qualified Disabled and Working Individuals (QDWIs)

Medicare Part B, See also [Dual Eligible Enrollment](#)

ADMs

- [93 ADM-30](#) Medical Assistance Payment of Medicare Part B Premiums for Specified Low Income Medicare Beneficiaries (SLIMBs)

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- [11 MA011](#) Elimination of Medicare Part D Wrap
- [08 MA032](#) Enrollment in Medicare Part B
- [00 MA004](#) Medicare Part B Buy-In Auto Close
- [00 MA011](#) Resumption of Medicare Part B Buy-In Premiums
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- [99 MA033](#) Review of Nursing Facilities by Contracted Services
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- [05 ADM-05](#) Medicare Prescription Drug Improvement and Modernization Act of 2003 (Medicare Part D)

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- [09 INF-01](#) Medicare Advantage Plan and Medicaid Advantage Plans

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- [12 MA/005](#) Elimination of Medicare Part D Cost Sharing for Certain Full Benefit Dual Eligible
 - [11 MA011](#) Elimination of Medicare Part D Wrap
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- [06 MA003](#) Medicare Part D and Retiree Health Insurance Benefits, Updates to the DOH Intranet Site
- [06 MA008](#) Medicare Part D Problem Resolution Contacts
- [05 MA024](#) Medicare Prescription Drug Coverage
- [04 MA012](#) Discount Drug Card and the State Outreach Toolkit for Medicare
- [04 MA022](#) Clarification on the Medicare-Approved Drug Discount Card

Medicare Premium Payment

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- [00 ADM-07](#) Medicare Premium Payment Program
- [98 ADM-04](#) "Medicare Premium Payment Program" Application (SLIMB, QI-1 and QI-2)
- [93 ADM-30](#) Medical Assistance Payment of Medicare Part B Premiums for Specified Low Income Medicare Beneficiaries (SLIMBs)

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- [00 MA028](#) Medicare Savings Programs and Medicare Premium Payment Programs
- [99 MA027](#) Outreach Activities for the Medicare Premium Payment Program, QMB, SLMB, QI-1, and QI-2
- [98 MA025](#) Medicare Premium Payment Program on the Third-Party Resources' Subsystem of WMS
- [97 MA002](#) Discontinuing Medicare Premium Payments on Buy-In
- [96 MA025](#) Medicare Part B Premium Change

Medicare Savings Program (MSP)

ADMs

- [12 OHIP/ADM-04](#) Automated Medicaid Renewal Expansion Medicare Savings Program (MSP) Individuals with Fixed Incomes
- [11 ADM-03](#) Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center
- [11 ADM-02](#) Automated Enrollment into the Medicare Savings Program in Upstate New York under the Medicare Improvements for Patients and Providers Act of 2008 (MIPAA)
- [10 ADM-01](#) Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- [10 ADM-03](#) Medicare Savings Program Enrollment Under Medicare Improvement for Patients and Providers Act of 2008 (MIPPA)

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- [10 INF-03](#) Medicare Savings Program Enrollment under Medicare Improvements for Patients and Providers Act (MIPAA)

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- [13 MA/013](#) Expansion of Automated Renewals for Aged, Blind and Disabled and Medicare Savings Program (MSP) Cases to Include Pensions
 - [10 MA008](#) Medicare Savings Program Changes in Estate Recovery
 - [10 MA010](#) Medicare Savings Program Household Size
 - [09 MA003](#) 2009 Federal Poverty Levels, Treatment of the 5.8% Cost of Living Adjustment for Medicare Savings (MSP)
 - [07 MA027](#) Elimination of Face-To Face Interview for Medicare Savings Program
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- 05 MA033 Applications for the Medicare Savings Programs and Resource Documentation Requirements
- 02 MA020 Revised Medicare Savings Program Application
- 00 MA028 Medicare Savings Programs and Medicare Premium Payment Programs

Medication Grant Program

GISs

- 00 MA010 Medication Grant Program - the Need for Cooperation and Coordination between Local Departments of Social Services (LDSS) and Mental Hygiene (DMH) **Mehler v Blum**

GISs

- 82 ADM-6 Implications of the *Vailes v. Blum and Mehler v. Blum* Court Decisions
 1. Determination of Household Size
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Mental Health/Mental Hygiene

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- 75 ADM-28 Discharge Mental Hygiene Applicants - VII Clarification of Fiscal Responsibility for State Charge and Non-State Charge Cases
- 74 ADM-134 Discharged Mental Hygiene Applicants - IV State Charged Eligibility

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- 09 MA005 Change in Eligibility for the Office of Mental Health Home and Community Based Waiver
- 09 MA022 New Restriction/Exception Code 23 Replaces State/Federal Charge Codes for OMH HCBS Waiver for Children and Adolescents with Serious Emotional Disturbances
- 03 MA014 Prepaid Mental Health Plans and Nursing Home Care
- 00 MA010 Medication Grant Program - the Need for Cooperation and Coordination Between Local Departments of Social Services (LDSS) and Mental Hygiene (DMH)
- 96 MA007 Prepaid Mental Health Plan (PMHP)

Minimum Monthly Maintenance Needs Allowance (MMMNA), See MMMNA

Minimum Wage

GISs

- 07 MA003 Empire State Wage Act of 2004 – New York State Minimum Wage
- 05 MA014 Empire State Wage Act of 2004-New York State Minimum Wage

Minino and Ruiz v Perales

ADMs

- 93 ADM-13 Public Assistance Alien Sponsor Deeming Modified by the *Minino and Ruiz v. Perales* Decision

Minor Child

ADMs

- 82 ADM-6 Implications of the *Vailes v. Blum* and *Mehler v. Blum* Court Decisions
 1. Determination of Household Size
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MIPPA (Medicare Improvements for Patients and Providers Act of 2008)ADMs

- 11 ADM-02 Automated Enrollment into the Medicare Savings Program in Upstate New York under the Medicare Improvements for Patients and Providers Act of 2008 (MIPAA)
- 10 ADM-03 Medicare Savings Program Enrollment Under Medicare Improvement for Patients and Providers Act of 2008

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- 10 INF-03 Medicare Savings Program Enrollment under Medicare Improvements for Patients and Providers Act (MIPAA)

MMIS (Medicaid Management Information System)GISs

- 97 MA011 Conversion of Manual HCBS Waiver Processing to MMIS

MMMNA (Minimum Monthly Maintenance Needs Allowance), See also Chronic Care Budgeting and Spousal Budgeting/ImpoverishmentGISs

- 00 MA030 Spousal Impoverishment: Increase in Federal Maximum Community Spouse Allowance (CSRA), Family Member Allowance and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMNA)
- 99 MA038 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMMNA)
- 98 MA015 *Golf v. NYSDSS et al.*, - Court of Appeals Decision
- 98 MA038 Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Minimum Monthly Maintenance Needs Allowance (MMMNA)

MOMS, Medicaid Obstetrical and Maternal ServicesGISs

- 98 MA006 Retraction of Letter to MOMS and PCAPS Regarding Motor Voter Registration

MortgagesADMs

- 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes

Motor VoterGISs

- 98 MA006 Retraction of Letter to MOMS and PCAPS Regarding Motor Voter
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- [97 MA025](#) Change in Procedures for Presumptive Eligibility Providers

MRG (Medicaid Reference Guide), See [Medicaid Reference Guide](#)

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National Voter Registration

ADMs

- [95 ADM-01](#) National Voter Registration

Native American

GISs

- [05 MA028](#) Native American Documentation

NBA, Neighborhood Based Alliance

GISs

- [11 MA014](#) Termination of TASA (Teen Age Services Act), NBA (Neighborhood Based Alliance), and CONNECT, optional targeted Comprehensive Case Management (CMCM) Program

Netherlands Reparation Payments

GISs

- [98 MA017](#) Treatment of Income and Resources: Netherlands Reparation Payments and Radiation Exposure Compensation Trust Fund Payments

Newborns

ADMs

- [01 ADM-05](#) Automatic Medicaid Enrollment for Newborns (Chapter 412 of the Laws of 1999)

INFs

- [00 INF-01](#) Medicaid Coverage for Newborns

GISs

- [16 MA/13](#) Processing Newborns in WMS
- [10 MA006](#) Children's Health Insurance Program Reauthorization Act of 2009 (CHIPRA) and Medicaid-Newborns and Citizenship
- [10 MA011](#) Notification to Managed Care Plans of Low Birth Weight Babies
- [00 MA009](#) Request for Newborn Project Liaison
- [00 MA020](#) Newborn Eligibility and Returned Mail

New York City Department of Social Services v Spellman

GISs

- [98 MA029](#) *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998

New York State Minimum Wage

GISs

- 07 MA003 Empire State Wage Act of 2004 – New York State Minimum Wage
- 05 MA014 Empire State Wage Act of 2004-New York State Minimum Wage

New York State Partnership for Long-Term Care, See also Partnership for Long Term CareADMs

- 09 ADM-3 Medicaid Extended Coverage for New York State Partnership for Long-Term Care

GISs

- 07 MA007 Treatment of Substantial Home Equity for New York State Partnership for Long-Term Care Policyholders
- 07 MA020 Treatment of Annuities for New York State Partnership for Long-Term Care Policy/Certificate Holders
- 01 MA022 Clarification of Medicaid Treatment of Resources for NYS Partnership for Long-Term Care Participants

New York State Veterans' HomeADMs

- 97 ADM-04 Transition of New York State Veterans' Home at Oxford Medicaid Cases to Local District Responsibility

GISs

- 97 MA021 Transition of New York State Veterans' Home at Oxford Medicaid Cases to Local District Responsibility

Non-Immigrant, See also Aliens and ImmigrantsGISs

- 04 MA002 Clarification of Nonimmigrant Visa Status

Non-Responsible PersonsGISs

- 00 MA021 Non-Responsible Persons Providing Income to Medicaid Households

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- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
 - 09 ADM-02 Family Health Plus Auto Assignment
 - 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes
 - 04 ADM-01 Notice and Fair Hearing Procedures for the Care At Home Medicaid Waiver Program
 - 03 ADM-03 Privacy Notice as Required Under the Health Insurance Portability Accountability Act (HIPPA)
 - 02 ADM-04 Notice and Fair Hearing Procedures for the Long-Term Home Health Care Program
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- 90 ADM-17 Mandatory/Notice: Disability Determinations
- 89 ADM-21 Mandatory Client Notices (Public Assistance, Food Stamps, Medical Assistance)

ADMs (OLTC)

- 09OLTCADM01 Notice and Fair Hearing Procedures for AIDS Home Care Program

INFs

- 06 INF-01 Revised DOH-4220, ACCESS NY Healthcare Application
- 06 INF-02 Revision to the LDSS-4807, "Healthcare Programs for New Yorkers"
- 06 INF-03 Notice of Privacy for Foster Care Children
- 09 MA007 Transfer of Assets—Beginning of Increased Look-Back Period and Coverage Code Changes for Waiver Services
- 03 INF-01 New Statewide Manual Notice "DOH-4272 NOTICE OF ACCEPTANCE FOR FAMILY HEALTH PLUS"

GISs

- 18 MA/011 Additional Manual Eligibility Notices Updated to Include Fair Hearing Language Informing Consumers of the Availability of Specific Policy Materials Needed to Prepare for Fair Hearings
 - 11MA008 New Manual Client Notice, OHIP-0052, "Notice of Decision to Pay Third Party Health Insurance Premiums"
 - 11 MA/022 Revised "Notice of Decision on your Medicaid Application", OHIP00053 (formerly DOH-4290)
 - 10 MA014 Notice of Medical Disability Determination
 - 08 MA018 Notice Changes Concerning Long-Term Care Eligibility
 - 08 MA019 Notice Changes Concerning Transfer of Assets and Medicaid Waiver Applicants/Recipients
 - 07 MA015 Forms and Notices
 - 07 MA022 Forms and Notices
 - 06 MA012 QI-1 Re-enrollment Process Upstate NY; and New Client Notices for Use with the QI-1 Program
 - 06 MA023 Forms and Notices Available via the NYS Department of Health (DOH) Intranet Library
 - 05 MA007 Spanish Version of Notification to Pregnant Women for Recovery of Confinement and Pregnancy-related Expenses
 - 05 MA034 Manual Discontinuance Notices for Recipients with Duplicate Client Identification Numbers (CINs)
 - 05 MA037 Long Term Home Health Care Program (LTHHCP) Upstate Fair Hearing Notice Forms
 - 04 MA011 Family Planning Benefit Program Fact Sheet (Spanish Translation)
 - 03 MA012 Spousal Impoverishment Figures for 2003 and Revised "Information Notice to Couples with an Institutionalized Spouse" and "Spousal Impoverishment Income and Resource Amounts" Chart
 - 02 MA005 Revised Language for Medicaid Action of a TA Denial with Separate Medicaid Determination
 - 99 MA029 New Medicaid Language to CNS Notice N17 "Failure to Complete the Public Assistance Eligibility Process"
 - 97 MA003 Department Mailing to Dixon Class Members
 - 97 MA008 CNS Notice Production/Mailing Problem for Friday, May 23, 1997
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- [96 MA004](#) WMS/Client Notices System Problem
- [96 MA009](#) Community Coverage Option Notices
- [96 MA012](#) Disabling CNS Codes, E82 and E83
- [96 MA016](#) Termination of MA: Notification of Discontinuance
- [96 MA023](#) New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane*; *McCoy v. Schimke*; *Burland v. Dowling*)
- [96 MA026](#) Revised Language Requirements have been Established for Managed Care Organizations (MCOS) with Non-English-Speaking Enrollees (See GIS MA/20)
- [96 MA030](#) Inclusion of Pay-In Informational Notice in Client Notices System
- [96 MA038](#) Client Notice System
- [96 MA039](#) Notices for New or Changed Excess Income Amounts Due to the COLA
- [96 MA041](#) Postal Holiday Effect on the Client Notice System and the Addition of the Suppression Code for PA Denials

GISs (OLTC)

- [11 OLTC005](#) Revisions to Long Term Home Health Care Program/AIDS Home Care Program (LTHHCP/AHCP) Notice of Decision
- [11LTC007](#) New York State Law Requiring Automatic Change to No More Than 8 Hours Per Week of Nutritional and Environmental Support Functions (Level I) For Personal Care and CDPAP Consumers Who Are Authorized to Receive Only Nutritional and Environmental Support Functions
- [08 OLTC002](#) Forms and Notices

Nursing Home

ADMs

- [15 OHIP/ADM-01](#) Transition of Longer-Term Nursing Home Benefit into Medicaid Managed Care
- [10 ADM-01](#) Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- [10 ADM-05](#) Revised DOH-4220: ACCESS NY Health Care Application and Release of DOH-4495A: ACCESS NY Supplement
- [97 ADM-10](#) Presumptive Medicaid Eligibility for Nursing Facility, Hospice, or Home Health Care Services
- [96 ADM-01](#) Payment for Reserved Beds in Medical Institutions: Clarification of Policy
- [96 ADM-06](#) Medicare Maximization for Nursing Facility Care
- [95 ADM-16](#) Scheduled Short-Term Care in Nursing Facilities

ADMs (OLTC)

- [11 ADM-01](#) Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants
- [08 OLTC/ADM-1](#) Nursing Home Transition and Diversion Home and Community-Based Services Waiver

INFs

- [15 OHIP/INF-1](#) Questions and Answers: Long Term Care Eligibility for MAGI Individuals
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- [10 OHIP INF-1](#) Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance
- [96 INF-25](#) Elimination of Prior Approvals for Bed Reservations

GISs

- [16 MA/008](#) Voluntary Managed Care Enrollment for Nursing Home Recipients
- [16 MA/14](#) Restriction/Exception Code N9 – Pending NH Eligibility Determination
- [11 MA/018](#) Prior Authorization and Payment Requirements for Admission to Out-of-State Non-Specialized Skilled Nursing Facilities
- [11 MA/029](#) OSC Audit – Reminder of Correct Procedures for NAMI Adjustments
- [05 MA40](#) Veterans Nursing Home Per Diem Payments
- [03 MA014](#) Prepaid Mental Health Plans and Nursing Home Care
- [03 MA022](#) Payment of State Supplements for SSI Recipients in Nursing Homes and Other Medical Facilities
- [99 MA033](#) Review of Nursing Facilities by Contracted Services
- [98 MA022](#) Medicare Maximization Policy for Nursing Facility Residents
- [97 MA007](#) Presumptive Eligibility Video Conference

Nursing Home Transition and Diversion Home and Community-Based Services Waiver

ADMs (OLTC)

- [08 OLTC ADM-01](#) Nursing Home Transition and Diversion Home and Community-Based Services Waiver

GISs (OLTC)

- [15 MA/17](#) Personal Care/Consumer Directed Services Authorization Process for Medicaid Recipients Assessed for Participation in Nursing Home Transition and Diversion (NHTC) and Traumatic Brain Injury (TBI) Waivers
- [08 OLTC003](#) Nursing Home Transition and Diversion (NHTD) Waiver

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OBRA (Omnibus Budget Reconciliation Act), See Omnibus Budget Reconciliation Act (OBRA)

Office of Aging

GISs

- [04 MA017](#) Office for the Aging Listening Tours

Office of Children and Family Services (OCFS)

GISs

- [12 MA/011](#) Medicaid Coverage for Transitioning Juvenile Delinquent Youth

Office of Medicaid Management (OMM)

GISs

- [01 MA045](#) Transmission of OMM Directives

Office of Mental Health (OMH), See also Mental Health/Mental Hygiene

ADMs

- 11 ADM-03 Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center

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- 11 INF-01 Elimination of Paper Notification of Chapter 621 Status, OMRDD-5 and OMH-5

GISs

- 09 MA005 Change in Eligibility for the Office of Mental Health Home and Community Based Services Waiver
- 09 MA022 New Restriction/Exception Code 23 Replaces State/Federal Charge Codes for OMH HCBS Waiver for Children and Adolescents with Serious Emotional Disturbances
- 03 MA014 Prepaid Mental Health Plans and Nursing Home Care
- 96 MA007 Prepaid Mental Health Plan (PMHP)

Office of Mental Retardation and Developmental Disabilities (OMRDD), See also Intermediate Care FacilitiesADMs

- 93 ADM-15 Subchapter A Day Treatment Services
- 82 ADM-72 Medicaid Eligibility for Office of Mental Retardation and Developmental Disabilities Clients Placed in ICF/DDs

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- 11 INF-01 Elimination of Paper Notification of Chapter 621 Status, OMRDD-5 and OMH-5

GISs

- 00 MA006 Office of Mental Retardation and Developmental Disabilities (OMRDD) Medicaid Services Coordination (MSC)

LCMs

- 05 OMM/LCM-1 OMRDD Facilities List
- 04 OMM/LCM-1 Revised "Notification of Chapter 621 Status", OMRDD-5
- 04 OMM/LCM-3 Provision of Personal Care and Home Health Aide Services in Certain Residential and Day Programs Certified, Operated or Funded by the Office of Mental Retardation and Developmental Disabilities (OMRDD)

Office of Welfare Inspector General (OWIG)GISs

- 05 MA020 Office of the Welfare Inspector General (OWIG) Case Review for Recipient Fraud

OMH (Office of Mental Health), See also Mental Health/Mental Hygiene and Office of Mental Health (OMH)**Omnibus Budget Reconciliation Act (OBRA)**ADMs

- 96 ADM-08 OBRA '93 Provisions on Transfers and Trusts
 - 93 ADM-3 Federal Reimbursement for Out Stationed Workers under OBRA 90
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- 88 ADM-4 Aliens: Implementation of the Provisions of the Omnibus Budget Reconciliation Act of 1986 Relating to Payment Under Medicaid
- 87 ADM-22 Implementation of the Provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) Relating to Medicaid Coverage for Adopted and Foster Children
- 81 ADM-55 Implementation of the Applicable Provisions of the Omnibus Budget Reconciliation Act of 1981 (Public Law 97-35)

OMRDD (Office of Mental Retardation and Developmental Disabilities, See also Intermediate Care Facilities and Office of Mental Retardation and Developmental Disabilities (OMRDD))

Out of State Providers

GISs

- 00 MA013 Correct Address for Submitting Medicaid Claims Received from Out-of-State Medicaid Providers

Out of State Services

- 11 LTC004 Consumer Directed Personal Assistance Program (CDPAP) Services Provided Out of State

Out stationing, See Facilitated Enrollment/Out stationing

OWIG (Office of Welfare Inspector General), See Office of Welfare Inspector General (OWIG)

Outreach

GISs

- 99 MA027 Outreach Activities for the Medicare Premium Payment Program, QMB, SLMB, QI-1, and QI-2

Oxford Home

ADMs

- 97 ADM-04 Transition of New York State Veterans' Home at Oxford Medicaid Cases to Local District Responsibility

GISs

- 97 MA021 Transition of New York State Veterans' Home at Oxford Medicaid Cases to Local District Responsibility

P

Partnership for Long Term Care, See also New York State Partnership for Long Term Care

ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient

GISs

- 10 MA016 Medicaid Extended Coverage-Increased Income Levels
 - 07 MA007 Treatment of Substantial Home Equity for New York State Partnership for Long-Term Care Policyholders
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- [07 MA020](#) Treatment of Annuities for New York State Partnership for Long-Term Care Policy/Certificate Holders
- [01 MA022](#) Clarification of Medicaid Treatment of Resources for NYS Partnership for Long-Term Care Participants

Partnership with Area Agencies on Aging

LCMs (OMM)

- [99 OMM LCM-002](#) Forming Partnerships with Area Agencies on Aging

Pay-In, See also Excess Income and Spenddown

ADMs

- [96 ADM-015](#) Excess Income Program Clarifications/Prepayment of Client Liability (Pay-In) Program

INFs

- [98 INF-01](#) Pay-In Program Forms

GISs

- [06 MA010](#) Reprinting of Pay-In Reconciliation Reports – April 2005 through December 2005
- [96 MA001](#) NYPWA Pay-In Workshop and Delayed Telecast
- [96 MA003](#) NYPWA Pay-In Workshop and Delayed Telecast
- [96 MA008](#) Pay-In Subsystem - Terminal Security
- [96 MA030](#) Inclusion of Pay-In Informational Notice in Client Notices System
- [96 MA033](#) Distribution of Pay-In Transmittals

Payroll Deduction

ADMs

- [83 ADM-44](#) Budgeting Mandatory Payroll Deductions: *RAM, et al. v. Blum, Schweiker and Krauskopf*

PCAP (Prenatal Care Assistance Program)

GISs

- [98 MA006](#) Retraction of Letter to MOMS and PCAPS Regarding Motor Voter Registration
- [96 MA015](#) Revisions to Regulations 360-2.2(f)(1) and 360-2.4(a)(1)

Pension Funds

ADMs

- [88 ADM-30](#) Treatment of Pension Funds of a Legally Responsible Relative as Excluded Resources for SSI-Related Medicaid Only Applicants/Recipients

Perinatal Care

ADMs

- [90 ADM-9](#) MA Eligibility: Perinatal Care/Presumptive Eligibility

Permanent Residents

GISs

- [02 MA027](#) Expired Permanent Resident Cards (I-155, I-151) "Green Cards"
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Perry v DowlingGISs

- 97 MA017 *Perry vs. Dowling*: Recovery of Pregnancy and Birth-related Expenses

PERS (Personal Emergency Response) See Personal Emergency Response**Personal Care**ADMs

- 16 OHIP/ADM-02 Immediate Need for Personal Care Services and Consumer Directed Personal Assistance Services
- 16 MA/006 Changes to the Statute for the Consumer Directed Personal Assistance Program (CDPAP)
- 15 MA/11 Reminder of Expedited Authorization Process for Medicaid Recipients with Immediate Need for Personal Care Services
- 14 MA/18 Authorization of Services and Program Enrollment in the Uniform Assessment System – New York (UAS-NY)
- 12 OHIP/ADM-01 Changes to Personal Care Services Program and Consumer Directed Personal Assistance Regulation's Resulting from MRT #4652
- 12 MA/024 Centers for Medicare and Medicaid Services (CMS) approval of Partnership Plan Medicaid Section 1115 Amendment.
- 93 ADM-36 Delegation of Personal Care Services Responsibilities
- 92 ADM-04 Personal Care Services: Development and Implementation of Shared Aide Program
- 92 ADM-48 Requirements for Physicians Order for Personal Care Services
- 92 ADM-49 Fiscal Assessment and Management of Personal Care Services (Includes Attachment 2)
- 91 ADM-24 Personal Care Services: Exceptions to the Mandatory Trend Factor for 1991 Medical Assistance Personal Care Services Rates

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

GISs

- 15 MA/24 Changes to the Regulations for the Personal Care Services Program (PCS) and the Consumer Directed Personal Assistance Program (CDPAP)
 - 13 MA/014 Level I Personal Care Services and Consumer Directed Personal Assistance Services in Managed Long-Term Care
 - 12 MA/014 Medicaid Requirements Regarding Ordering and Referring Physicians
 - 12 MA/026 Availability of 24-Hour Split-Shift Personal Care Services 11 MA009 Personal Care Services Change for Non-Dual Eligible Persons Participating in Mainstream Managed Care Programs
 - 11 MA/024 Medicaid Requirements Regarding Ordering and Referring Physicians
 - 06 MA030 Respite/Personal Care Clarification
 - 03 MA003 *Rodriguez v. Novello*
 - 02 MA014 Personal Care Services in Emergency Shelters for the Homeless
 - 01 MA002 Expiration of Fiscal Assessment Reminder
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- 01 MA044 Personal Care Services Regulations and Mayer v. Wing
- 99 MA005 Fiscal Assessments (Personal Care Services): Best v. Whalen
- 99 MA010 Task-based Assessment Plans, *Rodriguez et al. v. DeBuono and Wing* (S.D.N.Y.), Permanent Injunction Issued April 19, 1999
- 99 MA013 Stay of Permanent Injunction Order in *Rodriguez et al v. DeBuono and Wing* (S.D.N.Y.)
- 99 MA016 Personal Care, Home Health, Private Duty Nursing Services Management and Fiscal Assessment
- 99 MA036 Task-based Assessment Plans; *Rodriguez v. DeBuono* U.S. Second Circuit Decision
- 98 MA008 Personal Care and Transportation Prior Approval
- 96 MA013 *Dowd vs. Bane* (S.Ct., New York Co.)
- 96 MA019 Reductions or discontinuations of personal care services: Mayer et al. v. Wing (S.D.N.Y.), *Dowd et al. v. Bane* (S.Ct.,N.Y.Co.)
- 96 MA021 Initial Authorizations for Personal Care Services (*Deluca et al. v. Hammons and Wing*)
- 96 MA023 New Notice, Aid-Continuing and Related Procedures Applicable to Hospitalized MA Recipients Who Received Personal Care Services Immediately Prior to Hospitalization (*Granato v. Bane; McCoy v. Schimke; Burland v. Dowling*)

GISs (OLTC)

- 11LTC007 New York State Law Requiring Automatic Change to No More Than 8 Hours Per Week of Nutritional and Environmental Support Functions (Level I) For Personal Care and CDPAP Consumers Who Are Authorized to Receive Only Nutritional and Environmental Support Functions
- 10 LTC006 Physician's Order for Use in the Personal Care Services Program and Consumer Directed Personal Assistance Program
- 09 OLTC005 District Authorization of Personal Care Services Program (PCSP) and Consumer Directed Personal Assistance Program (CDPAP) Services for Traumatic Brain Injury (TBI) Waiver Participants
- 09 OLTC008 Relocation of Office of Long-Term Care Staff

LCMs

- 16 OHIP/LCM-02 Immediate Need for Personal Care Services and Consumer Directed Personal Assistance Program (CDPAP)
- 98 OCC LCM-3 B3b1 Personal Care Provider Information Form and Contract Arrangements with Provider Agencies

LCMs Long Term Care

- 11 OLTC/LCM-1 Personal Care Services Program Assessment Protocols

Personal Emergency Response (PERS)

ADMs

- 91 ADM-42 Personal Emergency Response Services (PERS) Procedures and Guidelines
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ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

GISs

- 12 MA/014 Medicaid Requirements Regarding Ordering and Referring Physicians
- 11 MA/024 Medicaid Requirements Regarding Ordering and Referring Physicians
- 04 MA029 Personal Emergency Response Services (PERS)

GISs (OLTC)

- 09 OLTC003 eMedNY Personal Emergency Response Services (PERS) Combination Edits
- 09 OLTC008 Relocation of Office of Long-Term Care Staff

Personal Injury and CasualtyGISs

- 01 MA029 *Personal Injury and Casualty Action/Gold v. United Health Services Hospital, Inc.*
- 99 MA023 *Calvanese v. Calvanese* (Personal Injury Settlements)

Personal Needs Allowance (PNA), See also Chronic Care Budgeting, Congregate Care and WaiversADMs

- 06 ADM-03 Spousal Impoverishment Allowance Increase for 2005 & 2006 and Personal Needs Allowances for Certain Waiver Recipients
- 95 ADM-19 Medical Eligibility: Change in the Personal Needs Allowance for Institutionalized Spouses receiving Home and Community-Based Waivered Services
- 94 ADM-17 Treatment of Personal Needs Allowance of Institutional Persons and Disposition Upon Death

GISs

- 01 MA021 Personal Needs Allowance Change for "Institutionalized Spouse" Who Reside in the Community
- 01 MA037 *Evans v. Wing and DeBuono et al*
- 00 MA002 Reminder for Required Information - *Evans v. Wing et al.*
- 99 MA003 Second Mailing - *Evans v. Wing et al.*
- 99 MA024 Required Information/Screening - *Evans v. Wing et al.*
- 98 MA026 *Evans v. Wing et al.*, - Erie County Supreme Court
- 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)
- 96 MA032 Personal Needs Allowance for Institutionalized Spouses Receiving Home and Community-Based Waivered Services

Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA), See PRWORA**Personal Service Contracts**

GISs

- 07 MA019 Evaluating Personal Service Contracts for Medicaid Eligibility
- 06 MA027 Personal Care Services Contracts

Pharmacy/ Pharmacy Carve-out, See also Family Health Plus, Managed Care and Medicare Part DADMs

- 05 ADM-05 Medicare Prescription Drug Improvement and Modernization Act of 2003 (Medicare Part D)

GISs

- 11 MA011 Elimination of Medicare Part D Wrap
- 09 MA006 End of Month Coverage on Family Health Plus Closing
- 08 MA021 Family Health Plus: Pharmacy Carve-Out
- 06 MA003 Medicare Part D and Retiree Health Insurance Benefits, Updates to the DOH Intranet Site
- 06 MA008 Medicare Part D Problem Resolution Contacts
- 05 MA024 Medicare Prescription Drug Coverage
- 04 MA012 Discount Drug Card and the State Outreach Toolkit for Medicare
- 04 MA022 Clarification on the Medicare-Approved Drug Discount Card
- 03 MA018 Mail Order Prescription Plans
- 99 MA007 Managed Care Guarantee Period and Pharmacy Carve-Out
- 98 MA020 DSS Designated Responder for Managed Care/Pharmacy Carveout

PHI (Protected Health Information), See also Breach of Information Security, Confidentiality, Data Confidentiality, HIPAA and Protected Health Information**Photo Identification**LCMs

98 OMM LCM-001 Photo ID Required for Medicaid Applicants/Recipients

PMHP (Prepaid Mental Health Plan), See Prepaid Mental Health Plan**PNA (Personal Needs Allowance), See Personal Needs Allowance****Point of Entry**GISs

- 05 MA003 Long Term Point of Entry Now on Line

Pooled Trusts, See also Irrevocable Trusts and TrustsINFs

- 05 INF-01 Pooled Trusts and Disability Determinations for Individuals 65 Years of Age and Over

GISs

- 08 MA020 Transfer to Pooled Trusts by Disabled Individuals Age 65 and Over
- 05 MA023 05 OMM/INF-1 Pooled Trusts and Disability Determinations for Individuals 65 Years of Age and Over

Post Eligibility, See also Chronic Care Budgeting ADMs

- 00 ADM-06 Post-Eligibility Treatment of Income of Institutionalized Individuals: Application of Income to Cost of Care

Pregnancy Expenses

GISs

- 97 MA017 *Perry vs. Dowling*: Recovery of Pregnancy and Birth-related Expenses

LCMs

- 04 OMM/LCM-4 Recovery of Confinement and Pregnancy-Related Expenses

Pregnant Minors

GISs

- 14 MA/22 Medicaid Eligibility for Pregnant Minors

Pregnant Women

ADMs

- 02 ADM-01 Medicaid Income Eligibility Standard of 200% FPL for Pregnant Women and Infants Under the Age of One Year

GISs

- 10MA002 New York State “Confirmed” Victims of Human Trafficking: Medicaid Implications
- 10 MA006 Children’s Health Insurance Program Reauthorization Act of 2009 (CHIPRA) and Medicaid-Newborns and Citizenship
- 05 MA007 Spanish Version of Notification to Pregnant Women for Recovery of Confinement and Pregnancy-related Expenses
- 00 MA024 New Medicaid Income Eligibility Standard for Pregnant Women and Infants Under the Age of One Year
- 96 MA015 Revisions to Regulations 360-2.2(f)(1) and 360-2.4(a)(1)

Prenatal Care Assistance Program (PCAP), See PCAP

Prepaid Mental Health Plan (PMHP)

- 03 MA014 Prepaid Mental Health Plans and Nursing Home Care
- 96 MA007 Prepaid Mental Health Plan (PMHP)

Presumptive Eligibility

ADMs

- 08 ADM-02 Medicaid Presumptive Eligibility for Children
- 97 ADM-10 Presumptive Medicaid Eligibility for Nursing Facility, Hospice, or Home Health Care Services
- 90 ADM-09 MA Eligibility: Perinatal Care/Presumptive Eligibility
- 88 ADM-14 Presumptive Medicaid Eligibility for Certain Hospitalized Persons

GISs

- 06 MA025 Qualified Provider Training to Determine Medicaid Presumptive Eligibility for Pregnant Women
 - 01 MA005 Medicaid Eligibility for Infants Whose Mothers Were Presumptively Eligible
 - 99 MA039 Report on Presumptive Eligibility for Long Term Care Services
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- [97 MA007](#) Presumptive Eligibility Video Conference
- [97 MA025](#) Change in Procedures for Presumptive Eligibility Providers
- [97 MA028](#) Presumptive Eligibility for Pregnant Women and Residency

GIS

- [17 MA/004](#) Clarification of Presumptive Eligibility Programs and Introduction of Revised Forms

Principal Provider

GISs

- [11 MA/029](#) OSC Audit – Reminder of Correct Procedures for NAMI Adjustments
- [00 MA026](#) MBL Mass Rebudgeting and Principal Provider Update Interface
- [97 MA009](#) Principal Provider Entry Adjustment

Prior Approval/Authorization

INFs

- [96 INF-25](#) Elimination of Prior Approvals for Bed Reservations

GISs

- [11 MA009](#) Personal Care Services Change for Non-Dual Eligible Persons Participating in Mainstream Managed Care Programs
- [11 MA011](#) Elimination of Medicare Part D Wrap
- [07 MA008](#) Prior Approval Nursing for Care At Home Recipients and Care At Home I and II Assessments Attachment
- [02 MA023](#) Use of Undue Financial Hardship Criteria for Transportation Prior Authorization
- [98 MA008](#) Personal Care and Transportation Prior Approval
- [97 MA024](#) Prior Approval Data Entry Function
- [97 MA030](#) Prior Approval Data Entry Functions
- [97 MA036](#) Prior Approval Information to Local Districts
- [96 MA017](#) Medicaid Transportation Policy, Payment, and Authorization Changes GISs (OLTC)
- [11 LTC007](#) New York State Law Requiring Automatic Change to No More Than 8 Hours Per Week of Nutritional and Environmental Support Functions (Level I) For Personal Care and CDPAP Consumers Who Are Authorized to Receive Only Nutritional and Environmental Support Functions

LCMS (OCC)

- [99 OCC LCM-1](#) Prior Approval of Services Provided by Limited Licensed Home Care Services Agencies (LLHCSA)

Private Duty Nursing Services

ADMs

- [98 ADM-02](#) Fiscal Assessment for Private Duty Nursing Services

INFs

- [08 INF-05](#) Guide to Accessing Medicaid Private Duty Nursing Services in the Community
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GISs

- 01 MA002 Expiration of Fiscal Assessment Reminder
- 99 MA016 Personal Care, Home Health, Private Duty Nursing Services Management and Fiscal Assessment

Promissory NotesADMs

- 06 ADM-05 Deficit Reduction Act of 2005-Long Term Care Medicaid Eligibility Changes

Property, See also ResourcesADMs

- 91 ADM-30 Treatment of Income-Producing Property as a Resource for Medical Assistance Applicants/Recipients

GISs

- 06 MA009 Treatment of Property Contiguous to the Homestead

Prostate Cancer Treatment ProgramGISs

- 07 MA026 Implementation of the Colorectal and Prostate Cancer Treatment Program

Protected Health Information (PHI), See also Breach of Information Security, Confidentiality, Data Confidentiality and HIPAAGISs

- 09 MA013 Health Insurance Portability and Accountability Act (HIPAA) Privacy Notice Information
- 02 MA028 Protected Health Information (PHI) Disclosures

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- 03 ADM-06 Medicaid Provider Audit Activities

GISs

- 10 LTC010 Prior Authorized State Plan Services and the Department of Health and Human Services' Office of the Inspector General's (HHSOIG) Exclusion Program
- 03 MA023 Contacting eMedNY Provider Services
- 00 MA013 Correct Address for Submitting Medicaid Claims Received from Out-of-State Medicaid Providers

PRUCOL, See Aliens and Aliessa, et. al. v NovelloINFs

- 08 INF-04 Clarification of PRUCOL Status for Purposes of Medicaid Eligibility
 - 07 INF-02 Clarification of PRUCOL Status for Purposes of Medicaid Eligibility GISs
 - 10MA002 New York State "Confirmed" Victims of Human Trafficking: Medicaid Implications
 - 02 MA002 *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
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- 01 MA025 *Aliessa, et al. v. Novello*
- 01 MA026 *Aliessa, et al. v. Novello*
- 01 MA030 *Aliessa, et al. v. Novello*
- 01 MA033 *Aliessa, et al. v. Novello* and Family Health Plus

PRWORA (Personal Responsibility and Work Opportunity Reconciliation Act)

ADMs

- 97 ADM-08 Recategorization of ADC and CAP Cases as a Result of the Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA)

GISs

- 98 MA002 The Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA): Effective Dates of SSI Payment and Medicaid Eligibility
- 97 MA006 Alien Provisions of the Personal Responsibility and Work Opportunity Reconciliation Act of 1997

Psychiatric

ADMs

- 13 OHIP/ADM-02 Medicaid Payment of Inpatient Hospital Claims for Incarcerated Psychiatric Center
- 12 OHIP/ADM-03 Automated Process for Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center
- 11 ADM-03 Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center

Public Assistance Recipients

ADMs

- 97 ADM-06 Immunization Information for PA Applicants and Recipients
- 96 ADM-05 Article VII Changes - 1995/96 State Budget
- 95 ADM-04 Public Assistance and Medical Assistance Benefits for Infants Residing with Their Incarcerated Mothers
- 82 ADM-48 Payment of Health Insurance Premiums on Behalf of Public Assistance and Certain Medicaid-Only Recipients

GISs

- 18 MA/006 Public Assistance Reporting Information System (PARIS) Match Referral for NY State of Health (NYSoH) Consumers
- 99 MA008 Identification of Medicaid and Public Assistance Recipients Mandated into Alcohol and Substance Abuse Treatment
- 99 MA029 New Medicaid Language to CNS Notice N17 "Failure to Complete the Public Assistance Eligibility Process"

Public Assistance Reporting Information System (PARIS)

GISs

- 19 MA/03 Public Assistance Reporting Information System (PARIS) Match and Retroactive Managed Care Disenrollments
 - 18 MA/006 Public Assistance Reporting Information System (PARIS) Match Referral for NY State of Health (NYSoH) Consumers
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Public Assistance Treatment/Budgeting/EligibilityADMs

- 97 ADM-07 Public Assistance Treatment of Support Collections; Calculation, Issuance and Budgeting of Excess Support Payments
- 96 ADM-04 The Automated Finger Imaging System (AFIS) for Public Assistance
- 96 ADM-05 Article VII Changes - 1995/96 State Budget
- 96 ADM-09 Utility Arrears Repayment Agreement
- 93 ADM-04 Furnishing of Social Security Numbers as a Condition of Public Assistance Household Eligibility
- 93 ADM-13 Public Assistance Alien Sponsor Deeming Modified by the *Minino and Ruiz v. Perales* Decision
- 89 ADM-21 Mandatory Client Notices (Public Assistance, Food Stamps, Medical Assistance)
- 89 ADM-38 Medical Assistance Eligibility Expansion for FNP Parents Living with their Child(ren) and Who Have Income and/or Resources Above the PA Standard
- 89 ADM-41 Public Assistance Budgeting of Income from Lodgers and Boarder/Lodgers
- 89 ADM-49 15% Increase in the Public Assistance Basic Allowance
- 85 ADM-49 Monthly Allowance for Supplemental Home Energy Assistance
- 83 ADM-38 Determining the Standard of Need for The Gross Income Limitation
- 81 ADM-1 Income of Illegal Aliens Ineligible for Public Assistance and Care
- 76 ADM-17 Requirements Pursuant to the Order of U.S. District Court in *Atchison v. Berger*

Public HomesADMs

- 79-ADM-87 MA Coverage for Residents of Public Homes

Public InstitutionADMs

- 86 ADM-23 MA-Only SSI-Related Eligibility Requirements for Temporary Residents of Public Emergency Shelters for the Homeless and Limited FFP for MA-Only Recipients in the Month(s) They Enter or Leave a Public Institution

Public LawADMs

- 85 ADM-33 Implementation of Additional Provisions of the Deficit Reduction Act of 1984 (Public Law 98-369)
- 84 ADM-39 Implementation of the Applicable Provisions of the Deficit Reduction Act of 1984 (Public Law 98-369)

Public Shelters, See also SheltersADMs

- 89 ADM-2 Home Relief Cash Allowances for Persons in Public Shelters for Adults (*Thrower v. Perales*)
 - 88 ADM-50 Federal Changes Regarding FFP for MA-Only SSI-Related Individuals in Public Emergency Shelters and the Treatment of Retroactive Social Security Benefits as Excluded Resources for SSI-Related Persons
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- 86 ADM-23 MA-Only SSI-Related Eligibility Requirements for Temporary Residents of Public Emergency Shelters for the Homeless and Limited FFP for MA-Only Recipients in the Month(s) they Enter or Leave a Public Institution

Q**QDWI, Qualified Disabled and Working Individuals**ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 90 ADM-48 Medical Assistance Payment of Medicare Part A Premiums for Qualified Disabled and Working Individuals (QDWIs)

QI-1, Qualified Individuals-1, [Now known as QI], See also Medicare and Medicare Savings Program (MSP)ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 98 ADM-04 "Medicare Premium Payment Program" Application (SLIMB, QI-1 and QI-2)

GISs

- 06 MA012 QI-1 Re-enrollment Process Upstate NY; and New Client Notices for Use with the QI-1 Program
- 05 MA046 QI-1 Re-enrollment Process Upstate NY
- 02 MA009 Elimination of the Resource Test for Qualified Individuals (QIs) and Changes to the SLIMB Program
- 02 MA010 Changes in the Effective Date of the Elimination of the Resource Test for Qualified Individuals (QIs)
- 02 MA025 Clarification of the Elimination of Resource Test for Qualified Individuals (QI's) and Changes to the SLIMB/QMB Program
- 99 MA002 Qualified Individuals Eligible in 1998
- 99 MA027 Outreach Activities for the Medicare Premium Payment Program, QMB, SLMB, QI-1, and QI-2
- 99 MA037 Redetermination of Qualified Individual-1 (QI-1) and Qualified Individual-2 (QI-2) Eligibility and New Fiscal Data for 2000
- 98 MA010 Qualified Individuals 1 (QI-1's) and Qualified Individuals 2 (QI-2's)
- 98 MA012 Accepting Applications for QI-1's and QI-2's - See GIS 98 MA/010
- 98 MA040 Redetermination of Qualified Individual-1 (QI-1) and Qualified Individual-2 (QI-2) Eligibility and New Fiscal Data for 1999

QI-2, Qualified Individuals-2, See also Medicare and Medicare Savings Program (MSP)ADMs

- 98 ADM-04 "Medicare Premium Payment Program" Application (SLIMB, QI-1 and QI-2)
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GISs

- 02 MA031 Qualified Individual Program (QI-2) Termination December 31, 2002
- 99 MA027 Outreach Activities for the Medicare Premium Payment Program, QMB, SLMB, QI-1, and QI-2
- 99 MA037 Redetermination of Qualified Individual-1 (QI-1) and Qualified Individual-2 (QI-2) Eligibility and New Fiscal Data for 2000
- 98 MA010 Qualified Individuals 1 (QI-1's) and Qualified Individuals 2 (QI-2's)
- 98 MA012 Accepting Applications for QI-1's and QI-2's - See GIS 98 MA/010
- 98 MA040 Redetermination of Qualified Individual-1 (QI-1) and Qualified Individual-2 (QI-2) Eligibility and New Fiscal Data for 1999

QMB, Qualified Medicare Beneficiary, See also Medicare and Medicare Savings Program (MSP)ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 93 ADM-12 Identification of Qualified Medicare Beneficiaries (QMBs) and Medical Assistance (MA) Payment for QMB of Certain Costs Not Otherwise Covered Under the MA Program

GISs

- 08 MA016 Elimination of the Asset Test for the QMB and SLMB Programs
- 02 MA025 Clarification of the Elimination of Resource Test for Qualified Individuals (QI's) and Changes to the SLIMB/QMB Program
- 99 MA027 Outreach Activities for the Medicare Premium Payment Program, QMB, SLMB, QI-1, and QI-2
- 97 MA020 Qualified Medicare Beneficiary Program

Qualifying Trusts, See also TrustsADMs

- 88 ADM-32 Treatment of Potential Payment from Medicaid-Qualifying Trusts for Medicaid Applicant/Recipients

R**Radiation Exposure**GISs

- 98 MA017 Treatment of Income and Resources: Netherlands Reparation Payments and Radiation Exposure Compensation Trust Fund Payments

Railroad RetirementGISs

- 01 MA039 Medicaid Implications of the Department of Veteran's Affairs and Railroad Retirement Board Benefits' Adjustments
- 96 MA028 Railroad Retirement Disability Benefits

RAM, et al. v. Blum, Schweiker and Krauskopf

ADMs

- 83 ADM-44 Budgeting Mandatory Payroll Deductions: *RAM, et al. v. Blum, Schweiker and Krauskopf*

Reauthorization, See also Recertification, Redetermination and Renewal (manual)/Renewal SimplificationADMs

- 01 ADM-01 Reauthorization Procedures for Children Who Applied for Medicaid (CHPlus A) Through Facilitated Enrollment

Recertification, See also Reauthorization, Redetermination and Renewal (manual)/Renewal SimplificationADMs

- 02 ADM-05 Recertification Procedures for the Family Health Plus Program
- 86 ADM-47 Waivers of the Face-to-Face Interview for Medical Assistance
- 77 ADM-10 Revised Application and Recertification Procedures for SSI Recipients in Skilled Nursing and Intermediate Care Facilities

GISs

- 09 MA027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
- 03 MA004 Elimination of the Personal Interview Requirement for Medicaid Renewal (Recertification)

LCMs

- 18 LCM-01 Clarification: Health and Recovery Plan (HARP) Enrollee Renewal (Recertification) on WMS

Recipient FraudGISs

- 05 MA020 Office of the Welfare Inspector General (OWIG) Case Review for Recipient Fraud

Recipient Moves, See also DFRADMs

- 86 ADM-40 Assistance to Recipients Who Move from One District to Another (*Rogers v. Kramer*)

GISs

- 02 MA001 District of Fiscal Responsibility for Medical Assistance
- 99 MA001 Continuing Responsibility of District When Recipient Moves to Another District

Recoveries, See also Liens (104b) and Third PartyADMs

- 11 ADM-08 Expanded Definition of "Estate" for Medicaid Recoveries
 - 92 ADM-53 Medical Assistance Liens and Recoveries
 - 82 ADM-17 Assignment and Subrogation (Chapter 319, Laws of 1981) GISs
 - 10 MA008 Medicare Savings Program Changes in Estate Recovery
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- 08 MA031 Child Support Enforcement and Medicaid Recoveries
 - 06 MA018 Recovery of Managed Care Premiums
 - 06 MA022 Ahlborn Court Decision – Recovery from a Third Party for Medicaid Recipient’s Personal Injuries (“104-b liens”)
 - 02 ADM-03 Medicaid Liens and Recoveries
 - 01 MA016 Medicaid Recoveries When Income and Resources are not used in Determining Eligibility
 - 01 MA029 *Personal Injury and Casualty Action/Gold v. United Health Services Hospital, Inc.*
 - 99 MA023 *Calvanese v. Calvanese* (Personal Injury Settlements)
 - 98 MA029 *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998
 - 97 MA017 *Perry vs. Dowling*: Recovery of Pregnancy and Birth-related Expenses
- LCMs
- 04 OMM/LCM-4 Recovery of Confinement and Pregnancy-Related Expenses

Redetermination, See also Reauthorization, Recertification and Renewal (manual)/Renewal Simplification

ADMs

- 81 ADM-47 Mandated Reimbursement to Community Based Intermediate Care Facilities; Re-determination of Eligibility for Recipients in these Facilities

GISs

- 17 MA/007 Income Attestation at Renewal - Reminder
- 98 MA040 Redetermination of Qualified Individual-1 (QI-1) and Qualified Individual-2 (QI-2) Eligibility and New Fiscal Data for 1999
- 97 MA005 Extension of Federal Financial Participation (FFP) During Medicaid Redeterminations for Individuals with Substance Addiction Disorders
- 97 MA013 Redeterminations of Disability for *Zebley* Children

Referrals

ADMs

- 98 ADM-03 Medicaid Referrals from the Child Health Plus Program

GISs

- 16 MA/004 Referrals from NY State of Health to Local Departments of Social Services for Individuals Who Turn Age 65 and Instructions for Referrals for Essential Plan Consumers
- 08 MA017 Referrals to Child Health Plus (CHPlus)

Refugee Medical Assistance (RMA), See also Aliens

ADMs

- 96 ADM-07 Refugee Cash and Medical Assistance Program (RCA & RMA)

INFs

- 10 INF-02 Refugee Medical Assistance (RMA)

GISs

- 08 MA029 Refugee Medical Assistance: Elimination Federal Charge Codes 34, 35 and 36
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Refugee Social Services Assistance ProgramGISs

- 82 ADM-24 Changes to the Refugee Social Services Assistance Program and the Cuban/Haitian Entrant Program (CHEP)

Regional MeetingsADMs

- 10 MA/001 Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2010
- 90 ADM-36 Questions and Answers—Fall 1989 Medical Assistance Regional Meetings

GISs

- 96 MA035 Local Department of Social Services Regional Meetings

Regional Rates, See also Chronic Care Budgeting and Transfer of Assets/Transfer of ResourcesADMs

- 06 ADM-02 Transfer of Resources: Change in Medicaid Regional Rates
- 05 ADM-01 Transfer of Resources: Changes in Medicaid Regional Rates for 2005
- 04 ADM-03 Transfer of Resources: Changes in Medicaid Regional Rates for 2004
- 03 ADM-05 Transfer of Resources: Changes in the Medicaid Regional Rates for 2003
- 02 ADM-02 Transfer of Resources: Changes in Medicaid Regional Rates for 2002
- 01 ADM-03 Transfer of Resources: Changes in the Medicaid Regional Rates for Years 2000 and 2001
- 00 ADM-03 Transfer of Resources: Changes in the Medicaid Regional Rates for 1999
- 99 ADM-02 Transfer of Resources: Changes in the Medicaid Regional Rates for 1998
- 96 ADM-17 Transfer of Resources: Changes in the Medical Assistance Regional Rates for 1996
- 95 ADM-06 Transfer of Resources: Changes in Medical Assistance Regional Rates for 1994
- 95 ADM-14 Transfer of Resources: Changes in the Medical Assistance Regional Rates for 1995
- 93 ADM-27 Transfer of Resources: Changes in the Medical Assistance Regional Rates
- 92 ADM-38 Transfer of Resources: Changes in the Medical Assistance Regional Rates
- 91 ADM-31 Transfer of Resources: Changes in the Medical Assistance Regional Rates and in the Method of Calculating Transfer Penalty Periods
- 90 ADM-35 Increases in Spousal Impoverishment Income and Resources Amounts and Medical Assistance Regional Rates for Transfer of Resources

GISs

- 19 MA/01 Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2019
 - 17 MA/019 Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2018
 - 16 MA/15 Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2017
 - 15 MA/007 Policy Change for the Begin Date of the Transfer-of-Assets Look-Back Period
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- [15 MA/23](#) Policy Change for Determining the Appropriate Medicaid Regional Rate for Calculating a Transfer Penalty Period and the Regional Rates for 2016
- [14 MA/03](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2014
- [13 MA/01](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2013
- [12 MA/003](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2012
- [11 MA 0001](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2011
- [10 MA001](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2010
- [09 MA001](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2009
- [08 MA001](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2008
- [07 MA002](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2007
- [06 MA001](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2006
- [04 MA033](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2005
- [03 MA029](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2004
- [02 MA032](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2003
- [01 MA012](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2001
- [01 MA040](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2002
- [00 MA017](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2000
- [99 MA025](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods
- [98 MA019](#) Medicaid Regional Rates for Calculating Penalty Periods
- [96 MA018](#) MA Regional Rates for Calculating Transfer Penalty Periods Effective January 1, 1996

Rehabilitation, See also [Resources](#)

GISs

- [05 MA004](#) Start Date for 29 Days of Short-Term Rehabilitation (Attestation of Resources)

Reimbursement

ADMs

- [10 ADM-09](#) Reimbursement of Paid Medical Expenses Under 18 NYCRR §360-7.5(a)
- [88 ADM-31](#) Medicaid Reimbursement for Certain Paid Medical Bills ([Krieger v. Perales](#))
- [81 ADM-47](#) Mandated Reimbursement to Community Based Intermediate Care Facilities; Re-determination of Eligibility for Recipients in these Facilities

GISs

- [15 MA/004](#) Clarification of Reimbursement Policy Regarding Third Party Health Insurance Premiums and Copayments
 - [06 MA026](#) Reimbursement of Health Insurance Premiums
 - [05 MA008](#) Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
 - [03 MA019](#) Family Health Plus Reimbursement for Errors and Delays
 - [03 MA022](#) Payment of State Supplements for SSI Recipients in Nursing Homes and Other Medical Facilities
 - [03 MA025](#) Family Health Plus Reimbursement for Errors and Delays
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- 02 MA019 Reimbursement of Health Insurance Premium
- 01 MA004 Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
- 01 MA017 Retroactive Federal Financial Participation (FFP) Reimbursement for Inpatient Medical Costs for Involuntarily Confined Individuals
- 01 MA027 *Margaret Murray v. Whalen, et al.*
- 01 MA037 *Evans v. Wing and DeBuono et al*
- 00 MA002 Reminder for Required Information - *Evans v. Wing et al.*
- 99 MA003 Second Mailing - *Evans v. Wing et al.*
- 99 MA024 Required Information/Screening - *Evans v. Wing et al.*
- 98 MA011 Reimbursement of Paid Medical Expenses
- 98 MA039 Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)

LCMs

- 01 OMM LCM-4 Retroactive Federal Financial Participation (FFP) Reimbursement for Inpatient Medical Costs for Involuntarily Confined Individuals
- 99 OMM LCM-001 Change in Method of Reimbursing Child Care Agencies for the Costs of Certain Drugs

Relocation Assistance

GISs

- 05 MA001 Clarification of GIS 04 MA /027 Concerning Interest/Dividend Income from Relocation Assistance Payments

Renewal (manual)/Renewal Simplification, See also Reauthorization, Recertification and Redetermination

ADMs

- 12 OHIP/ADM-04 Automated Medicaid Renewal Expansion Medicare Savings Program (MSP) Individuals with Fixed Incomes
- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 08 ADM-04 Renewal Simplification for Medicaid and Family Health Plus Recipients
- 03 ADM-02 Mail-in Renewal (Recertification) Process for Medicaid/Family Health Plus/Child Health Plus A

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

GISs

- 13 MA/013 Expansion of Automated Renewals for Aged, Blind and Disabled and Medicare Savings program (MSP) Cases to Include Pensions
 - 13 MA/021 Renewal Processing for MAGI Eligibility Groups Beginning January 2014
 - 12 MA/015 Income Attestation at Renewal
 - 11 MA012 Allowing Reported Changes to Be Treated as a Renewal for Medicaid and Family Health Plus
 - 11 MA015 Signatures Required on Medicaid Applications and Renewals
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- [09 MA027](#) Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
- [07 MA011](#) Medicaid Renewal of Home and Community-Based Waiver Participants
- [05 MA009](#) Manual Renewal Form for Medicaid/Family Health Plus/Child Health Plus A
- [04 MA008](#) Mail Renewal Reminder Letter
- [03 MA004](#) Elimination of the Personal Interview Requirement for Medicaid Renewal (Recertification)
- [03 MA017](#) Changes in Medicaid Mail-In Renewal Form

Reparation Payments

ADMs

- [91 ADM-23](#) Treatment of German Reparation Payments Received By Institutionalized Individuals

GISs

- [98 MA017](#) Treatment of Income and Resources: Netherlands Reparation Payments and Radiation Exposure Compensation Trust Fund Payments

Reports/Reporting, See also Tracking

ADMs

- [87 ADM-28](#) Monthly Reporting (*Jensen v. Perales*)

GISs

- [09 MA002](#) Medicaid Buy-In Program for Working People with Disabilities (MBIWPD) Monthly Report
- [06 MA010](#) Reprinting of Pay-In Reconciliation Reports – April 2005 through December 2005
- [05 MA032](#) Mobius Reports
- [05 MA039](#) Required Tracking of Medicaid-only Recipients Residing in Adult Homes, Enriched Housing Programs and Schools for the Mentally Retarded
- [04 MA026](#) Medicaid Buy-In Program for Working People with Disabilities (MBIWPD) Monthly Reports and Related Issues
- [02 MA015](#) Reports of Infant Births over 90 Days Old and State Created Case Numbers for Infants
- [02 MA030](#) New Managed Care Recipient Monthly Report
- [01 MA027](#) *Margaret Murray v. Whalen, et al.*
- [99 MA039](#) Report on Presumptive Eligibility for Long Term Care Services

GISs (OLTC)

- [09 OLTC002](#) Long Term Home Health Care Program (LTHHCP) DSS Quarterly Report

GISs

- [14 MA/20](#) TPL Buy-In Deletion Report TRMP0067

Request for Proposals

GISs

- [99 MA011](#) Request for Proposals

Residency, See also DFR

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

GISs

- 17 MA/001 Change of Enrollee Address – Template Letter for Plans
- 09 MA004 Verification of New Address for In-County Move
- 02 MA011 Clarification of Residency Rules for Residents of Certain Adult Care Facilities
- 01 MA024 Policy Clarifications Regarding Certain Documentation Requirements
- 97 MA028 Presumptive Eligibility for Pregnant Women and Residency

LCM

- 08 OHIP/LCM-1 Continued Medicaid Eligibility for Recipients Who Change Residency (*Luberto v. Daines*)

Resource Attestation, See also ResourcesADMs

- 04 ADM-06 Resource Documentation Requirements for Medicaid Applicant/Recipients (Attestation of Resources)

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- 05 INF-02 Questions and Answers- Resource Attestation

Resources, See also Annuities, Applications, Assets, Attestation, Chronic Care Budgeting, Community Spouse Resource Allowance, Documentation, Homestead, Family Health Plus, NYS Partnership for Long Term Care, Personal Needs Allowance, QI-1, Regional Rates, SLIMB, Spousal Budgeting/ Impoverishment, and Transfer of Assets/Transfer of ResourcesADMs

- 11 ADM-04 Treatment of Irrevocable Pre-Need Funeral Agreements
 - 11 ADM-07 Medicaid Buy-in Program for Working People with Disabilities: Disregard Retirement Accounts in Determining Resource Eligibility and Increased Resource Standards
 - 11 ADM-08 Expanded Definition of “Estate” for Medicaid Recoveries
 - 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
 - 10 ADM-06 Standardized Financial Maintenance Requirements for Medicaid Applicants/Recipients
 - 06 ADM-04 Increased Medicaid Income and Resource Standards and Federal Poverty Levels Effective January 1, 2005 and January 1, 2006
 - 06 ADM-05 Deficit Reduction Act of 2005-Long Term Care Medicaid Eligibility Changes
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- 04 ADM-02 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2002, January 1, 2003 and January 1, 2004
- 04 ADM-06 Resource Documentation Requirements for Medicaid Applicant/Recipients (Attestation of Resources)
- 00 ADM-05 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2000
- 01 ADM-02 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 2001
- 98 ADM-06 Increased Medicaid Income and Resource Standards and Federal Poverty Lines Effective January 1, 1998 and June 1, 1998
- 97 ADM-05 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1997
- 96 ADM-10 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1996
- 96 ADM-016 FOSTER CARE: Retention of Income by Child in Foster Care (Use of Trust Funds to Preserve Savings)
- 94 ADM-2 Increased Medical Assistance Income and Resource Standards and Federal Poverty Lines for 1994
- 93 ADM-21 Utilization of Veteran's Benefits as a Resource
- 92 ADM-32 Treatment of Certain Income and Resources for Medical Assistance Applicants/Recipients
- 91 ADM-27 Federal Compliance: MA Eligibility Changes Relating to Resource and Income Exemption Standards and Household Size
- 91 ADM-30 Treatment of Income-Producing Property as a Resource for Medical Assistance Applicants/Recipients
- 90 ADM-28 Spenddown of Resources (*Westmiller v Sullivan*)
- 89 ADM-38 Medical Assistance Eligibility Expansion for FNP Parents Living with their Child(ren) and Who Have Income and/or Resources Above the PA Standard
- 89 ADM-47 Treatment of Income and Resources for Institutionalized Spouses/Individuals and Legally Responsible Relatives
- 88 ADM-30 Treatment of Pension Funds of a Legally Responsible Relative as Excluded Resources for SSI-Related Medicaid Only Applicants/Recipients
- 88 ADM-50 Federal Changes Regarding FFP for MA-Only SSI-Related Individuals in Public Emergency Shelters and the Treatment of Retroactive Social Security Benefits as Excluded Resources for SSI-Related Persons
- 87 ADM-27 Federal Changes Relating to the Treatment of Certain Income and Resources for SSI-Related Persons
- 87 ADM-40 Third Party Resources (TPR) Detection and Utilization
- 82 ADM-9 Treatment of Income Tax Refunds as a Resource INFs
- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance

GISs

- 19 MA/07 2019 Update to the Actuarial Life Expectancy Table
 - 18 MA/008 2018 Update to the Actuarial Life Expectancy Table
 - 17 MA/011 Treatment of Federal Income Tax Refunds and Advanced Payments
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- [17 MA/016](#) 2017 Update to the Actuarial Life Expectancy Table
 - [17 MA/019](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2018
 - [16 MA/010](#) 2015 Update to the Actuarial Life Expectancy Table
 - [16 MA/15](#) 2016 Update to the Actuarial Life Expectancy Table
 - [14 MA/28](#) 2014 Update to the Actuarial Life Expectancy Table
 - [13 MA/020](#) 2013 Update to the Actuarial Life Expectancy Table
 - [12 MA/025](#) 2012 Update to the Actuarial Life Expectancy Table
 - [10 MA026](#) 2011 SSI, LIF/SCC Medicaid Standard and Medicaid Income and Resource Levels
 - [09 MA026](#) 2010 SSI, LIF, S/CC Medicaid Standards and Medicaid Income and Resource Levels
 - [09 MA027](#) Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
 - [08 MA005](#) 2008 Medicaid Only Income Exemption and Resource Level
 - [08 MA013](#) Increase in Medicaid Eligibility Resource Standards: Elimination of the Drug/Alcohol Requirement for Medicaid
 - [08 MA026](#) Policy Change for Individuals Attesting to Zero Resources
 - [08 MA035](#) 2009 SSI, LIF/SCC and MA Only Income and Resource Levels
 - [07 MA025](#) 2008 Medicaid Only Income Exemption and Resource Levels □ [06 MA029](#) 2007 Medicaid Only Income Exemption and Resource Levels
 - [05 MA012](#) Medicaid Resource Documentation Requirements - Full Coverage
 - [05 MA027](#) Family Health Plus Resource Test
 - [05 MA 031](#) Family Health Plus Resource Test Effective Date
 - [05 MA033](#) Applications for the Medicare Savings Programs and Resource Documentation Requirements
 - [05 MA045](#) 2006 Medicaid Only Income Exemption and Resource Levels
 - [05 MA047](#) 2006 Reduction in Medicaid Income and Resource Standards for Households of Two
 - [04 MA020](#) Implementation Delay for Resource Attestation
 - [04 MA030](#) SSI-related Income/Resource Changes
 - [04 MA031](#) 2005 Medicaid Only Income Exemption and Resource Levels
 - [03 MA026](#) 2004 Medicaid Only Income Exemption and Resource Levels
 - [02 MA009](#) Elimination of the Resource Test for Qualified Individuals (QIs) and Changes to the SLIMB Program
 - [02 MA010](#) Changes in the Effective Date of the Elimination of the Resource Test for Qualified Individuals (QIs)
 - [02 MA025](#) Clarification of the Elimination of Resource Test for Qualified Individuals (QI's) and Changes to the SLIMB/QMB Program
 - [02 MA029](#) 2003 Medicaid Only Income Exemption and Resource Levels
 - [01 MA016](#) Medicaid Recoveries When Income and Resources are not used in Determining Eligibility
 - [01 MA022](#) Clarification of Medicaid Treatment of Resources for NYS Partnership for Long-Term Care Participants
 - [01 MA041](#) 2002 Medicaid Only Income Exemption and Resource Levels
 - [00 MA012](#) Earnings from Census Employment for Medicaid Applicants/Recipients
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- [00 MA025](#) 2001 Medicaid Only Income Exemption and Resource Levels
- [00 MA027](#) Treatment of Institutionalized Spouses' Social Security Benefits and Requests for Additional Resources
- [99 MA032](#) Medicaid Only Income Exemption and Resource Levels
- [98 MA015](#) *Golf v. NYSDSS et al.*, - Court of Appeals Decision
- [98 MA017](#) Treatment of Income and Resources: Netherlands Reparation Payments and Radiation Exposure Compensation Trust Fund Payments
- [98 MA024](#) Retirement Funds Owned by Medicaid Applicants/Recipients
- [98 MA030](#) Uniform Gifts to Minors Accounts
- [97 MA031](#) Medicaid Only Income Exemption and Resource Levels
- [96 MA009](#) Community Coverage Option Notices
- [96 MA037](#) MA-Only Income Exemption and Resource Levels

Respite

ADMs

- [06 MA030](#) Respite/Personal Care Clarification

Restricted Recipient Program

ADMs

- [90 ADM-44](#) Recipient Restriction Program Policy Changes

GISs

- [18 MA/014](#) Recipient Restriction Exception Codes A1/A2
- [17 MA/012](#) Restriction/Exception Code 83 Alcohol and Substance Abuse
- [16 MA/14](#) Restriction/Exception Code N9 – Pending NH Eligibility Determination
- [15 MA/19](#) New Restriction/Exception Codes for Transgender Individuals
- [13 MA/017](#) Medicaid Exclusion/Restriction Codes
- [09 MA022](#) New Restriction/Exception Code 23 Replaces State/Federal Charge Codes for OMH HCBS Waiver for Children and Adolescents with Serious Emotional Disturbances

LCMs

- [07 OHIP/LCM-1](#) Implementation of Restriction/Exception Code 30 for the Long-Term Home Health Care Program (LTHHCP) and the AIDS Home Care Program (AHCP)

Retiree Health Insurance Benefits

GISs

- [06 MA003](#) Medicare Part D and Retiree Health Insurance Benefits, Updates to the DOH Intranet Site

Retirement Funds ADMs

- [11 ADM-07](#) Medicaid Buy-in Program for Working People with Disabilities: Disregard Retirement Accounts in Determining Resource Eligibility and Increased Resource Standards

GISs

- [06 MA004](#) Treatment of Community Spouses' Retirement Funds
- [98 MA024](#) Retirement Funds Owned by Medicaid Applicants/Recipients

Retroactive Reimbursement

GISs

- 16 MA/001 Care At Home (CAH) I/II Waiver Quarterly Report Form, CAH I/II Waiver Retroactive Eligibility Period and CAH I/II Waiver Application Submission Process
- 01 MA027 *Margaret Murray v. Whalen, et al.*
- 01 MA004 Revenue Reimbursement Project: Retroactive FFP Claiming of Certain Inpatient Medical Claims for Inmates of Correctional Facilities
- 01 MA017 Retroactive Federal Financial Participation (FFP) Reimbursement for Inpatient Medical Costs for Involuntarily Confined Individuals
- 97 MA003 Department Mailing to Dixon Class Members
- 96 MA005 Treatment of Retroactive SSD Payments for DA&A Beneficiaries
- 96 MA029 *Dixon, et al. v. Shalala* Class Action

RFI**ADMs (OLTC)**

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

Rice v Perales**ADMs**

- 94 ADM-10 Budgeting of a Home Relief (HR) Case when a Legally Responsible Relative in Receipt of Supplemental Security Income (SSI) is in the Household (*Rice v. Perales*)

RMA (Refugee Medical Assistance), See Refugee Medical Assistance**Rodriguez et al. v. DeBuono and Wing****GISs**

- 99 MA010 Task-based Assessment Plans, *Rodriguez et al. v. DeBuono and Wing* (S.D.N.Y.), Permanent Injunction Issued April 19, 1999
- 99 MA013 Stay of Permanent Injunction Order *in Rodriguez et al v. DeBuono and Wing* (S.D.N.Y.)
- 99 MA036 Task-based Assessment Plans; *Rodriguez v. DeBuono* U.S. Second Circuit Decision
- 97 MA004 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing* (S.D.N.Y.)
- 97 MA016 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing* (S.D.N.Y.)
- 97 MA026 Suspension of Preliminary Injunction Order *in Rodriguez v. DeBuono* (Task-Based Assessment Plans)

Rogers v Kramer**ADMs**

- 86 ADM-40 Assistance to Recipients Who Move from One District to Another (*Rogers v. Kramer*)

Rosenberg v the City of New York, Blum, et al

ADMs

- 82 ADM-5 *Rosenberg v. the City of New York, Blum, et al.*

Rosia Johnson, et al vs BlumADMs

- 82 ADM-21 *Rosia Johnson, et al vs Blum*: Budgeting of ADC Applicants for Medical Assistance

S**Same Sex Marriages**GISs

- 11 MA/023 Same-Sex Marriage Update – Marriage Equality Act
- 08 MA023 Medicaid Eligibility for Legally Recognized Same Sex Marriages Performed Elsewhere

SAVE (Systematic Alien Verification for Entitlements)GISs

- 08 MA030 Systematic Alien Verification for Entitlements (SAVE) Program: Price Adjustment Effective October 1, 2008

S/CC (Single/Childless Couple)ADMs

- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 91 ADM-6 PA and FS Disregards: Treatment of Agent Orange Payments
- 90 ADM-3 Changes in Earned Income Disregards: Amendments to Department Regulations
- 84 ADM-1 Exemption of JTPA Allowances

GISs

- 10 MA026 2011 SSI, LIF/SCC Medicaid Standard and Medicaid Income and Resource Levels
 - 09 MA016 Treatment of Automobiles: Elimination of Transfer of Resources Penalty for Single Individuals and Childless Couples (S/CC)
 - 09 MA026 2010 SSI, LIF, S/CC Medicaid Standards and Medicaid Income and Resource Levels
 - 09 MA027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
 - 08 MA035 2009 SSI, LIF/SCC and MA Only Income and Resource Levels
 - 08 MA037 Discontinuance of Retroactive Aide Category Changes and Disability Determination for Otherwise Eligible Singles/Childless Couples
 - 07 MA021 Singles/Childless Couples and Medical Need
 - 00 MA005 Change in Individuals Who Must Comply with Drug and Alcohol Screening Requirements as a Condition of Medicaid Eligibility
 - 00 MA008 Increased Earned Income Disregard from 46% to 47% and Revised 10% Federal Poverty Level Test
 - 99 MA018 Increased Earned Income Disregard from 45% to 46% and Revised 100% Federal Poverty Level Test
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ScholarshipsADMs

- 81 ADM-38 U.S. Circuit Court of Appeals Decision, *Hayes and Warren v. Blum*, and U.S. District court decisions, *Jamroz v. Blum* and *Markel v. Blum*; Treatment of Education Grants, Loans and Scholarships
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Schools for the Mentally RetardedGISs

- 05 MA039 Required Tracking of Medicaid-only Recipients Residing in Adult Homes, Enriched Housing Programs and Schools for the Mentally Retarded

ScreeningADMs

- 99 ADM-01 Funding for Medicaid Implementation of Alcohol and Substance Abuse Screening and Assessment and Automated Finger Imaging System Requirements

GISs

- 00 MA005 Change in Individuals Who Must Comply with Drug and Alcohol Screening Requirements as a Condition of Medicaid Eligibility

SDX (State Data Exchange)ADMs

- 08 ADM-05 District of Fiscal Responsibility Change for SSI Cases and Changes to the Auto-SDX Processing for Moves into and Out of NYC
- 95 ADM-05 SSI Case Correction Procedure: Use of Form SSA-3911 Cancels 79 ADM-72
- 80 ADM-19 Implementation of U.S. District Court Decision:

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- 09 MA011 Discontinuance of DSS-2284, SDX Change Form

Seitteman v SabolADMs

- 10 ADM-09 Reimbursement of Paid Medical Expenses Under 18 NYCRR §360-7.5(a)

GISs

- 98 MA011 Reimbursement of Paid Medical Expenses

Shelter/ Shelter ExpenseADMs

- 89 ADM-2 Home Relief Cash Allowances for Persons in Public Shelters for Adults (*Thrower v. Perales*)

GISs

- 01 MA024 Policy Clarifications Regarding Certain Documentation Requirements

Single/Childless Couple (S/CC), See S/CC**Skilled Nursing Facility (SNF), See also Nursing Home**ADMs

- 96 ADM-01 Payment for Reserved Beds in Medical Institutions: Clarification of Policy
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- [96 ADM-06](#) Medicare Maximization for Nursing Facility Care
- [81 ADM-3](#) Employment Incentives for Persons in Title XIX Facilities
- [77 ADM-10](#) Revised Application and Recertification Procedures for SSI Recipients in Skilled Nursing and Intermediate Care Facilities

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- [99 MA033](#) Review of Nursing Facilities by Contracted Services

SLMB (Specified Low Income Medicare Beneficiaries), See also Medicare and Medicare Savings Program (MSP)

ADMs

- [10 ADM-01](#) Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- [98 ADM-04](#) "Medicare Premium Payment Program" Application (SLIMB, QI-1 and QI-2)
- [96 ADM-01](#) Payment for Reserved Beds in Medical Institutions: Clarification of Policy
- [96 ADM-06](#) Medicare Maximization for Nursing Facility Care
- [93 ADM-30](#) Medical Assistance Payment of Medicare Part B Premiums for Specified Low Income Medicare Beneficiaries (SLIMBs)
- [81 ADM-3](#) Employment Incentives for Persons in Title XIX Facilities
- [77 ADM-10](#) Revised Application and Recertification Procedures for SSI Recipients in Skilled Nursing and Intermediate Care Facilities

GISs

- [08 MA016](#) Elimination of the Asset Test for the QMB and SLMB Programs
- [02 MA009](#) Elimination of the Resource Test for Qualified Individuals (QIs) and Changes to the SLIMB Program
- [02 MA025](#) Clarification of the Elimination of Resource Test for Qualified Individuals (QI's) and Changes to the SLIMB/QMB Program
- [01 MA001](#) Specified Low Income Medicare Beneficiaries (SLIMB) and Spenddown
- [01 MA018](#) Clarification of GIS 01 MA/001, "Specified Low-Income Medicare Beneficiaries (SLIMB) and Spenddown"
- [99 MA027](#) Outreach Activities for the Medicare Premium Payment Program, QMB, SLMB, QI-1, and QI-2

SNF (Skilled Nursing Facility), See SNF

Social Security Benefits

ADMs

- [01 ADM-04](#) Spousal Impoverishment Allowance Increases for 2001 and Treatment of Institutionalized Spouses' Social Security Benefits and Requests for Additional Resource Allowances
 - [95 ADM-23](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - [94 ADM-19](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - [93 ADM-37](#) Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - [92 ADM-51](#) Federal Cost-of Living Adjustment in Social Security and
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- Supplemental Security Income (SSI) Benefits and Impact on Department Programs
- 91 ADM-48 Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
- 90 ADM-43 Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
- 88 ADM-50 Federal Changes Regarding FFP for MA-Only SSI-Related Individuals in Public Emergency Shelters and the Treatment of Retroactive Social Security Benefits as Excluded Resources for SSI-Related Persons
- 85 ADM-50 Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps
- 83 ADM-27 *Walsh v. Blum*: Medicaid Recipients Whose Benefits were Reduced or Terminated as a Result of Cost-of-Living (COLA) Increases in their Social Security Benefits

GISs

- 11 MA/020 Upstate Procedural Changes Related to Incarcerated MA/SSI Recipients
- 05 MA002 Institutionalized Spouses' Social Security Benefits
- 04 MA006 Retroactive Lump Sum Social Security Benefits
- 00 MA027 Treatment of Institutionalized Spouses' Social Security Benefits and Requests for Additional Resources

GISs OLTC

- 11 OLTC/001 Care At Home (CAH) I/II Applications for Children in Receipt of SSI

LCMs

- 98 OMM LCM – 002 Medicaid for Children Who Lose SSI Due to Changes in the Disability Criteria

Social Security Card

GISs

- 17 MA/002 Social Security Number for Non-Citizens
- 99 MA019 Amended State Version of Federal Form SS-5 "Application for A Social Security Card" (DSS-4000)

Social Security Disability Payments, (SSD) See SSD

Social Security Number (SSN) including Social Security Enumeration

ADMs

- 93 ADM-04 Furnishing of Social Security Numbers as a Condition of Public Assistance Household Eligibility
 - 89 ADM-12 Transmission of Applications for Social Security Numbers (SS-5s) to the Social Security Administration
 - 88 ADM-47 Elimination of Social Security Enumeration Requirements for Aliens Seeking MA for the Treatment of Emergency Medical Conditions
 - 87 ADM-25 Social Security Number Validation Process
 - 83 ADM-29 Changes of Policy of Social Security Enumeration for MA-Only Applications Taken in Hospitals
 - 80 ADM-42 Necessity of Obtaining Correct Social Security Numbers for all Applicants/Recipients and Absent Parents
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80 ADM-75 New Social Security Number Application (Form SS-5) to be used for all Applicants/Recipients

INFs

- 08 INF-02 Social Security Numbers for Immigrants

GISs

- 07 MA010 Social Security Number as a Condition of Medicaid Eligibility for Children
- 03 MA008 Documentation of Social Security Numbers

Special Immigrant

GISs

- 08 MA015 Iraqi and Afghan Immigrant Children (Upstate Special Immigrants): Individual Category Code

Special Immigrant VISA (SIV)

GISs

- 09 MA 017 Change in Duration of Initial Medicaid Eligibility for Afghan Special Immigrants for Six to Eight Months
- 08 MA012 Special Immigrant VISA (SIV): Iraqi and Afghan Immigrants (Upstate)

Specified Low Income Medicare Beneficiaries (SLMB), See SLMB

Spenddown, See also Excess Income and Pay-in

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- 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
- 90 ADM-28 Spenddown of Resources (*Westmiller v Sullivan*)

GISs

- 12 MA/016 Episodic Payments for Certified Home Health Agency Services and Spenddown Questions and Answers
- 09 MA019 Disability Reviews and Spenddown for Individuals Seeking Treatment of an Emergency Medical Condition
- 02 MA002 *Aliessa, et al. v. Novello* - Medicaid Managed Care, Family Health Plus and Spenddown Coverage for Aliens
- 01 MA001 Specified Low Income Medicare Beneficiaries (SLIMB) and Spenddown
- 01 MA018 Clarification of GIS 01 MA/001, "Specified Low-Income Medicare Beneficiaries (SLIMB) and Spenddown"

Spetz Court Decision

GISs

- 04 MA001 *Verdow and Spetz* Court Decisions - Availability of Assets Held in Irrevocable Trusts

Spina Bifida

GISs

- 98 MA016 Payments to Vietnam Veterans' Children with Spina Bifida

Sponsor Deeming

ADMs

- 93 ADM-13 Public Assistance Alien Sponsor Deeming Modified by the *Minino and Ruiz v. Perales* Decision

Spousal Budgeting/Impoverishment, See also Chronic Care Budgeting and Family Member AllowanceADMs

- 06 ADM-03 Spousal Impoverishment Allowance Increase for 2005 & 2006 and Personal Needs Allowances for Certain Waiver Recipients
- 04 ADM-04 Spousal Impoverishment Allowance Increases for 2004
- 01 ADM-04 Spousal Impoverishment Allowance Increases for 2001 and Treatment of Institutionalized Spouses' Social Security Benefits and Requests for Additional Resource Allowances
- 03 ADM-07 Spousal Impoverishment Allowance Increases for 2002 and 2003
- 00 ADM-01 Spousal Impoverishment: Allowance Increases for 2000
- 99 ADM-04 Spousal Impoverishment: Allowance Increases for 1999
- 98 ADM-01 Spousal Impoverishment: Allowance Increases for 1998
- 97 ADM-03 Spousal Impoverishment: Allowance Increases for 1997
- 96 ADM-11 Spousal Impoverishment: Community Spouse Resource Amount
- 96 ADM-14 Spousal Impoverishment: Allowance Increases for 1996
- 95 ADM-12 Spousal Impoverishment: Allowance Increases for 1995
- 94 ADM-07 Spousal Impoverishment: Allowance Increases for 1994
- 93 ADM-17 Spousal Impoverishment: Allowance Increases for 1993
- 92 ADM-18 Spousal Impoverishment: Allowance Increases for 1992
- 91 ADM-13 Spousal Impoverishment: Increases in Income and Resource Amounts for 1991
- 91 ADM-33 Spousal Impoverishment: Family Member Allowance Increase and Community Spouse Entitlement to Monthly Income Allowance
- 90 ADM-29 Medical Assistance Eligibility: Determination of Undue Hardship for Spousal Impoverishment and Transfer of Assets
- 90 ADM-35 Increases in Spousal Impoverishment Income and Resources Amounts and Medical Assistance Regional Rates for Transfer of Resources

ADMs (OLTC)

- 11 OLTC/ADM-1 Long Term Home Health Care Program Waiver Renewal INFs
- 07 INF-03 Spousal Impoverishment- Increasing the Community Spouse Resource Allowance

GISs

- 15 MA/21 2016 Medicaid Only Income and Resource Levels and Spousal Impoverishment Standards
 - 14 MA/15 Affordable Care Act – Requirement to Apply Spousal Impoverishment Budgeting with Post-Eligibility Rules to Couples
 - 14 MA/25 Spousal Impoverishment Budgeting with Post-Eligibility Rules Under the Affordable Care Act
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- [14 MA/29](#) 2015 Medicaid Only Income and Resource Levels and Spousal Impoverishment Standards
- [13 MA/02](#) 2013 Medicaid Only Income and Resource Levels and Spousal Impoverishment Standards
- [13 MA/018](#) Spousal Impoverishment and Transfer of Assets Rules for Certain Individuals Enrolled in Managed Long-Term Care
- [13 MA/022](#) 2014 Medicaid Only Income and Resource Levels and Spousal Impoverishment Standards
- [12 MA/013](#) Spousal Impoverishment Budgeting with Post-Eligibility Rules for Individuals Participating in a Home and Community-Based Waiver Program
- [08 MA002](#) Spousal Impoverishment Figures for 2008
- [08 MA024](#) Change in Spousal Budgeting for Individuals in the Traumatic Brain Injury (TBI) Waiver Program
- [07 MA001](#) Spousal Impoverishment Figures for 2007
- [05 MA049](#) Spousal Impoverishment Figures for 2006
- [04 MA032](#) Spousal Impoverishment Figures for 2005
- [03 MA012](#) Spousal Impoverishment Figures for 2003 and Revised "Information Notice to Couples with an Institutionalized Spouse" and "Spousal Impoverishment Income and Resource Amounts" Chart
- [03 MA027](#) Spousal Impoverishment Figures for 2004
- [01 MA011](#) Revision of Family Member Allowance
- [01 MA038](#) Spousal Impoverishment
- [00 MA030](#) Spousal Impoverishment: Increase in federal maximum Community Spouse Allowance (CSRA), Family Member Allowance and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMNA)
- [99 MA038](#) Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Community Spouse Minimum Monthly Maintenance Needs Allowance (MMMNA)
- [98 MA029](#) *New York City Department of Social Services v. Spellman* - Court of Appeals Decision, 672 N.Y.S.2d 298; 1998
- [98 MA038](#) Spousal Impoverishment: Increases in the Federal Maximum Community Spouse Resource Allowance (CSRA), Family Member Allowance, and Minimum Monthly Maintenance Needs Allowance (MMMNA)
- [97 MA035](#) January 1, 1998

GISs (OLTC)

- [09OLTC001](#) Long Term Home Health Care Program (LTHHCP) and Care At Home I/II (CAH) Extension

SSA Beneficiaries

GISs

- [07 MA013](#) Benefits Planning, Assistance and Outreach (BPA&O) for SSA Beneficiaries

SSD (Social Security Disability) Payments

GISs

- [96 MA005](#) Treatment of Retroactive SSD Payments for DA&A Beneficiaries
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SSI/SSI-related (Supplemental Security Income)ADMs

- 11 ADM-03 Maintaining Medicaid Eligibility for Individuals Admitted to a Psychiatric Center
 - 10 ADM-01 Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient
 - 10 ADM-02 Medicaid Buy-in for Working People with Disabilities Medical Improvement Group
 - 10 ADM-05 Revised DOH-4220: ACCESS NY Health Care Application and Release of DOH-4495A: ACCESS NY Supplement
 - 08 ADM-05 District of Fiscal Responsibility Change for SSI Cases and Changes to the Auto-SDX Processing for Moves into and Out of NYC
 - 95 ADM-05 SSI Case Correction Procedure: Use of Form SSA-3911 Cancels 79 ADM-72
 - 95 ADM-11 Medical Assistance Eligibility for Disabled Adult Children
 - 95 ADM-23 Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - 94 ADM-10 Budgeting of a Home Relief (HR) Case when a Legally Responsible Relative in Receipt of Supplemental Security Income (SSI) is in the Household (*Rice v. Perales*)
 - 94 ADM-13 Deeming of Parental Income to SSI-Related Children
 - 94 ADM-19 Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - 93 ADM-37 Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - 92 ADM-23 Medical Assistance Treatment of Resource Transfer for Recipients of Supplemental Security Income
 - 92 ADM-51 Federal Cost-of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - 91 ADM-19 Funds Set Aside for Burial of MA-Only SSI-Related Applicants/Recipients
 - 91 ADM-35 *Sullivan v. Zebley*—Change of Disability Standards for Children Under Age 18
 - 91 ADM-48 Federal Cost-of-Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on Department Programs
 - 88 ADM-30 Treatment of Pension Funds of a Legally Responsible Relative as Excluded Resources for SSI-Related Medicaid Only Applicants/Recipients
 - 88 ADM-50 Federal Changes Regarding FFP for MA-Only SSI-Related Individuals in Public Emergency Shelters and the Treatment of Retroactive Social Security Benefits as Excluded Resources for SSI-Related Persons
 - 87 ADM-27 Federal Changes Relating to the Treatment of Certain Income and Resources for SSI-Related Persons
 - 87 ADM-44 Medical Assistance for Employed Disabled/Blind SSI Recipients
 - 86 ADM-23 MA-Only SSI-Related Eligibility Requirements for Temporary Residents of Public Emergency Shelters for the Homeless and Limited FFP for MA-Only Recipients in the Month(s) they Enter or Leave a Public Institution
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- 86 ADM-47 Waivers of the Face-to-Face Interview for Medical Assistance Recertification for SSI Related Recipients
- 85 ADM-3 Medicaid Eligibility for Individuals Who:
 1. Cease to be Eligible for SSI Because of COLA Increase, OR
 2. Would Have Been Eligible for the Social Security Increase of October 1992
- 85 ADM-50 Federal Cost of Living Adjustment in Social Security and Supplemental Security Income (SSI) Benefits and Impact on ADC, Home Relief, Medical Assistance, SSI and Food Stamps
- 84 ADM-9 Treatment of Burial Funds for SSI-Related, MA-Only Applicant/Recipients
- 83 ADM-17 Budget Methodology for Households Containing SSI-Related Persons
- 83 ADM-27 *Walsh v. Blum*: Medicaid Recipients Whose Benefits were Reduced or Terminated as a Result of Cost-of-Living (COLA) Increases in their Social Security Benefits
- 80 ADM-19 Implementation of U.S. District Court Decision: *Stenson, et al v. Blum, Bernstein, and Califano*
- 79 ADM-82 Burial Trusts for SSI recipients
- 77 ADM-10 Revised Application and Recertification Procedures for SSI Recipients in Skilled Nursing and Intermediate Care Facilities

ADMs (OLTC)

- 11 ADM-01 Expansion of Attestation of Income, Resources and Residence at Renewal, and Attestation of Interest Income at Application for Family Health Plus and Certain Medicaid Applicants

INFs

- 10 OHIP INF-1 Questions and Answers: Elimination of the Personal Interview Requirement for Medicaid and Family Health Plus Applicants; Revised DOH4220, Access NY Health Care Application; Release of DOH-4495A, Access NY Supplement A and Financial Maintenance

GISs

- 10 MA003 Tracking Group II Disability End Dates
 - 10 MA014 Notice of Medical Disability Determination
 - 10 MA026 2011 SSI, LIF/SCC Medicaid Standard and Medicaid Income and Resource Levels
 - 09 MA026 2010 SSI, LIF, S/CC Medicaid Standards and Medicaid Income and Resource Levels
 - 09 MA027 Elimination of the Resource Test for Non-SSI-Related Medicaid Applicants/Recipients
 - 08 MA035 2009 SSI, LIF/SCC and MA Only Income and Resource Levels
 - 05 MA029 Treatment of Clothing as In-kind Income and the Automobile Exemption for SSI-related Applicants/Recipients
 - 04 MA027 Interest/Dividend Income Exclusion for SSI-related Applicants/Recipients
 - 04 MA030 SSI-related Income/Resource Changes
 - 03 MA022 Payment of State Supplements for SSI Recipients in Nursing Homes and Other Medical Facilities
 - 02 MA007 Increase in the SSI Related Student Earned Income Disregard
 - 01 MA036 Federal Ticket to Work and Work Incentive Improvement Act of 1999
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- [99 MA006](#) *Zebley* List of Children Who No Longer Meet the Definition of Disability and Have Exhausted Their Appeal Rights
- [99 MA022](#) SSI (Case Type 22) Y2K Date Conversion
- [99 MA026](#) Medicaid Disregard of Cash Awards for SSI-related Children
- [98 MA002](#) The Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA): Effective Dates of SSI Payment and Medicaid Eligibility
- [98 MA005](#) Loss of SSI and Medicaid Coverage Relative to Federal HIV Settlement
- [98 MA007](#) Automobile Exemption for SSI-Related Individuals
- [98 MA023](#) *Zebley* List of Children Who Lost or Are Expected to Lose SSI

GISs (OLTC)

- [11 LTC001](#) Care At Home (CAH) I/II Applications for Children in Receipt of SSI
- [10 OLTC002](#) Care At Home (CAH) I/II Palliative Care Services
- [10LTC007](#) Care At Home (CAH) I/II Application for Children in Receipt of SSI

SSN (Social Security Number) including Social Security Enumeration, See Social Security Number

State Charges

ADMs

- [75 ADM-28](#) Discharge Mental Hygiene Applicants - VII Clarification of Fiscal Responsibility for State Charge and Non-State Charge Cases
- [74 ADM-134](#) Discharged Mental Hygiene Applicants - IV State Charged Eligibility

State Children's Health Program, See also Child Health Plus and Title XXI

ADMs

- [99 ADM-03](#) Implementation of the Medicaid and Title XXI Provisions of the Balanced Budget Act of 1997

Stenson, et al v Blum, Bernstein, and Califano ADMs

- [80 ADM-19](#) Implementation of U.S. District Court Decision: *Stenson, et al v. Blum, Bernstein, and Califano*

Stieberger v Sullivan

GISs

- [96 MA029](#) *Dixon, et al. v. Shalala* Class Action

Stimulus Bill

GISs

- [10 MA024](#) Discontinuation of the \$25.00 Additional Unemployment Insurance Benefit Disregard
- [09 MA012](#) Automated Disregard of Additional Unemployment Benefits (UIB)

Student

GISs

- [02 MA007](#) Increase in the SSI Related Student Earned Income Disregard
 - [01 MA007](#) Increase in the Threshold Levels of Substantial Gainful Activity and Trial Work Period and the Student Earned Income Disregard
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- 01 MA024 Policy Clarifications Regarding Certain Documentation Requirements

SubrogationADMs

- 82 ADM-17 Assignment and Subrogation (Chapter 319, Laws of 1981)

Substance Abuse/Addiction, See also Alcohol and Drug Addiction and Drug/Alcohol and Substance AbuseADMs

- 99 ADM-01 Funding for Medicaid Implementation of Alcohol and Substance Abuse Screening and Assessment and Automated Finger Imaging System Requirements

GISs

- 08 MA013 Increase in Medicaid Eligibility Resource Standards: Elimination of the Drug/Alcohol Requirement for Medicaid
- 99 MA008 Identification of Medicaid and Public Assistance Recipients Mandated into Alcohol and Substance Abuse Treatment
- 97 MA005 Extension of Federal Financial Participation (FFP) During Medicaid Redeterminations for Individuals with Substance Addiction Disorders
- 96 MA005 Treatment of Retroactive SSD Payments for DA&A Beneficiaries
- 96 MA014 Revised Federal Disability Criteria for Individuals with Substance Addiction Disorders

Substantial Gainful ActivityADMs

- 00 ADM-008 Increase in Level of Substantial Gainful Activity (SGA) to \$700
- 83 ADM-65 Establishment of Proceeds of Employment to Evaluate Substantial Gainful Activity

GISs

- 08 MA004 Medicaid Buy-In for Working People with Disabilities: Eligibility Under the Medicaid Level Substantial Gainful Activity and Trial Work Period Disability Certification
- 01 MA007 Increase in the Threshold Levels of Substantial Gainful Activity and Trial Work Period and the Student Earned Income Disregard
- 99 MA014 Increase in Level of Substantial Gainful Activity (SGA) to \$700

Substantial Home Equity, See also Home EquityGISs

- 10 MA025 Increase in Substantial Home Equity Limit for 2011
- 07 MA007 Treatment of Substantial Home Equity for New York State Partnership for Long-Term Care Policyholders

Supplemental Security Income (SSI), See SSI/SSI-related**Support Payments, See also Child Support**

ADMs

- 97 ADM-07 Public Assistance Treatment of Support Collections; Calculation, Issuance and Budgeting of Excess Support Payments

Systematic Alien Verification for Entitlements (SAVE), See SAVE**Systems, See also CNS, MBL/MBL Mass Rebudgeting and MMIS**GISs

- 11 MA010 New Anticipated Future Action Code for Releasees Who Contact the DFR with an Out-of-County Address Change
- 10 MA013 Phasing Out of the Electronic Eligibility Decision Support System
- 10 MA020 Changes to MBL for the Medicaid Buy-in Program for Working People with Disabilities (MBI-WPD)
- 01 MA023 System Changes to Support the Family Health Plus Program
- 99 MA022 SSI (Case Type 22) Y2K Date Conversion
- 98 MA003 MBL Correction
- 98 MA025 Medicare Premium Payment Program on the Third-Party Resources' Subsystem of WMS
- 98 MA032 Medicare Buy-In Data Exchange Problem with HCFA
- 97 MA009 Principal Provider Entry Adjustment
- 97 MA011 Conversion of Manual HCBS Waiver Processing to MMIS
- 97 MA024 Prior Approval Data Entry Function
- 97 MA029 Upstate Systems Support for Welfare Reform Changes
- 97 MA030 Prior Approval Data Entry Functions
- 96 MA002 Local District Network Evaluation Team

GISs (OLTC)

- 11LTC007 New York State Law Requiring Automatic Change to No More Than 8 Hours Per Week of Nutritional and Environmental Support Functions (Level I) For Personal Care and CDPAP Consumers Who Are Authorized to Receive Only Nutritional and Environmental Support Functions

T**TASA, Teen Age Services Act**GISs

- 11 MA014 Termination of TASA (Teen Age Services Act), NBA (Neighborhood Based Alliance), and CONNECT, Optional Targeted Comprehensive Case Management (CMCM) Program

Task-Based AssessmentGISs

- 99 MA010 Task-based Assessment Plans, *Rodriguez et al. v. DeBuono and Wing (S.D.N.Y.)*, Permanent Injunction Issued April 19, 1999
 - 99 MA013 Stay of Permanent Injunction Order *in Rodriguez et al v. DeBuono and Wing (S.D.N.Y.)*
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- 99 MA036 Task-based Assessment Plans; *Rodriguez v. DeBuono* U.S. Second Circuit Decision
- 97 MA004 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing* (S.D.N.Y.)
- 97 MA016 Task-based Assessment Plans, *Rodriguez et al. v DeBuono and Wing* (S.D.N.Y.)
- 97 MA026 Suspension of Preliminary Injunction Order in *Rodriguez v. DeBuono* (Task-Based Assessment Plans)
- 96 MA013 *Dowd vs. Bane* (S.Ct., New York Co.)

TBI (Traumatic Brain Injury), See also HCBS Waivers and Waivers

INFs

- 96 INF-21 Home and Community-Based Services Waiver for Persons with Traumatic Brain Injuries (HCBS/TBI Waiver)

GISs

- 08 MA024 Change in Spousal Budgeting for Individuals in the Traumatic Brain Injury (TBI) Waiver Program

GISs (OLTC)

- 09 OLTC005 District Authorization of Personal Care Services Program (PCSP) and Consumer Directed Personal Assistance Program (CDPAP) Services for Traumatic Brain Injury (TBI) Waiver Participants
- 09 OLTC009 Timeframe for Transition to Licensed Home Care Services Agency (LHCSA) Licensure Requirements for the Traumatic Brain Injury Medicaid Waiver Providers of Home and Community Support Services

Temporary Medicaid Authorization

GISs

- 10 MA022 LDSS-2831A “Temporary Medicaid Authorization”
- 07 MA028 LDSS-2831A “Temporary Medicaid Authorization”

Temporary Protected Status (TPS), See also Aliens

GISs

- 10 MA005 Medicaid for Haitians Applying for or Granted Temporary Protected Status by the U.S. Citizenship and Immigration Services (USCIS)
- 10MA019 Medicaid for Haitians Applying for or Granted Temporary Protected Status by the US Citizenship and Immigration Services (USCIS)
- 03 MA011 TEMPORARY PROTECTED STATUS (TPS)

Third Party, See also Medicare, Medicare Buy-in, Medicare Maximization, Medicare Part B, Medicare Part D, Medicare Savings Program (MSP), and Personal Injury and Casualty

ADMs

- 10 ADM-03 Medicare Savings Program Enrollment Under Medicare Improvement for Patients and Providers Act of 2008
 - 94 ADM-14 Wrap Around Policy Payment Responsibilities
 - 93 ADM-14 New Procedures for Eligibility Workers Regarding Inquiry of Third-Party Resources
 - 92 ADM-19 Absent Parent/Legally Responsible Relative Subrogation Third Party
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- 89 ADM-23 Pursuit of Medical Support and Collection of Exchange of Third Party Health Insurance Information
- 87 ADM-40 Third Party Resources (TPR) Detection and Utilization
- 82 ADM-17 Assignment and Subrogation (Chapter 319, Laws of 1981)

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- 16 MA/17 Changes to the Loading of Drug Coverage in the Third-Party Health Insurance Scope of Benefits on eMedNY
- 15 MA/04 Clarification of Reimbursement Policy Regarding Third Party Health Insurance Premiums and Copayments
- 14 MA/11 Third Party Health Insurance – CHAMP-VA
- 13 MA/012 Changes to the Criteria Used for Determining the Cost Benefit of Paying Health Insurance Premiums
- 11MA008 New Manual Client Notice, OHIP-0052, “Notice of Decision to Pay Third Party Health Insurance Premiums”
- 10 MA008 Medicare Savings Program Changes in Estate Recovery
- 09 MA020 COBRA Premium Reduction on American Recovery and Reinvestment Act of 2009 (ARRA)
- 06 MA026 Reimbursement of Health Insurance Premiums
- 05 MA015 Revised Third Party Data Entry Forms
- 01 MA019 Determination of "Good Cause" Not to Bill Health Insurance for Certain Services
- 01 MA029 *Personal Injury and Casualty Action/Gold v. United Health Services Hospital, Inc.*
- 99 MA011 Request for Proposals
- 98 MA011 Reimbursement of Paid Medical Expenses
- 98 MA018 Medicare Direct Update on WMS
- 98 MA025 Medicare Premium Payment Program on the Third-Party Resources' Subsystem of WMS
- 97 MA017 *Perry vs. Dowling*: Recovery of Pregnancy and Birth-related Expenses

LCMs

- 11 OHIP/LCM-1 OMIG Medicaid Estate & Third-Party Recovery Pilot Program and State Centralization of Medicaid Estate & Third-Party Recovery Process (Medicaid Redesign Team Proposal (MRT))

Thrower v Perales

ADMs

- 89 ADM-2 Home Relief Cash Allowances for Persons in Public Shelters for Adults (*Thrower v. Perales*)

Ticket to Work

GISs

- 01 MA036 Federal Ticket to Work and Work Incentive Improvement Act of 1999

Title IV-E, See IV-E Foster Care and Foster Care Children

Title XXI, See also Child Health Plus and Child Health Plus A

ADMs

- 99 ADM-03 Implementation of the Medicaid and Title XXI Provisions of the Balanced Budget Act of 1997

TMA (Transitional Medical Assistance), See Transitional Medical Assistance**Tracking, See also Reports/Reporting**GISs

- 05 MA039 Required Tracking of Medicaid-only Recipients Residing in Adult Homes, Enriched Housing Programs and Schools for the Mentally Retarded
- 01 MA027 *Margaret Murray v. Whalen, et al.*

Trafficking, See also Aliens and ImmigrationGISs

- 02 MA022 Trafficking Victims Certification Letter

Transfer of Assets/Transfer of ResourcesADMs

- 10 MA/001 Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2010
- 06 ADM-02 Transfer of Resources: Change in Medicaid Regional Rate
- 06 ADM-05 Deficit Reduction Act of 2005- Long Term Care Medicaid Eligibility Changes
- 05 ADM-01 Transfer of Resources: Changes in Medicaid Regional Rates for 2005
- 04 ADM-03 Transfer of Resources: Changes in Medicaid Regional Rates for 2004
- 03 ADM-05 Transfer of Resources: Changes in the Medicaid Regional Rates for 2003
- 02 ADM-02 Transfer of Resources: Changes in Medicaid Regional Rates for 2002
- 01 ADM-03 Transfer of Resources: Changes in the Medicaid Regional Rates for Years 2000 and 2001
- 00 ADM-03 Transfer of Resources: Changes in the Medicaid Regional Rates for 1999
- 99 ADM-02 Transfer of Resources: Changes in the Medicaid Regional Rates for 1998
- 96 ADM-08 OBRA '93 Provisions on Transfers and Trusts
- 96 ADM-17 Transfer of Resources: Changes in the Medical Assistance Regional Rates for 1996
- 92 ADM-23 Medical Assistance Treatment of Resource Transfer for Recipients of Supplemental Security Income
- 91 ADM-31 Transfer of Resources: Changes in the Medical Assistance Regional Rates and in the Method of Calculating Transfer Penalty Periods
- 91 ADM-37 Amendments to Transfer of Resource Provisions Under the Medical Assistance Program
- 90 ADM-29 Medical Assistance Eligibility: Determination of Undue Hardship for Spousal Impoverishment and Transfer of Assets
- 89 ADM-45 Transfer of Resource Provisions Under Medical Assistance Program
- 82 ADM-26 Implementation of Chapter 56 of the Laws of 1982: Effect of Transfer of Resources on Medical Assistance Eligibility

GISs

- 16 MA/16 Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2017
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- [15 MA/001](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 20154
- [15 MA/007](#) Policy Change for the Begin Date of the Transfer-of Assets Look-Back Period
- [15 MA/23](#) Policy Change for Determining the Appropriate Medicaid Regional Rate for Calculating a Transfer Penalty Period and the Regional Rates for 2016
- [13 MA/018](#) Spousal Impoverishment and Transfer of Assets Rules for Certain Individuals Enrolled in Managed Long-Term Care
- [12 MA/003](#) Medicaid Regional Rates for Calculating Transfer Penalty Periods for 2012
- [11 MA004](#) Treatment of Federal Income Tax Refunds Pursuant to the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010
- [09 MA007](#) Transfer of Assets—Beginning of Increased Look-Back Period and Coverage Code Changes for Waiver Services
- [09 MA016](#) Treatment of Automobiles: Elimination of Transfer of Resources Penalty for Single Individuals and Childless Couples (S/CC)
- [08 MA019](#) Notice Changes Concerning Transfer of Assets and Medicaid Waiver Applicants/Recipients
- [07 MA018](#) Transfer of Assets and Medicaid Waiver Applicants/ Recipients
- [96 MA043](#) *Kennedy-Kassebaum* Bill, Regarding Transfer of Assets

Transfer Penalty Period, See [Regional Rates](#)

Transgender

GIS

- [15 MA/19](#) New Restriction/Exception Codes for Transgender Individuals

Transitional Medical Assistance (TMA)

ADMs

- [11ADM-05](#) Transitional Medical Assistance (TMA) Eligibility Coverage Criteria
- [90 ADM-30](#) Transitional Medical Assistance Coverage and Extensions

GISs

- [09 MA023](#) Transitional Medical Assistance
- [04 MA015](#) LDSS-4151A: "Transitional Medical Assistance (TMA) Mailer"
- [04 MA018](#) LDSS-4151 and 4151A: Transitional Medical Assistance (TMA) Mailer Revision
- [01 MA003](#) Resumption of Transitional Medical Assistance Mailers
- [01 MA006](#) Transitional Medical Assistance (TMA) Mailers
- [00 MA023](#) Transitional Medical Assistance Mailer Problem
- [99 MA017](#) CAP/Medicaid Guarantee Continuation
- [98 MA027](#) TMA Reason Codes

Transition between WMS and NY State of Health

LCMs

- [18 OHIP/LCM-03](#) Transitioning New York City MAGI Consumers from WMS to NY State of Health
 - [16 OHIP/LCM-01](#) Transitioning MAGI Consumers from WMS to NY State of Health
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- 14 OHIP/LCM-2 Medicaid Recipients Transferred at Renewal From New York State of Health to Local Departments of Social Services

Transportation (medical and non-medical)

ADMs

- 92 ADM-21 Transportation for Medical Care and Services: 18NYCRR 505.10 GISs
- 05 MA038 The Breast and/or Cervical Cancer Treatment Program-Medical Transportation
- 02 MA023 Use of Undue Financial Hardship Criteria for Transportation Prior Authorization
- 98 MA008 Personal Care and Transportation Prior Approval
- 96 MA017 Medicaid Transportation Policy, Payment, and Authorization Changes

GISs (OLTC)

- 08 OLTC007 Non-Medical Transportation in the Consumer Directed Personal Assistance Program

Traumatic Brain Injury (TBI), See TBI

Trial Work Period (TWP)

GISs

- 08 MA004 Medicaid Buy-In for Working People with Disabilities: Eligibility Under the Medicaid Level Substantial Gainful Activity and Trial Work Period Disability Certification
- 01 MA007 Increase in the Threshold Levels of Substantial Gainful Activity and Trial Work Period and the Student Earned Income Disregard

Trusts, See Irrevocable Trusts and Pooled Trusts

ADMs

- 11 ADM-04 Treatment of Irrevocable Pre-Need Funeral Agreements
- 11 ADM-08 Expanded Definition of "Estate" for Medicaid Recoveries
- 96 ADM-08 OBRA '93 Provisions on Transfers and Trusts
- 96 ADM-016 FOSTER CARE: Retention of Income by Child in Foster Care (Use of Trust Funds to Preserve Savings)
- 92 ADM-45 Treatment of Trusts under the Medical Assistance Program
- 88 ADM-32 Treatment of Potential Payment from Medicaid-Qualifying Trusts for Medicaid Applicant/Recipients
- 79 ADM-82 Burial Trusts for SSI recipients

INFs

- 05 INF-01 Pooled Trusts and Disability Determinations for Individuals 65 Years of Age and Over

GISs

- 19 MA/04 Clarification of Policy for Treatment of Income Placed in Medicaid Exception Trusts
 - 17 MA/008 Policy Change for Trusts Established for Disabled Individuals Under Age 65
 - 15 MA/13 MBI-WPD Disability Certification and Exception Trusts
 - 15 MA/14 MBI-WPD Disability Certification and Exception Trusts
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- [12 MA/010](#) Trust Indicator Field in WMS
- [08 MA020](#) Transfer to Pooled Trusts by Disabled Individuals Age 65 and Over
- [05 MA023](#) 05 OMM/INF-1 Pooled Trusts and Disability Determinations for Individuals 65 Years of Age and Over
- [04 MA001](#) *Verdow and Spetz* Court Decisions - Availability of Assets Held in Irrevocable Trusts
- [96 MA044](#) Irrevocable Burial Trusts

TWP (Trial Work Period), See [Trial Work Period](#)

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UGMA, Uniform Gift to Minors Accounts

GISs

- [98 MA030](#) Uniform Gifts to Minors Accounts

UTMA, Uniform Transfers to Minors Accounts

GISs

- [98 MA030](#) Uniform Gifts to Minors Accounts

Under Age 21

ADMs

- [10 ADM-01](#) Elimination of Resource Test for Non-SSI-Related Medicaid/Family Health Plus Applicant/Recipient

GISs

- [00 MA018](#) District of Fiscal Responsibility for Individuals Under 21 Years of Age

Undue Financial Hardship

ADMs

- [90 ADM-29](#) Medical Assistance Eligibility: Determination of Undue Hardship for Spousal Impoverishment and Transfer of Assets
- [81 ADM-22](#) Revision to 80 ADM-39 Determining "Undue Hardship"

GISs

- [02 MA023](#) Use of Undue Financial Hardship Criteria for Transportation Prior Authorization

Unearned Income

GISs

- [98 MA030](#) Uniform Gifts to Minors Accounts

Unemployment/Unemployment Benefits

GISs

- [11 MA004](#) Treatment of Federal Income Tax Refunds Pursuant to the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010
 - [10 MA024](#) Discontinuation of the \$25.00 Additional Unemployment Insurance Benefit Disregard
 - [09 MA012](#) Automated Disregard of Additional Unemployment Benefits (UIB)
 - [09 MA018](#) Clarification of treatment of Additional Unemployment Benefits (UIB) Automated Disregard When There is a Partial Month of UIB Payments
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- [01 MA043](#) Use of Categorical Codes and Definition of Aid to Families with Dependent Children Due to Unemployment (ADC-U)
- [99 MA028](#) Revision to Categorical Requirements for Aid to Families with Dependent Children Due to Unemployment

Uniform Assessment System of New York (UAS-NY)

GISs

- [14 MA/18](#) Authorization of Services and Program Enrollment in the Uniform Assessment System – New York (UAS-NY)
- [13 MA/07](#) UAS-NY/Care At Home I/II

Uniform Gift to Minors Accounts (UGMA)

GISs

- [98 MA030](#) Uniform Gifts to Minors Accounts

Uniform Transfers to Minors Accounts (UTMA)

GISs

- [98 MA030](#) Uniform Gifts to Minors Accounts

U.S. Citizenship and Immigration Services (USCIS)

- [10 MA005](#) Medicaid for Haitians Applying for or Granted Temporary Protected Status by the U.S. Citizenship and Immigration Services (USCIS)
- [10MA019](#) Medicaid for Haitians Applying for or Granted Temporary Protected Status by the US Citizenship and Immigration Services (USCIS)

U.S. Passport Card

GISs

- [08 MA010](#) United States (U.S) Passport Card

U.S Savings Bonds

GISs

- [08 MA006](#) Treatment of U.S. Savings Bonds During the Retention Period

Utilization Thresholds

ADMs

- [91 ADM-22](#) Medical Assistance Utilization Threshold Program

Utility Arrears Repayment

ADMs

- [96 ADM-09](#) Utility Arrears Repayment Agreement

V

Vailes v Blum

ADMs

- [82 ADM-6](#) Implications of the *Vailes v. Blum* and *Mehler v. Blum* Court Decisions
 1. Determination of Household Size
 2. Budgets of Restricted Income of a Minor Child
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VehicleADMs

- 00 ADM-04 Care At Home Medicaid Waiver Home Adaptations and Vehicle Modification

Verdow Court DecisionGISs

- 04 MA001 *Verdow and Spetz* Court Decisions - Availability of Assets Held in Irrevocable Trusts

VeteransADMs

- 97 ADM-04 Transition of New York State Veterans' Home at Oxford Medicaid Cases to Local District Responsibility
- 93 ADM-21 Utilization of Veteran's Benefits as a Resource
- 88 ADM-10 Veterans Benefits: Treatment of Aid and Attendance (A&A) and Housebound Allowances in the Medical Assistance (MA) Program

GISs

- 05 MA040 Veterans Nursing Home Per Diem Payments
- 01 MA039 Medicaid Implications of the Department of Veteran's Affairs and Railroad Retirement Board Benefits' Adjustments
- 98 MA016 Payments to Vietnam Veterans' Children with Spina Bifida
- 97 MA021 Transition of New York State Veterans' Home at Oxford Medicaid Cases to Local District Responsibility

LCMs

- 14 OHIP/LCM-1 Assisting Veterans in Applying for Veterans' Benefits

ViagraGISs

- 99 MA020 Viagra
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Vietnam VeteranGISs

- 98 MA016 Payments to Vietnam Veterans' Children with Spina Bifida

VISA, See also AliensGISs

- 04 MA002 Clarification of Nonimmigrant Visa Status
- 03 MA005 Immigration and Naturalization Services (INS) Visa Statuses: K, S, T, U, and V

Voter Registration, See National Voter Registration**W****Waivers, See also Care At Home, HCBS, LTHHCP, Nursing Home Transition and Diversion Waiver and TBI**

ADMs

- 06 ADM-03 Spousal Impoverishment Allowance Increase for 2005 & 2006 and Personal Needs Allowances for Certain Waiver Recipients
- 04 ADM-01 Notice and Fair Hearing Procedures for the Care At Home Medicaid Waiver Program
- 02 ADM-04 Notice and Fair Hearing Procedures for the Long-Term Home Health Care Program
- 00 ADM-04 Care At Home Medicaid Waiver Home Adaptations and Vehicle Modification
- 95 ADM-19 Medical Eligibility: Change in the Personal Needs Allowance for Institutionalized Spouses receiving Home and Community-Based Waivered Services
- 93 ADM-18 Care At Home Medicaid Model Waiver Home Adaptations
- 92 ADM-15 Provision of Title XIX Home Care Services in Adult Care Facilities and Implementation of Retention Standards Waiver Program in Adult Homes and Enriched Housing Programs
- 90 ADM-20 Care At Home (Model Waiver) Case Management: Guidelines and Procedures
- 86 ADM-47 Waivers of the Face-to-Face Interview for Medical Assistance Recertification for SSI Related Recipients
- 85 ADM-27 Long Term Home Health Care Program: Federal Waivers Permitting Expanded Medicaid Home and Community-Based Services for LTHHCPs

ADMs (OLTC)

- 11 OLTC/ADM-1 Long Term Home Health Care Program Waiver Renewal
- 09OLTCADM01 Notice and Fair Hearing Procedures for AIDS Home Care Program
- 08OLTC ADM-01 Nursing Home Transition and Diversion Home and Community-Based Services Waiver

INFs

- 03 OMM LCM-1 Care At Home Waiver Program Transfers
- 96 INF-21 Home and Community-Based Services Waiver for Persons With Traumatic Brain Injuries (HCBS/TBI Waiver)

GISs

- 17 MA/009 Approval of 1915 (c) Home and Community Based Services Care At Home (CAH) I/II Waiver Program and Application
 - 17 MA/010 Approval of 1915(c) Home and Community Based Services Care At Home (CAHY) I/II Waiver Program Process and Enrollment
 - 17 MA/013 Requirements for Participation in OPWDD Home and Community Based Services Waivers
 - 16 MA/001 Care At Home (CAH)I/II Waiver Quarterly Report Form, CAH I/II Waiver Retroactive Eligibility Period and CAH I/II Waiver Application Submission
 - 15 MA/002 Care At Home III, IV and VI Waivers: Policy Updates Regarding Waiver Eligibility
 - 15 MA/15 NYS Medical Indemnity Fund and the Care At Home III, IV and VI Waivers
 - 15 MA/16 LDSS-639 Disability Team Review Certificate and the Care At Home Waivers III, IV and VI
 - 15 M/17 Personal Care/Consumer Directed Services Authorization Process for Medicaid Recipients Assessed for Participation in the Nursing Home Transition and Diversion (NHTD) and Traumatic Brain Injury (TBI) Waivers
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- [14 MA/27](#) Medicaid Applications for Individuals Seeking HCBS Waiver Services
- [12 MA/031](#) Consolidation of Care At Home (CAH) III, IV and VI Model Waivers into a New 1915(c) Waiver Known as the OPWDD Care At Home Waiver
- [09 MA005](#) Change in Eligibility for the Office of Mental Health Home and Community Based Services Waiver
- [09 MA007](#) Transfer of Assets—Beginning of Increased Look-Back Period and Coverage Code Changes for Waiver Services
- [09 MA022](#) New Restriction/Exception Code 23 Replaces State/Federal Charge Codes for OMH HCBS Waiver for Children and Adolescents with Serious Emotional Disturbances
- [08 MA019](#) Notice Changes Concerning Transfer of Assets and Medicaid Waiver Applicants/Recipients
- [07 MA008](#) Prior Approval Nursing for Care At Home Recipients and Care At Home I and II Assessments Attachment
- [07 MA009](#) Increase for CAH I & II Monthly Budget Caps, Change in Assessment Interval and Change in Application Cover Sheet (Attachment)
- [07 MA011](#) Medicaid Renewal of Home and Community-Based Waiver Participants
- [07 MA016](#) CAH Case Management Rate Increase
- [07 MA018](#) Transfer of Assets and Medicaid Waiver Applicants/ Recipients
- [06 MA011](#) Long Term Home Health Care Program Unique Identifier Code/ Restriction Exception Code 30
- [05 MA037](#) Long Term Home Health Care Program (LTHHCP) Upstate Fair Hearing Notice Forms
- [05 MA043](#) Care At Home VI Slots
- [01 MA035](#) New Long-Term Home Care Program Fair Hearing Procedures
- [01 MA037](#) *Evans v. Wing and DeBuono et al*
- [00 MA002](#) Reminder for Required Information - *Evans v. Wing et al.*
- [00 MA003](#) Establishing a New Medicaid Model Waiver Program, Care At Home VI
- [99 MA003](#) Second Mailing - *Evans v. Wing et al.*
- [99 MA009](#) Care At Home Renewed Waiver Approval
- [99 MA012](#) Care At Home I Medicaid Model Waiver Program: Establishing A Waiting List
- [99 MA024](#) Required Information/Screening - *Evans v. Wing et al.*
- [98 MA026](#) *Evans v. Wing et al.*, - Erie County Supreme Court
- [98 MA039](#) Reimbursement Procedures - Correction to Fiscal Reference Manual Pages (*Evans v. Wing et al.*)

GISs (OLTC)

- [10 LTC003](#) Long Term Home Health Care Program (LTHHCP) Waiver Extension
 - [09OLTC001](#) Long Term Home Health Care Program (LTHHCP) and Care At Home I/II (CAH) Extension
 - [09 OLTC002](#) Long Term Home Health Care Program (LTHHCP) DSS Quarterly Report
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- 09 OLTC005 District Authorization of Personal Care Services Program (PCSP) and Consumer Directed Personal Assistance Program (CDPAP) Services for Traumatic Brain Injury (TBI) Waiver Participants
- 09 OLTC006 Long Term Home Health Care Program (LTHHCP) Extension
- 09 OLTC007 Long Term Care Home Health Care Program (LTHHCP)
- 09 OLTC009 Timeframe for Transition to Licensed Home Care Services Agency (LHCSA) Licensure Requirements for the Traumatic Brain Injury Medicaid Waiver Providers of Home and Community Support Services
- 08 OLTC003 Nursing Home Transition and Diversion (NHTD) Waiver
- 08 OLTC006 Care At Home I/II Waiver Renewal
- 08 OLTC008 Long Term Home Health Care Program Waiver Renewal

LCMs

- 02 OMM LCM-02 *Evans v. Wing and DeBuono* – Medicaid Reimbursement
- 02 OMM LCM-03 Care At Home I & II Waiver Quarterly Reporting
- 01 OMM LCM-2 Medicaid Eligibility for Dually Entitled DACS (*McMahon v Dowling et al.*) Supplemental Stipulation and Order
- 98 OMM LCM - 005 Care At Home Program Medicaid Model Waivers
- 98 OMM LCM - 008 Care At Home Programs I, II & V Medicaid Model Waivers

Walsh v Blum

ADMs

- 83 ADM-27 *Walsh v. Blum*: Medicaid Recipients Whose Benefits were Reduced or Terminated as a Result of Cost-of-Living (COLA) Increases in their Social Security Benefits

Welfare Reform

ADMs

- 98 ADM-05 Enhanced Federal Funding for Implementation of Certain Medicaid Welfare Reform Requirements
- 97 ADM-02 Medicaid Implications of Welfare Reform

INFs

- 98 INF-02 Questions and Answers from Medicaid Regional Meetings on Welfare Reform

GISs

- 00 MA019 Reallocation of Enhanced Funding for Welfare Reform Activities
- 99 MA030 Enhanced Funding for Implementation of Medicaid Welfare Reform Requirements
- 98 MA036 Technical Amendment to Alien Provisions of Welfare Reform
- 97 MA014 Welfare Reform
- 97 MA015 Medicaid and Welfare Reform
- 97 MA019 Alien Provisions of the Welfare Reform Bill
- 97 MA023 Welfare Reform and Case Processing From 11/1/97 to 11/29/97
- 97 MA029 Upstate Systems Support for Welfare Reform Changes

Westmiller v Sullivan

ADMs

- 90 ADM-28 Spenddown of Resources (*Westmiller v Sullivan*)

WIC (Women, Infants, Children)ADMs

- 00 ADM-02 Facilitated Enrollment of Children into Medicaid, Child Health Plus, and WIC

WMS (Welfare Management System)GISs

- 12 MA/007 Worker Notes in WMS
- 12 MA/010 Trust Indicator Field in WMS

Work IncentiveGISs

- 01 MA036 Federal Ticket to Work and Work Incentive Improvement Act of 1999

Work-related DisregardsADMs

- 87 ADM-32 Medical Assistance Eligibility: Work Related Disregards for Applicants/Recipients of Medical Assistance

Work RequirementsGISs

- 98 MA001 Change in Work Requirements

Y**Y2K**GISs

- 99 MA022 SSI (Case Type 22) Y2K Date Conversion

Z**Zebley**ADMs

- 91 ADM-35 *Sullivan v. Zebley*—Change of Disability Standards for Children Under Age 18

GISs

- 99 MA006 *Zebley* List of Children Who No Longer Meet the Definition of Disability and Have Exhausted Their Appeal Rights
 - 98 MA023 *Zebley* List of Children Who Lost or Are Expected to Lose SSI
 - 97 MA013 Redeterminations of Disability for *Zebley* Children
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